

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM603947

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A., as Agent		10/19/2020	National Banking Association:

## RECEIVING PARTY DATA

<b>Name:</b>	HD Supply & Repair Remodel, LLC, as Grantor
<b>Street Address:</b>	6250 Brook Hollow Parkway
<b>Internal Address:</b>	c/o White Cap Supply Holdings, Inc.
<b>City:</b>	Norcross
<b>State/Country:</b>	GEORGIA
<b>Postal Code:</b>	30071
<b>Entity Type:</b>	Limited Liability Joint Stock Company: DELAWARE
<b>Name:</b>	White Cap Construction Supply, Inc., as Grantor
<b>Street Address:</b>	6250 Brook Hollow Parkway
<b>Internal Address:</b>	c/o White Cap Supply Holdings, Inc.
<b>City:</b>	Norcross
<b>State/Country:</b>	GEORGIA
<b>Postal Code:</b>	30071
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
<b>Registration Number:</b>	1753027	CW CONTRACTORS' WAREHOUSE
<b>Registration Number:</b>	3299068	BLACK MARLIN
<b>Registration Number:</b>	2997227	CONTRACTOR TRADER
<b>Registration Number:</b>	2966934	PANEL-PRO
<b>Registration Number:</b>	2901054	PANEL-PRO TILT-UP ESTIMATING SOFTWARE
<b>Registration Number:</b>	2987418	PANEL-TRAK
<b>Registration Number:</b>	2385183	WC
<b>Registration Number:</b>	3416045	WC PHENOLIC PLY
<b>Registration Number:</b>	3416044	WCFP WHITE CAP FORMING PANEL
<b>Registration Number:</b>	3048812	WHITE CAP
<b>Registration Number:</b>	3026834	WHITE CAP

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1478065	WHITE CAP
Registration Number:	2927946	WHITE CAP CONSTRUCTION SUPPLY
Registration Number:	3396239	WHITE CAP CUSTOM SHOP 1976-2006
Registration Number:	3396238	WHITE CAP CUSTOM SHOP COAST TO COAST 197

**CORRESPONDENCE DATA**

**Fax Number:** 2127557306

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123263939

**Email:** elabarge@jonesday.com

**Correspondent Name:** Robert T.S. Latta

**Address Line 1:** 250 Vesey Street

**Address Line 2:** Jones Day

**Address Line 4:** New York, NEW YORK 10281-1047

**ATTORNEY DOCKET NUMBER:** 254407-610013

**NAME OF SUBMITTER:** Robert T.S. Latta

**SIGNATURE:** /Robert T.S. Latta/

**DATE SIGNED:** 10/20/2020

**Total Attachments: 6**

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ABL RELEASE OF  
SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS

This ABL RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (the “Release”), dated as of October 19, 2020, from Wells Fargo Bank, National Association (as successor in interest to General Electric Capital Corporation), in its capacity as administrative agent and collateral agent (the “Agent”) for the banks and other financial institutions that are parties to the ABL Credit Agreement, dated as of April 12, 2012 (as amended, amended and restated, waived, supplemented or otherwise modified from time to time, together with any agreement extending the maturity of, or restructuring, refunding, refinancing or increasing the Indebtedness under such agreement or successor agreements, the “ABL Credit Agreement”), among HD Supply, Inc., a Delaware corporation, the Agent, as administrative agent and collateral agent and the other parties thereto, to HD Supply Construction Supply Group, Inc., a Delaware Corporation, AH Harris Intermediate Acquisition, Inc., a Delaware corporation, HD Supply Repair & Remodel, LLC, a Delaware limited liability company, and WHITE CAP CONSTRUCTION SUPPLY, INC., a Delaware corporation, HD Supply Construction Supply, Ltd., a Florida limited partnership, Kenseal Construction Products, LLC, a New York limited liability company (each, individually, a “Grantor” and, collectively, the “Grantors”). Capitalized terms used herein without definition are used as defined in the U.S. Collateral Agreement (as defined below).

WITNESSETH:

WHEREAS pursuant to that certain Amended and Restated U.S. Guarantee and Collateral Agreement, dated as of April 5, 2017, as amended, amended and restated, waived, supplemented or otherwise modified from time to time (the “U.S. Collateral Agreement”), made by HD Supply, Inc. and certain of its subsidiaries in favor of the Agent, each Grantor granted to the Agent, for the ratable benefit of the Secured Parties, a security interest in certain Collateral, including Intellectual Property, as collateral security for the prompt and complete payment and performance when due of the Obligations of such Grantor;

WHEREAS, in connection with the U.S. Collateral Agreement, each Grantor and the Agent entered into an ABL Notice and Confirmation of Grant of Security Interest in Trademarks, which was recorded with the United States Patent and Trademark Office on April 12, 2012 at Reel 4754, Frame 0861;

WHEREAS, General Electric Company (as successor by merger to General Electric Capital Corporation) and Wells Fargo Bank, National Association entered into that certain Assignment of ABL Notice and Confirmation of Grant of Security Interest in Trademarks, which was recorded with the United States Patent and Trademark Office on May 25, 2016 at Reel 005800, Frame 0425; and

WHEREAS, the Agent has agreed to terminate and release the entirety of its security interest in the Intellectual Property listed on Schedule A attached hereto (the “Released IP”) of each Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent hereby states as follows:

1. Release of Security Interest. The Agent hereby terminates, releases and discharges its security interest, and all other right, title and interest (whether created under the ABL Credit Agreement or otherwise), in and to the Released IP. Any right, title or interest of the Agent in the Released IP shall hereby cease and become void.

2. Further Assurances. The Agent shall promptly and duly execute and deliver to each Grantor all further releases and other documents (including, without limitation, Uniform Commercial Code termination statements), and take all other actions as each Grantor may reasonably request to effectuate the purposes of this Release.

3. Recordation. The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the release hereby given.

4. Governing Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

\* \* \*

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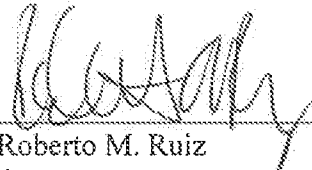
IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WELLS FARGO BANK, NATIONAL  
ASSOCIATION,  
as Agent

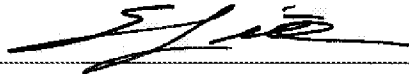
By: \_\_\_\_\_

Name: Roberto M. Ruiz

Title: Director



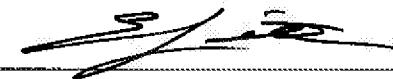
**HD SUPPLY & REPAIR REMODEL, LLC**

By:  \_\_\_\_\_

Name: Evan J. Levitt

Title: Vice President

**WHITE CAP CONSTRUCTION SUPPLY,  
INC.**

By:  \_\_\_\_\_

Name: Evan J. Levitt

Title: Vice President

SCHEDULE A

**TRADEMARKS**

<b>Grantor</b>	<b>TRADEMARK</b>	<b>Ser. No./Reg. No.</b>	<b>App. Date/Reg. Date</b>
HD Supply Repair & Remodel, LLC	CW CONTRACTORS' WAREHOUSE and Design	1,753,027	2/16/1993
HD Supply Repair & Remodel, LLC	HD Supply Home Improvement Solutions	592351 (Arizona state trademark)	03/07/2014
White Cap Construction Supply, Inc.	BLACK MARLIN	3,299,068	9/25/2007
White Cap Construction Supply, Inc.	CONTRACTOR TRADER	2,997,227	9/20/2005
White Cap Construction Supply, Inc.	PANEL-PRO	2,966,934	7/12/2005
White Cap Construction Supply, Inc.	PANEL-PRO TILT-UP ESTIMATING SOFTWARE	2,901,054	11/9/2004
White Cap Construction Supply, Inc.	PANEL-TRAK	2,987,418	8/23/2005
White Cap Construction Supply, Inc.	WC and Design	2,385,183	9/12/2000
White Cap Construction Supply, Inc.	WC PHENOLOIC PLY (stylized)	3,416,045	4/22/2008
White Cap Construction Supply, Inc.	WCFP WHITE CAP FORMING PANEL (stylized)	3,416,044	4/22/2008
White Cap Construction Supply, Inc.	WHITE CAP	3,048,812	1/24/2006

White Cap Construction Supply, Inc.	WHITE CAP (Stylized)	3,026,834	12/13/2005
White Cap Construction Supply, Inc.	WHITE CAP (stylized)	1,478,065	2/23/1988
White Cap Construction Supply, Inc.	WHITE CAP CONSTRUCTION SUPPLY	2,927,946	2/22/2005
White Cap Construction Supply, Inc.	WHITE CAP CUSTOM SHOP 1976-2006 (stylized)	3,396,239	3/11/2008
White Cap Construction Supply, Inc.	WHITE CAP CUSTOM SHOP COAST TO COAST 1976 2006 (stylized)	3,396,238	3/11/2008