

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM604653

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FIRST SUPPLY LLC		10/23/2020	Limited Liability Company: WISCONSIN
RECEIVING PARTY DATA			
Name:	U.S. Bank National Association, as Administrative Agent		
Street Address:	800 Nicollet Mall		
Internal Address:	4th Floor		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3947127	GERHARDS SHOWROOM	
Registration Number:	4106865	G	
Registration Number:	5672936	FIRST SUPPLY	
CORRESPONDENCE DATA			
Fax Number:	6129778650		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6129778287		
Email:	enewby@taftlaw.com		
Correspondent Name:	Emma Newby		
Address Line 1:	80 South 8th Street		
Address Line 2:	2200 IDS Center		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	19401.03119		
NAME OF SUBMITTER:	Emma Newby		
SIGNATURE:	/Emma Newby/		
DATE SIGNED:	10/23/2020		
Total Attachments: 4			

CH \$90.00 3947127

source=First Supply - US Bank Security Interest#page1.tif

source=First Supply - US Bank Security Interest#page2.tif

source=First Supply - US Bank Security Interest#page3.tif

source=First Supply - US Bank Security Interest#page4.tif

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: October 23, 2020

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement dated as of October 23, 2020 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among FIRST SUPPLY LLC, a Wisconsin limited liability company ("Grantor"), the other loan parties from time to time party thereto, and U.S. BANK NATIONAL ASSOCIATION, a national banking association, in its capacity as administrative agent for the benefit of the Secured Parties defined therein ("Agent"), the Grantor has granted to the Agent a continuing security interest in and continuing lien upon, among other things, the trademarks set forth on Exhibit A hereto.

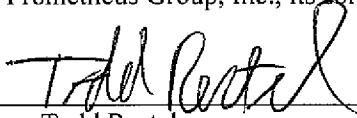
The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (a) may only be terminated in accordance with the terms of the Loan Agreement and (b) is not to be construed as an assignment of any trademarks.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

FIRST SUPPLY LLC,
a Wisconsin limited liability company

By: Prometheus Group, Inc., its sole member

By 

Name: Todd Restel

Title: Chief Financial Officer, interim Chief Executive
Officer, Treasurer and Secretary

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION,
a national banking association, as Agent

By: _____

Name: Matthew Kasper

Title: Senior Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007084 FRAME: 0369

Very truly yours,

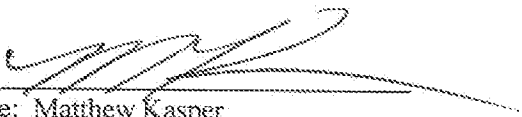
FIRST SUPPLY LLC,
a Wisconsin limited liability company

By: Prometheus Group, Inc., its sole member

By _____
Name: Todd Restel
Title: Chief Financial Officer, interim Chief Executive
Officer, Treasurer and Secretary

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION,
a national banking association, as Agent

By: 
Name: Matthew Kasper
Title: Senior Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007084 FRAME: 0370

EXHIBIT A

REGISTERED U.S. TRADEMARKS

Mark	Registration Number	Registration Date
GERHARDS SHOWROOM and Design	3947127	April 19, 2011
G and Design	4106865	February 28, 2012
FIRST SUPPLY (Stylized)	5672936	February 12, 2019