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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM598511 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CRICKET VENTURES, LLC		09/15/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	UPPER90 CAPITAL MANAGEMENT, LP		
Street Address:	114 West 26th Street, 5th Floor		
Internal Address:	Attn: Alex Urdea		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Limited Partnership: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5892457	HONEYBIRD

CORRESPONDENCE DATA

Fax Number: 4155911400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155911000

Email: achan@winston.com

Correspondent Name: Becky L. Troutman, Esq.

Address Line 1: 101 California St.

Address Line 2: Winston & Strawn LLP

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	087445.00013
NAME OF SUBMITTER:	Becky L. Troutman
SIGNATURE:	/Becky L. Troutman/
DATE SIGNED:	09/18/2020

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Security Instrument") is made as of September 15, 2020, between CRICKET VENTURES LLC, a Delaware limited liability company (the "Grantor") in favor of UPPER90 CAPITAL MANAGEMENT, LP, as Administrative Agent for itself and the Lenders (as defined below) (in such capacity, the "Administrative Agent") (as defined in the Credit, Guarantee and Security Agreement referred to below).

RECITALS:

WHEREAS, reference is made to that certain Credit, Guarantee and Security Agreement, dated as of the date first written above (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Credit, Guarantee and Security Agreement"), by and among Highfive Brands, Inc. ("Holdings"), the Grantor, certain other subsidiaries of Holdings party thereto as Loan Parties, the lenders from time to time party thereto (the "Lenders") and the Administrative Agent; and

WHEREAS, under the terms of the Credit, Guarantee and Security Agreement, the Grantor has (i) as collateral security for the Obligations, granted to the Administrative Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Collateral (as defined in the Credit, Guarantee and Security Agreement), including, without limitation, the Trademarks of the Grantor and (ii) agreed to execute this Security Instrument for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor and the Administrative Agent agree as follows:

- Section 1. Grant of Security. As collateral security for the Obligations, the Grantor hereby grants to the Administrative Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under (i) all present and hereafter acquired United States, and foreign trademarks, trademark registrations, recordings, applications, tradenames, trade styles, corporate names, business names, service marks, logos and any other designs or sources of business identities, prints and labels (on which any of the foregoing may appear), all reissues and renewals thereof, and all registrations and applications for any of the foregoing including, but not limited to the registrations and applications referred to in Schedule 1 hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trademarks").
- **Section 2.** Recordation. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Security Instrument.
- **Section 3.** Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Security Instrument by facsimile or in electronic (*i.e.*, "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Security Instrument.
- Section 4. Governing Law. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Security

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Instrument and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

Section 5. <u>Conflict Provision</u>. This Agreement has been entered into in conjunction with the provisions of the Credit, Guarantee and Security Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Credit, Guarantee and Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Security Instrument are in conflict with the Credit, Guarantee and Security Agreement, the provisions of the Credit, Guarantee and Security Agreement shall govern.

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IN WITNESS WHEREOF, the Grantor and the Administrative Agent have caused this Security Instrument to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

CRICKET VENTURES, LLC,

as the Grantor

By: Highfive Brands Operations, LLC, its Sole

Member

By: Highfive Brands, Inc., its Sole Member

By: Taylor Polurty
Name: Taylor Doherty

Title: Co-Chief Executive Officer

~DocuSigned by:

Signature Page to Trademark Security Agreement

ACKNOWLEDGED AND AGREED TO BY:

UPPER90 CAPITAL MANAGEMENT, LP,

as Administrative Agent

Docusigned by:

--- CF47EEAD9925496.

Name: Alex Urdea

Title: Managing Partner

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT (CRICKET)]

TRADEMARK

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SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

<u>Trademark Registrations</u>:

Grantor	<u>Mark</u>	Registration No.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Registration Date
Cricket Ventures, LLC	"HONEYBIRD"	5892457	88031180	10/22/2019

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RECORDED: 09/18/2020

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