### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM593465

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Dell Inc.		08/17/2020	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	The Bank of New York Mellon Trust Company, N.A., as Notes Collateral Agent
Street Address:	601 Travis Street
Internal Address:	16th Floor
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	National Banking Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	88924608	
Serial Number:	88924614	ALIENWARE
Serial Number:	88945660	A3

#### CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552333

Email: imull@stblaw.com **Correspondent Name: Bobbie Burrows** 

Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	001909/0002
NAME OF SUBMITTER:	J. Jason Mull
SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	08/21/2020

**Total Attachments: 4** 

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TRADEMARK **REEL: 007031 FRAME: 0478**  source=Trademark Security Agreement - Q2 FY 2021 (2020 Indenture Execution Version)#page2.tif source=Trademark Security Agreement - Q2 FY 2021 (2020 Indenture Execution Version)#page3.tif source=Trademark Security Agreement - Q2 FY 2021 (2020 Indenture Execution Version)#page4.tif

TRADEMARK REEL: 007031 FRAME: 0479 TRADEMARK SECURITY AGREEMENT dated as of August 17, 2020 (this "<u>Agreement</u>"), among Dell Inc. (the "<u>Grantor</u>") and The Bank of New York Mellon Trust Company, N.A., as Collateral Agent (in such capacity, the "<u>Notes Collateral Agent</u>").

Reference is made to (a) the Indenture, dated as of April 9, 2020, among Dell International L.L.C., a Delaware limited liability company ("Dell International"), EMC Corporation, a Massachusetts corporation ("EMC" and, together with Dell International, the "Issuers"), the Guarantors and The Bank of New York Mellon Trust Company, N.A., in its capacity as Trustee on behalf of the Holders of the Notes and Notes Collateral Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Indenture") and (b) the Security Agreement, dated as of April 9, 2020 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Issuers, the other grantors from time to time party thereto and the Notes Collateral Agent. The Grantors are Affiliates of the Issuers and will derive substantial benefits from the execution, delivery and performance of the obligations under the Indenture and the Notes and each is, therefore, willing to enter into this Agreement. Accordingly, the parties hereto agree as follows:

- SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Indenture, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.
- SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on Schedule I (the "Trademark Collateral").
- SECTION 3. <u>Security Agreement</u>. The Security Interest granted to the Notes Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.
- SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.
- SECTION 5. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the law of the State of New York.

TRADEMARK
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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DELL INC.

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Name: Robert L. Potts

Title: Senior Vice President & Asst. Secretary

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# THE BANK OF NEW YORK MELLON TRUST

COMPANY, N.A., as Notes Collateral Agent,

Digitally signed by William L.

Wallace
Date: 2020.08.14 14:11:29

-05'00'

Name: William Wallace Title: Vice President

By:

## Schedule I

Owner	Trademark	TM Logo	Country	Application No	Application Date
Dell Inc.	Alien Head Design	•	United States of America	88924608	May 20 2020
Dell Inc.	ALIENWARE		United States of America	88924614	May 20 2020
Dell Inc.	A3		United States of America	88945660	Jun 03 2020

TRADEMARK REEL: 007031 FRAME: 0483

**RECORDED: 08/21/2020**