

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM590930

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SANUWAVE HEALTH, INC.		08/06/2020	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	NH EXPANSION CREDIT FUND HOLDINGS LP		
Street Address:	1585 Broadway, 39th Floor		
Internal Address:	Attn: Debra Abramovitz		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	76414216	CELLERATION	
Serial Number:	77703077	MIST ULTRASOUND HEALING THERAPY	
Serial Number:	77703066	MIST	
Serial Number:	78391052	MIST THERAPY	
Serial Number:	77866227	MIST	
Serial Number:	85726880	360° MIST ULTRASOUND HEALING THERAPY	
CORRESPONDENCE DATA			
Fax Number:	3102843894		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4242393744		
Email:	susan.yates@btlaw.com		
Correspondent Name:	Susan Yates		
Address Line 1:	2029 Century Park E Ste 300		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
NAME OF SUBMITTER:	Susan Yates		
SIGNATURE:	/Susan Yates/		
DATE SIGNED:	08/07/2020		

OP \$165.00 76414216

Total Attachments: 10

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT**, dated as of August 6, 2020 (this “**Agreement**”), by and between **NH EXPANSION CREDIT FUND HOLDINGS LP** (“**North Haven Expansion**”), as agent (in such capacity, together with its successors and permitted assigns, the “**Agent**”), on behalf of the Holders (as defined below), and **SANUWAVE HEALTH, INC.**, a Nevada corporation (“**Grantor**”), is made with reference to that certain Note and Warrant Purchase and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**NWPSA**”), by and among Agent, the Holders from time to time signatory hereto, including North Haven Expansion in its capacity as a Holder (each, a “**Holder**” and collectively, the “**Holders**”), and Grantor. Terms defined in the NWPSA have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

1. Security Interest. To secure the Obligations under and as defined in the NWPSA, Grantor grants to Agent a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property:

(a) copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret (collectively, the “**Copyrights**”), including the Copyrights described in **Exhibit A**;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (collectively, the “**Trademarks**”), including the Trademarks described in **Exhibit B**;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the “**Patents**”), including the Patents described in **Exhibit C**;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the “**Mask Works**”);

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the foregoing, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Rights Cumulative. The rights and remedies of Agent with respect to the security interests granted hereunder are in addition to those set forth in the NWPSA, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the NWPSA, or now

or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Agent of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Agent of any other rights, powers or remedies.

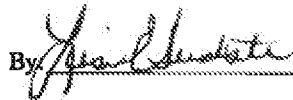
3. **Governing Law.** New York law governs this Agreement without regard to principles of conflicts of law.

4. **Counterparts.** This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, are an original, and all taken together, constitute one Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

SANUWAUVE HEALTH, INC., a Nevada corporation

By: 

Name: Lisa E. Sundstrom

Title: Chief Financial Officer

Address for Notices:

Attn: Lisa E. Sundstrom, Chief Financial Officer
3360 Martin Farm Road, Suite 100
Suwanee, Georgia 30024
Fax: _____

AGENT:

NH EXPANSION CREDIT FUND HOLDINGS LP

By: MS Expansion Credit GP, L.P.
Its: General Partner

By: MS Expansion Credit GP Inc.
Its: General Partner

By: _____

Name: _____

Title: _____

Address for Notices:

Attn: Debra Abramovitz
1585 Broadway, 39th Floor
New York, NY 10036

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

SANUWAUVE HEALTH, INC., a Delaware corporation

By: _____

Name: _____

Title: _____

Address for Notices:

Attn: Lisa E. Sundstrom, Chief Financial Officer
3360 Martin Farm Road, Suite 100
Suwanee, Georgia 30024

Fax: _____

AGENT:

NH EXPANSION CREDIT FUND HOLDINGS LP

By: MS Expansion Credit GP, L.P.
Its: General Partner

By: MS Expansion Credit GP Inc.
Its: General Partner

By:  _____

Name: William Reiland

Title: Managing Director

Address for Notices:

Attn: Debra Abramovitz
1585 Broadway, 39th Floor
New York, NY 10036

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]
[SANUWAVE HEALTH, INC.]

EXHIBIT A
COPYRIGHTS

Please Check if No Copyrights Exist

<u>Type Of Work:</u>	<u>Title:</u>	<u>International Standard Serial Number (ISSN):</u>	<u>Registration Number:</u>	<u>Filing Date:</u>	<u>Preregistered?</u>

EXHIBIT B
TRADEMARKS

Please Check if No Trademarks Exist

<u>Mark / Title:</u>	<u>U.S. Serial Number:</u>	<u>U.S. Registration Number:</u>	<u>Filing Date:</u>
CELLERATION	76414216	2,777,460	6/3/2002
MIST ULTRASOUND HEALING THERAPY & DESIGN	77703077	3,887,157	3/31/2009
MIST	77703066	3,958,398	3/31/2009
MIST THERAPY	78391052	2,959,715	3/25/2004
MIST & DESIGN	77866227	3,849,623	11/5/2009
360 MIST ULTRASOUND HEALING THERAPY & LOGO	85726880	4,338,137	9/12/2012

EXHIBIT C**PATENTS**Please Check if No Patents Exist

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued Or Published?</u>	<u>Issue Date:</u>
NOZZLE FOR ULTRASOUND WOUND TREATMENT	6,964,647	09/684,044	ISSUED	11/15/2005
WOUND TREATMENT METHOD AND DEVICE WITH COMBINATION OF ULTRASOUND AND LASER ENERGY	6,533,803	09/745,943	ISSUED	3/18/2003
WOUND TREATMENT METHOD AND DEVICE WITH COMBINATION OF ULTRASOUND AND LASER ENERGY	6,761,729	10/366,787	ISSUER	7/13/2004
METHOD AND DEVICE FOR ULTRASOUND DRUG DELIVERY	6,601,581	09/704,099	ISSUED	8/5/2003
ULTRASOUND WOUND TREATMENT METHOD AND DEVICE USING STANDING WAVES	6,960,173	09/774,145	ISSUED	11/1/2005
ULTRASONIC METHOD AND DEVICE FOR WOUND TREATMENT	6,478,754	09/840,416	ISSUED	11/12/2002
ULTRASONIC METHOD AND DEVICE FOR WOUND TREATMENT	6,663,554	10/214,339	ISSUED	12/16/2003
ULTRASONIC METHOD AND DEVICE FOR WOUND TREATMENT	6,569,099	09/669,312	ISSUED	5/27/2003

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued Or Published?</u>	<u>Issue Date:</u>
ULTRASONIC METHOD AND DEVICE FOR WOUND TREATMENT	8,235,919	10/409,272	ISSUED	8/7/2012
ULTRASONIC METHOD AND DEVICE FOR WOUND TREATMENT	7,914,470	10/815,384	ISSUED	3/29/2011
ULTRASONIC CATHETER DRUG DELIVERY METHOD AND DEVICE	6,623,444	09/813,577	ISSUED	9/23/2003
ULTRASONIC CATHETER DRUG DELIVERY METHOD AND DEVICE	6,723,064	10/454,654	ISSUED	4/20/2004
REMOVABLE MULTI-CHANNEL APPLICATOR NOZZLE	8,491,521	12/218,760	ISSUED	7/23/2013
REMOVABLE APPLICATOR NOZZLE FOR ULTRASOUND WOUND THERAPY DEVICE	7,713,218	11/168,620	ISSUED	5/11/2010
REMOVABLE APPLICATOR NOZZLE FOR ULTRASOUND WOUND THERAPY DEVICE	7,785,277	11/473,934	ISSUED	8/31/2010
SYSTEMS AND METHODS FOR PRODUCING AND DELIVERING ULTRASONIC THERAPIES FOR WOUND TREATMENT AND HEALING	---	14/546,808	---	---
ULTRASONIC TREATMENT DEVICE	D733,321	29/479,049	ISSUED	6/30/2015

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued Or Published?</u>	<u>Issue Date:</u>
ULTRASONIC TREATMENT WAND	D733,319	29/479,047	ISSUED	6/30/2015
SYSTEMS AND METHODS FOR DELIVERING CELLULAR AND BIOLOGICAL MATERIALS USING ULTRASOUND FOR WOUND TREATMENT AND HEALING	---	62/368,297	---	
SYSTEMS AND METHODS FOR DELIVERING CELLULAR AND BIOLOGICAL MATERIALS USING ULTRASOUND FOR WOUND TREATMENT AND HEALING	---	62/458,319	---	---
DEVICE AND METHOD FOR ULTRASOUND WOUND DEBRIDEMENT	---	60/401,685	---	---
REMOVABLE MULTICHANNEL APPLICATOR NOZZLE	---	60/878,621	---	---
REMOVABLE APPLICATOR NOZZLE FOR ULTRASOUND WOUND THERAPY DEVICE	---	60/693,560	---	---
SYSTEMS AND METHODS FOR PRODUCING AND DELIVERING ULTRASONIC THERAPIES FOR WOUND TREATMENT AND HEALING	---	61/909,086	---	---
SYSTEMS AND METHODS FOR PRODUCING AND DELIVERING	---	16/599,389	---	---

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued Or Published?</u>	<u>Issue Date:</u>
ULTRASONIC THERAPIES FOR WOUND TREATMENT AND HEALING				
SYSTEMS AND METHODS FOR DELIVERING CELLULAR AND BIOLOGICAL MATERIALS USING ULTRASOUND AND FOR WOUND TREATMENT AND HEALING	---	16/321,797	---	---