

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM571758

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	CHANGE OF NAME		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
THL Credit Advisors, LLC		01/31/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	First Eagle Alternative Credit, LLC		
<b>Street Address:</b>	100 Federal Street		
<b>Internal Address:</b>	31st Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88630568	WIND RIVER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	jdimont@winston.com		
<b>Correspondent Name:</b>	Joseph Dimont		
<b>Address Line 1:</b>	101 California Street		
<b>Address Line 2:</b>	Winston & Strawn LLP		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94111		
<b>NAME OF SUBMITTER:</b>	Joseph Dimont		
<b>SIGNATURE:</b>	/Joseph Dimont/		
<b>DATE SIGNED:</b>	04/13/2020		
<b>Total Attachments: 2</b>			
source=THL.Credit.Advisors.LLC-Cert.Formation.A&R_(DE)-2020.01.31_(name.change)#page1.tif			
source=THL.Credit.Advisors.LLC-Cert.Formation.A&R_(DE)-2020.01.31_(name.change)#page2.tif			

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# Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE RESTATED CERTIFICATE OF "THL CREDIT ADVISORS LLC", CHANGING ITS NAME FROM "THL CREDIT ADVISORS LLC" TO "FIRST EAGLE ALTERNATIVE CREDIT, LLC", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF JANUARY, A.D. 2020, AT 10:43 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID RESTATED CERTIFICATE IS THE THIRTY-FIRST DAY OF JANUARY, A.D. 2020 AT 12:01 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

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SR# 20200705810

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202298518  
Date: 01-31-20

**TRADEMARK**  
**REEL: 006915 FRAME: 0116**

STATE OF DELAWARE  
AMENDED AND RESTATED  
CERTIFICATE OF FORMATION  
OF  
THL CREDIT ADVISORS LLC

JANUARY 31, 2020

The limited liability company filed its original Certificate of Formation with the Secretary of State of the State of Delaware (the "SOS") on June 26, 2009 to form a limited liability company under the name "THL Credit Advisors LLC" pursuant to the Delaware Limited Liability Company Act (6 *Del. C.* § 18-101, *et seq.*, the "Act"). This Amended and Restated Certificate of Formation of the limited liability company (this "Certificate"), which restates and integrates and further amends the provisions of the limited liability company's Certificate of Formation, as amended, has been duly executed and is being filed in accordance with Section 18-208 of the Act. This Certificate shall become effective 12:01 pm on the 31<sup>st</sup> day of January, 2020.

The Certificate of Formation, as amended, of the limited liability company is hereby amended, integrated, and restated in its entirety to read as follows:

1. Name. The name of the limited liability company is First Eagle Alternative Credit, LLC (the "Company").
2. Registered Office. The address of the registered office of the Company is c/o Cogency Global Inc., 850 New Burton Road, Suite 201, Dover, Kent County, Delaware, 19904.
3. Registered Agent. The name and address of the registered agent for service of process of the Company in the State of Delaware is Cogency Global Inc., 850 New Burton Road, Suite 201, Dover, Kent County, Delaware, 19904.

IN WITNESS WHEREOF, the undersigned has duly executed this Amended and Restated Certificate of Formation as of the date first set forth above.

By:



Name: David P. O'Connor  
Title: Authorized Person