

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM600918

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ONCOR, LLC		10/02/2020	Limited Liability Company: UTAH
A & J SPECIALTY SERVICES, LLC		10/02/2020	Limited Liability Company: DELAWARE
CAVALRY CONSTRUCTION COMPANY, LLC		10/02/2020	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	FREEPORT FINANCIAL PARTNERS LLC, AS AGENT		
Street Address:	200 South Wacker Drive, Suite 925		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	6022852	UDK UTAH DISASTER KLEENUP	
Registration Number:	4796158	ONCOR	
Registration Number:	4539868	UDK	
Registration Number:	5119183	RESTORING KINDNESS	
Serial Number:	88896226	UTAH DISASTER KLEENUP	
Serial Number:	90081941	C CAVALRY	
Serial Number:	90081928	CAVALRY CONSTRUCTION & RESTORATION	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy J. Brougher, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe, Suite 3300		

OP \$190.00 6022852

Address Line 4:	Chicago, ILLINOIS 60603
ATTORNEY DOCKET NUMBER:	7213.073
NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	/njb/
DATE SIGNED:	10/02/2020
Total Attachments: 6 source=American Restoration Trademark Security Agreement#page1.tif source=American Restoration Trademark Security Agreement#page2.tif source=American Restoration Trademark Security Agreement#page3.tif source=American Restoration Trademark Security Agreement#page4.tif source=American Restoration Trademark Security Agreement#page5.tif source=American Restoration Trademark Security Agreement#page6.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 2, 2020, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Freeport Financial Partners LLC ("Freeport"), as agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), by and among AMERICAN RESTORATION INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company, AMERICAN RESTORATION OPERATIONS, LLC, a Delaware limited liability company, AMERICAN RESTORATION ACQUISITION, INC., a Delaware corporation, ONCOR, LLC, a Utah limited liability company, GREENFIELD RESTORATION, LLC, a Utah limited liability company, A&J SPECIALTY SERVICES, LLC, a Delaware limited liability company, CAVALRY CONSTRUCTION COMPANY, LLC, a Texas limited liability company, JF&A, LLC, a Texas limited liability company, the other Loan Parties from time to time party thereto, the Lenders and the L/C Issuers from time to time party thereto and FREEPORT FINANCIAL PARTNERS LLC ("Freeport"), as Agent for the Lenders and the L/C Issuers, and U.S. BANK NATIONAL ASSOCIATION, as the Paying Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement dated as of the date hereof in favor of Agent (and as the same may be amended, restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement"), to pledge and grant to Agent for the benefit of the Secured Parties a continuing security interest in all of such Grantor's Intellectual Property, including the Trademark Collateral (as defined below); and

WHEREAS, each Grantor is party to the Guaranty and Security Agreement pursuant to which such Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to

Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

(a) all of its Trademarks and all Intellectual Property licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Intellectual Property licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Receipt by telecopy or electronic mail of any executed signature page to this Trademarks Security Agreement shall constitute effective delivery of such signature page. This Trademarks Security Agreement to the extent signed and delivered by means of a facsimile machine or Electronic Transmission shall be treated in all manner and respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or Electronic Transmission to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or Electronic Transmission as a defense to the formation or enforceability of a contract and each such party forever waives any such defense.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Illinois.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ONCOR, LLC, as a Grantor

By: 
Name: Tim Reed
Title: Secretary and Chief Financial Officer

A & J SPECIALTY SERVICES, LLC, as a Grantor

By: 
Name: Tim Reed
Title: Secretary and Chief Financial Officer

**CAVALRY CONSTRUCTION COMPANY, LLC,
as a Grantor**

By: 
Name: Tim Reed
Title: Secretary and Chief Financial Officer

ACCEPTED AND AGREED
as of the date first above written:

**FREEPORT FINANCIAL PARTNERS
LLC, as Agent**

By: 
Name: Stephen Papalas
Title: Managing Director

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

TRADEMARK	SERIAL NUMBER	REG. NUMBER	REG. DATE	OWNER
UDK UTAH DISASTER KLEENUP	88587688	6022852	03/21/20	Oncor, LLC
ONCOR	86205778	4796158	08/18/15	Oncor, LLC
UDK	85898395	4539868	05/27/14	Oncor, LLC
RESTORING KINDNESS	87055991	5119183	01/10/17	A&J Specialty Services, Inc.

2. TRADEMARK APPLICATIONS

TRADEMARK	SERIAL NUMBER	FILE DATE	OWNER
UTAH DISASTER KLEENUP	88896226	04/20/20	Oncor, LLC
C CAVALRY	90081941	07/29/20	Cavalry Construction Company, LLC
CAVALRY CONSTRUCTION & RESTORATION	90081928	07/29/20	Cavalry Construction Company, LLC

3. INTELLECTUAL PROPERTY LICENSES