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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM609559

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dell Inc.		11/13/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	The Bank of New York Mellon Trust Company, N.A., as Notes Collateral Agent	
Street Address:	601 Travis Street	
Internal Address:	16th Floor	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77002	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark	
Serial Number:	90269057	ALIENWARE GALAXY WEAVE	
Serial Number:	90108396	CIO TODAY	
Serial Number:	90104107	DELL	
Serial Number:	90171175	DELL EMC OBJECTSCALE	
Serial Number:	90266503	DELL TECHNOLOGIES APEX	
Serial Number:	90171713	GALAXY WEAVE	
Serial Number:	90171196	OBJECTSCALE	

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552333
Email: jmull@stblaw.com
Correspondent Name: Bobbie Burrows
Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	001909/0002
NAME OF SUBMITTER:	J. Jason Mull

TRADEMARK 900580938 REEL: 007109 FRAME: 0861

SIGNATURE:	/J. Jason Mull/		
DATE SIGNED:	11/18/2020		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT dated as of November 13, 2020 (this "<u>Agreement</u>"), among DELL INC. (the "<u>Grantor</u>") and The Bank of New York Mellon Trust Company, N.A., as Collateral Agent (in such capacity, the "<u>Notes Collateral Agent</u>").

Reference is made to (a) the Indenture dated as of June 1, 2016 among Diamond 1 Finance Corporation, a Delaware corporation ("Finco 1", which, in connection with the Dell-EMC Merger, has merged with and into Dell International L.L.C., a Delaware limited liability company ("Dell International"), with Dell International continuing as the surviving corporation and which, following the consummation of the Dell-EMC Merger, on or about the Business Day following the Effective Date, will merge with and into New Dell International LLC, a Delaware limited liability company ("New Dell International"), with New Dell International continuing as the surviving corporation), Diamond 2 Finance Corporation, a Delaware corporation ("Finco 2", which, in connection with the Dell-EMC Merger, has merged with and into EMC Corporation, a Massachusetts corporation ("EMC"), with EMC continuing as the surviving corporation), and The Bank of New York Mellon Trust Company, N.A., in its capacity as Trustee on behalf of the holders (the "Holders") of the Notes (as defined below) and Notes Collateral Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Indenture") and (b) the Security Agreement dated as of September 7, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Issuers, the other grantors from time to time party thereto and the Notes Collateral Agent. The Grantors are Affiliates of the Issuers and will derive substantial benefits from the execution, delivery and performance of the obligations under the Indenture and the Notes and each is, therefore, willing to enter into this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Indenture, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on Schedule I (the "Trademark Collateral").

SECTION 3. Security Agreement. The Security Interest granted to the Notes Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. Governing Law. This Agreement shall be construed in accordance with and governed by the law of the State of New York.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DELL INC.,

Name: Robert L. Potts

Title: Senior Vice President & Assistant Secretary

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Notes Collateral Agent,

By:

Name:

Title:

Martinez Rafael 2020.11.13 14:50:42

By:

Rafael Martinez Vice President

[Signature Page to Trademark Security Agreement – 2016 Indenture]

Schedule I

Owner	Trademark	Serial Number	Application Date
Dell Inc.	ALIENWARE GALAXY WEAVE	90269057	Oct 21 2020
Dell Inc.	CIO TODAY	90108396	Aug 12 2020
Dell Inc.	DELL	90104107	Aug 10 2020
Dell Inc.	DELL EMC OBJECTSCALE	90171175	Sep 10 2020
Dell Inc.	DELL TECHNOLOGIES APEX	90266503	Oct 20 2020
Dell Inc.	GALAXY WEAVE	90171713	Sep 10 2020
Dell Inc.	OBJECTSCALE	90171196	Sep 10 2020

RECORDED: 11/18/2020