

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM593463

|   |  |                       |                       |
|---|--|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT   |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST  |                       |                       |
| <b>CONVEYING PARTY DATA</b>   |  |                       |                       |
| <b>Name</b>   | <b>Formerly</b>  | <b>Execution Date</b> | <b>Entity Type</b>    |
| Dell Inc.   |  | 08/17/2020            | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |  |                       |                       |
| <b>Name:</b>  | The Bank of New York Mellon Trust Company, N.A., as Notes Collateral Agent |                       |                       |
| <b>Street Address:</b>  | 601 Travis Street  |                       |                       |
| <b>Internal Address:</b>  | 16th Floor   |                       |                       |
| <b>City:</b>  | Houston  |                       |                       |
| <b>State/Country:</b>   | TEXAS  |                       |                       |
| <b>Postal Code:</b>   | 77002  |                       |                       |
| <b>Entity Type:</b>   | National Banking Association: UNITED STATES                                |                       |                       |
| <b>PROPERTY NUMBERS Total: 3</b>  |  |                       |                       |
| <b>Property Type</b>  | <b>Number</b>  | <b>Word Mark</b>      |                       |
| <b>Serial Number:</b>   | 88924608   |                       |                       |
| <b>Serial Number:</b>   | 88924614   | ALIENWARE             |                       |
| <b>Serial Number:</b>   | 88945660   | A3                    |                       |
| <b>CORRESPONDENCE DATA</b>  |  |                       |                       |
| <b>Fax Number:</b>  | 2124552502   |                       |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                       |                       |
| <b>Phone:</b>   | 2124552333   |                       |                       |
| <b>Email:</b>   | jmull@stblaw.com   |                       |                       |
| <b>Correspondent Name:</b>  | Bobbie Burrows   |                       |                       |
| <b>Address Line 1:</b>  | 425 Lexington Avenue   |                       |                       |
| <b>Address Line 4:</b>  | New York, NEW YORK 10017   |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 001909/0002  |                       |                       |
| <b>NAME OF SUBMITTER:</b>   | J. Jason Mull  |                       |                       |
| <b>SIGNATURE:</b>   | /J. Jason Mull/  |                       |                       |
| <b>DATE SIGNED:</b>   | 08/21/2020   |                       |                       |
| <b>Total Attachments: 5</b>   |  |                       |                       |
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source=Trademark Security Agreement - Q2 FY 2021 (2016 Indenture Execution Version)#page4.tif  
source=Trademark Security Agreement - Q2 FY 2021 (2016 Indenture Execution Version)#page5.tif

TRADEMARK SECURITY AGREEMENT dated as of August 17, 2020 (this "Agreement"), among Dell Inc. (the "Grantor") and The Bank of New York Mellon Trust Company, N.A., as Collateral Agent (in such capacity, the "Notes Collateral Agent").

Reference is made to (a) the Indenture dated as of June 1, 2016 among Diamond 1 Finance Corporation, a Delaware corporation ("Finco 1", which, in connection with the Dell-EMC Merger, has merged with and into Dell International L.L.C., a Delaware limited liability company ("Dell International"), with Dell International continuing as the surviving corporation and which, following the consummation of the Dell-EMC Merger, on or about the Business Day following the Effective Date, will merge with and into New Dell International LLC, a Delaware limited liability company ("New Dell International", with New Dell International continuing as the surviving corporation), Diamond 2 Finance Corporation, a Delaware corporation ("Finco 2", which, in connection with the Dell-EMC Merger, has merged with and into EMC Corporation, a Massachusetts corporation ("EMC", with EMC continuing as the surviving corporation), and The Bank of New York Mellon Trust Company, N.A., in its capacity as Trustee on behalf of the holders (the "Holders") of the Notes (as defined below) and Notes Collateral Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Indenture") and (b) the Security Agreement dated as of September 7, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Issuers, the other grantors from time to time party thereto and the Notes Collateral Agent. The Grantors are Affiliates of the Issuers and will derive substantial benefits from the execution, delivery and performance of the obligations under the Indenture and the Notes and each is, therefore, willing to enter into this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Indenture, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on Schedule I (the "Trademark Collateral").

SECTION 3. Security Agreement. The Security Interest granted to the Notes Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. Governing Law. This Agreement shall be construed in accordance with and governed by the law of the State of New York.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DELL INC.,

By:  \_\_\_\_\_

Name: Robert L. Potts

Title: Senior Vice President & Asst. Secretary

THE BANK OF NEW YORK MELLON TRUST  
COMPANY, N.A., as Notes Collateral Agent,

Digitally signed by William L.

Wallace

Date: 2020.08.14 14:05:23

-05'00'


*William Wallace*

By: \_\_\_\_\_

Name: William Wallace

Title: Vice President

Schedule I

| Owner     | Trademark         | TM Logo   | Country                  | Application No | Application Date |
|-----------|-------------------|---|--------------------------|----------------|------------------|
| Dell Inc. | Alien Head Design |  | United States of America | 88924608       | May 20 2020      |
| Dell Inc. | ALIENWARE         |   | United States of America | 88924614       | May 20 2020      |
| Dell Inc. | A3                |   | United States of America | 88945660       | Jun 03 2020      |