

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM604848

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GEOSTRUCTURES, INC.		10/26/2020	Corporation: VIRGINIA
RECEIVING PARTY DATA			
Name:	M&T BANK		
Street Address:	One M&T Plaza		
Internal Address:	Third Floor		
City:	Buffalo		
State/Country:	NEW YORK		
Postal Code:	14203		
Entity Type:	Banking Corporation: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2710780	GEOSTRUCTURES	
CORRESPONDENCE DATA			
Fax Number:	4103855119		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4103855081		
Email:	lbell@gebsmith.com		
Correspondent Name:	Laura Bell, Legal Asst.		
Address Line 1:	1 South Street, Suite 2200		
Address Line 2:	Gebhardt & Smith LLP		
Address Line 4:	Baltimore, MARYLAND 212023281		
NAME OF SUBMITTER:	Joseph R.S. Tyssowski, Jr., Esquire		
SIGNATURE:	/Joseph R. S. Tyssowski, Jr., Counsel/		
DATE SIGNED:	10/26/2020		
Total Attachments: 2			
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OP \$40.00 2710780

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARK**

United States Patent and Trademark Office

Madame or Sir:

Please be advised that pursuant to the Loan And Security Agreement dated as of October 2nd, 2020 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the undersigned, **GEOSTRUCTURES, INC.**, a Virginia corporation, and **GEOCONSTRUCTORS, INC.**, a Virginia corporation, and **GROUND IMPROVEMENT SERVICES, INC.**, a Delaware corporation (each a "BORROWER" and collectively, the "BORROWERS") and **M&T BANK** as "LENDER", whose address is 7799 Leesburg Pike, 6th Floor, Falls Church, Virginia 22043, Attn.: Shafiul Alam, Vice President, **GEOSTRUCTURES, INC.**, a Virginia corporation has granted a continuing security interest in and continuing lien upon, and hereby grants to M&T BANK a continuing security interest in and to, the registered trademark shown below:

TRADEMARKS

<u>Trademark Registration No.</u>	<u>Description of Trademark</u>	<u>Date of Registration</u>
2710780	GEOSTRUCTURES	April 29, 2003

GEOSTRUCTURES, INC., a Virginia corporation and the LENDER hereby acknowledge and agree that the security interest in the foregoing registered trademark (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) the rights and remedies of the LENDER with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Very truly yours,

GEOSTRUCTURES, INC.,
A Virginia Corporation

By: 
Pete Sacripanti, Chief Financial Officer


Address:
413 Browning Court
Purcellville, Virginia 20132

ACKNOWLEDGED AND ACCEPTED:

M&T BANK,
as Lender

By: Shafiu Alam Digitally signed by Shafiu Alam
Date: 2020.10.19 12:58:02 -0400 (SEAL)

Name:
Title:

Date: October , 2020