TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM572825

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ABC Technologies Inc.		04/16/2020	Corporation: CANADA

RECEIVING PARTY DATA

Name:	The Bank of Nova Scotia, as Agent		
Street Address:	40 King St. W, Scotia Plaza 62nd Fl		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5W 2X6		
Entity Type:	Bank: CANADA		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	5995144	ABC TECHNOLOGIES
Registration Number:	5995146	A
Registration Number:	5995145	A ABC TECHNOLOGIES

CORRESPONDENCE DATA

Fax Number: 8888295817

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 288-3586

Email: Results-UCCTeam2@wolterskluwer.com

Correspondent Name: NANCY HELM BROWN 2929 ALLEN PARKWAY Address Line 1:

Address Line 2: STE 3300

Address Line 4: HOUSTON, TEXAS 77019

NAME OF SUBMITTER:	Gregory T. Pealer	
SIGNATURE:	/Gregory T. Pealer/	
DATE SIGNED:	04/21/2020	

Total Attachments: 6

source=Trademark Security Agreement (2020)#page1.tif source=Trademark Security Agreement (2020)#page2.tif source=Trademark Security Agreement (2020)#page3.tif

source=Trademark Security Agreement (2020)#page4.tif source=Trademark Security Agreement (2020)#page5.tif source=Trademark Security Agreement (2020)#page6.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

1. Name of conveying party(ies):	2. Name and address of receiving party(ies)	
	Additional names, addresses, or citizenship attached?	
ABC Technologies Inc.	Name: The Bank of Nova Scotia, as Agent	
Individual(s) Association	Street Address: 40 King St. W, Scotia Piaza 62nd FI	
Pertnership	City: Toronto	
Corporation- State: Ontario		
☐ Other		
Citizenship (see guidelines) Canadian	Country: Canada Zip: M5W 2X6	
Additional names of conveying parties attached? Tyes TNo	Individual(s) Citizenship	
	Association Citizenship	
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship	
Execution Date(s) April 16, 2020	Limited Partnership Clitzenship	
Assignment Merger	Corporation Citizenship	
Security Agreement Change of Name	Other Bank Citizenship Canadian If assignee is not domiciled in the United States, a domestic	
Other	representative designation is attached: Yes No (Designations must be a separate document from assignment)	
4. Application number(s) or registration number(s) and		
A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)	
See Schedule I attached hereto.	See Schedule I attached hareto.	
	Additional sheet(s) attached? X Yes No	
C. Identification or Description of Trademark(s) (and Filing	Date if Application of Registration Number is unknown):	
5. Name & address of party to whom correspondence concerning document should be mailed:		
Name: Nancy A. Zarazua	6. Total number of applications and registrations involved:	
Name: Nancy A. Zarazua Internal Address: Chapman and Cutler LLP		
	registrations involved:	
Internal Address: Chapman and Cutter LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged to deposit account	
Internal Address: Chapman and Cutler LLP Street Address: 111 West Monroe Street	registrations involved: 7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged to deposit account Enclosed	
Internal Address: Chapman and Cutler LLP Street Address: 111 West Monroe Street City: Chicago	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
Internal Address: Chapman and Cutter LLP Street Address: 111 West Monroe Street City: Chicago State: IL Zip: 60603	7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged to deposit account Enclosed 8. Payment Information: Deposit Account Number	
Internal Address: Chapman and Cutler LLP Street Address: 111 West Monroe Street City: Chicago State: IL Zip: 60603 Phone Number: 312-845-5133	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
Internal Address: Chapman and Cutler LLP Street Address: 111 West Monroe Street City: Chicago State: IL Zip: 60603 Phone Number: 312-845-5133 Docket Number:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
Internal Address: Chapman and Cutler LLP Street Address: 111 West Monroe Street City: Chicago State: IL Zip: 60603 Phone Number: 312-845-5133 Docket Number: Email Address:	registrations involved: 7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged to deposit account Enclosed 8. Payment Information: Deposit Account Number Authorized User Name	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Trademark Security Agreement

Trademark Security Agreement, dated as of April 16, 2020, by ABC TECHNOLOGIES INC., a corporation organized under the laws of the province of Ontario, Canada (the "Grantor"), in favor of THE BANK OF NOVA SCOTIA, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Agent").

$\underline{\mathbf{W}}$ ITNESSETH:

WHEREAS, the Grantor is party to a General Security Agreement dated as of June 30, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

WHEREAS, pursuant to the Security Agreement, the Grantor has pledged and granted to the Agent for the benefit of the Lender Parties a continuing security interest in all Intellectual Property Collateral, including the Trademark Collateral, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lender Parties to make Advances, to induce the Issuing Bank to issue Letters of Credit and to induce one or more Lenders or Affiliates of Lenders to enter into Hedge Arrangements or Service Agreements with any Obligor (as defined in the Credit Agreement), the Grantor agrees, for the benefit of the Agent and the Lender Parties as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Agent for the benefit of the Lender Parties an encumbrance on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto:
- (b) all goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, encumbrance and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by telecopy, pdf or other electronic transmission shall be as effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	Very truly yours,	
	By: David Small. Title:	
	By: Name: Title:	
Accepted and Agreed:		
THE BANK OF NOVA SCOTIA, as Agent		
By: Name∶ Title:	 .	

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ABC TECHNOLOGIES INC

Name:		
Title:		
Name:		
Title:		

Accepted and Agreed:

THE BANK OF NOVA SCOTIA, as Agent

By:

Name: Clement Yu Title: Director

By:

Name: Venita Ramijattan

Title: Analyst

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

TM	TM# / APP#	FILING DATE	REGISTRATION DATE		
US					
ABC TECHNOLOGIES (word)	5995144	2019-07-24	2020-02-25		
A Design Logo	5995146	2019-07-24	2020-02-25		
ABC TECHNOLOGIES & A Design Logo	5995145	2019-07-24	2020-02-25		

TRADEMARK REEL: 006919 FRAME: 0943

RECORDED: 04/21/2020