

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601990

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
vThreat, Inc.		09/30/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	vThreat, LLC		
Street Address:	777 S. Harbour Island Blvd., Suite 500		
City:	Tampa		
State/Country:	FLORIDA		
Postal Code:	33602		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5002941	BE THE ADVERSARY	
Registration Number:	4936556		
Registration Number:	5169873	REDTEAM AI	
Registration Number:	5064256	SECURE SMARTER, NOT HARDER	
Registration Number:	5340169	THREATCARE	
Registration Number:	5019543	VERIFY THREAT	
Registration Number:	5003486	VIOLET	
Registration Number:	4768531	VTHREAT	
CORRESPONDENCE DATA			
Fax Number:	2124466460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	Kirkland & Ellis LLP		
Address Line 1:	Attn: Hayley Smith		
Address Line 2:	601 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	22024-444		
NAME OF SUBMITTER:	Hayley Smith		

CH \$215.00 5002941

SIGNATURE:	/Hayley Smith//
DATE SIGNED:	10/09/2020
Total Attachments: 5 source=Certificate of Conversion - vThreat LLC#page1.tif source=Certificate of Conversion - vThreat LLC#page2.tif source=Certificate of Conversion - vThreat LLC#page3.tif source=Certificate of Conversion - vThreat LLC#page4.tif source=Certificate of Conversion - vThreat LLC#page5.tif	

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:30 PM 09/30/2019
FILED 12:30 PM 09/30/2019
SR 20197289148 - File Number 5603929

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A DELAWARE CORPORATION TO A
DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT**

1. The jurisdiction where the Corporation was first formed is Delaware.
2. The jurisdiction of the Corporation immediately prior to filing this Certificate is Delaware.
3. The date the Corporation was first formed is September 16, 2014.
4. The name of the Corporation immediately prior to filing this Certificate is vThreat, Inc.
5. The name of the Limited Liability Company as set forth in the Certificate of Formation is vThreat, LLC.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on
September 29, 2019.

DocuSigned by:

2900A09E6E48459...

Marcus Carey, an Authorized Person

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:30 PM 09/30/2019
FILED 12:30 PM 09/30/2019
SR 20197289148 - File Number 5603929

**STATE OF DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE OF FORMATION**

1. The name of the limited liability company is vThreat, LLC.
2. The Company's registered office in the State of Delaware is located at 3500 South DuPont Highway, City of Dover, County of Kent, 19901. The registered agent of the Company for service of process at such address is Incorporating Services, Ltd.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation on
September 29, 2019.

DocuSigned by:

2900A09E5F48459

Marcus Carey, an Authorized Person

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT CHANGING ONLY THE
REGISTERED OFFICE OR REGISTERED AGENT OF A
LIMITED LIABILITY COMPANY

The limited liability company organized and existing under the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is vThreat, LLC

2. The Registered Office of the limited liability company in the State of Delaware is changed to 3411 Silverside Road Tatnall Building #104

(street), in the City of Wilmington

Zip Code 19810. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is

Corporate Creations Network Inc.

By: /s/ Caitlin Lazarus
Authorized Person

Name: Caitlin Lazarus, Special Manager
Print or Type