

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM593198

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Confirmatory Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Linux Academy, Inc.		08/20/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	10 South Dearborn, Floor L2		
Internal Address:	Suite IL-I-1145		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603-2300		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4338133	PINEHEAD	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,khyshboo.patel@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	08/20/2020		
Total Attachments: 5			
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OP \$40.00 4338133

CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Confirmatory Grant”), is entered into as of August 20, 2020, by and between LINUX ACADEMY, INC., a Delaware corporation (the “Grantor”) in favor of JPMORGAN CHASE BANK, N.A. (the “Administrative Agent”), acting in its capacity as administrative agent pursuant to that certain Credit Agreement dated as of August 20, 2020 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”) by and among Grantor, the other Loan Parties, the Administrative Agent, and the financial institutions signatory thereto.

R E C I T A L S :

A The Grantor, certain of the Grantor’s affiliates from time to time party thereto, the financial institution from time to time party thereto, and the Administrative Agent on behalf of the Secured Parties have entered into that certain Pledge and Security Agreement dated as of August 20, 2020 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”); all terms defined in the Security Agreement, wherever used herein, shall have the same meanings herein as are prescribed by the Security Agreement).

B Pursuant to the terms of the Security Agreement, the Grantor has granted to the Administrative Agent on behalf of the Secured Parties a Lien on and security interest in all of the Grantor’s right, title, and interest in, to and under all now owned and hereafter acquired Trademarks (except to the extent constituting Excluded Assets), and all products and proceeds thereof, to secure the payment of the Secured Obligations.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing Lien on and security interest in all of the Grantor’s right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the “Trademark Collateral”), whether now owned or hereafter created, acquired or arising:

- (a) all registered or applied for United States trademarks (including service marks), trade names, trade dress, and trade styles referred to in Schedule 1 attached hereto, and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing;
- (b) all licenses of the foregoing, whether as licensee or licensor;
- (c) all renewals of the foregoing;
- (d) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof;
- (e) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and
- (f) all rights corresponding to any of the foregoing throughout the world.

The Lien and security interest contained in this Confirmatory Grant is granted in conjunction with the security interest granted to the Administrative Agent on behalf of the Secured Parties pursuant to the

Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

Notwithstanding anything to the contrary herein, this Confirmatory Grant and the security interests granted hereby are subject to the limitations set forth in Article II of the Security Agreement (which are incorporated herein *mutatis mutandis* by this reference).

This Confirmatory Grant shall be governed by, and construed in accordance with, the internal laws of the State of New York, but giving effect to federal laws applicable to national banks.

This Confirmatory Grant may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Confirmatory Grant by signing any such counterpart. Delivery of an executed counterpart of a signature page of this Confirmatory Grant by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant.

[Signature pages follow.]

IN WITNESS WHEREOF, Grantor has caused this Confirmatory Grant to be duly executed by its duly authorized as of the date first written above.

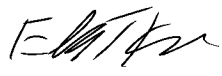
LINUX ACADEMY, INC., a Delaware corporation

By: 

Name: Sam Kroonenburg

Title: Chief Executive Officer

Acknowledged and Accepted:
JPMORGAN CHASE BANK, N.A., as
Administrative Agent

By: 
Name: Eleftherios Karsos
Title: Authorized Officer

SCHEDULE 1

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Trademark</u>	<u>Application Number</u>	<u>Application Date</u>	<u>Registration Number</u>	<u>Registration Date</u>
PINEHEAD	85726836	September 12, 2012	4338133	May 21, 2013