

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM610909

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>RESUBMIT DOCUMENT ID:</b>	900579795		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A.		11/10/2020	National Banking Association:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Good Universe Films, LLC		
<b>Street Address:</b>	2700 Colorado Avenue		
<b>City:</b>	Santa Monica		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90404		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6124876	BAD HOMBRE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3108600363		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	310-248-3830		
<b>Email:</b>	tmadmin@kilpatricktownsend.com		
<b>Correspondent Name:</b>	Jason M. Vogel		
<b>Address Line 1:</b>	1801 Century Park East, Suite 2300		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		
<b>ATTORNEY DOCKET NUMBER:</b>	1092426		
<b>NAME OF SUBMITTER:</b>	Jason Vogel		
<b>SIGNATURE:</b>	/Jason Vogel/		
<b>DATE SIGNED:</b>	11/25/2020		
<b>Total Attachments: 2</b>			
source=2020.11.10_Revised_Security_Interest_Release_-_JP_Morgan_Chase_to_Good_Univ#page1.tif			
source=2020.11.10_Revised_Security_Interest_Release_-_JP_Morgan_Chase_to_Good_Univ#page2.tif			

**JPMORGAN CHASE BANK, N.A.**

Good Hombre, Inc,  
c/o Jackoway Austen Tyerman Wertheimer  
Mandelbaum Morris Bernstein Trattner & Klein  
1925 Century Park East, 22nd Floor  
Los Angeles, CA 90067  
Attention: Karl Austen, Esq.

Good Universe Films, LLC  
2700 Colorado Avenue  
Santa Monica, California 90404

November 10, 2020

Reference is made to (i) that certain Credit and Guarantee Agreement dated as of December 8, 2016 (as amended, supplemented, amended and restated or otherwise modified from time to time the "Credit Agreement"), among Lions Gate Capital Holdings LLC, as borrower (the "Borrower"), Lions Gate Entertainment Corp, as a guarantor ("LGEC"), JPMorgan Chase Bank, N.A., as administrative agent (the "Administrative Agent") and the various, lenders, guarantors and other parties thereto, and (ii) that certain. Pledge and Security Agreement dated as of December 8, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Borrowers, the Administrative Agent and the various grantors and other parties thereto.

The Administrative Agent understands that pursuant to a certain Trademark Assignment dated September 24, 2020, (the "Trademark Assignment") by and between Good Universe Films LLC, a Delaware limited liability company ("Good Universe") and Good Hombre, Inc, a California corporation ("Good Hombre"), Good Universe has assigned to Good Hombre its rights in and to the trademark BAD HOMBRE (the "Mark"), which is the subject of U.S. Trademark Registration No. 6124876 in International Class 41 for: *Motion picture film production; Distribution of motion picture films; Entertainment media production services for motion picture television and Internet; Entertainment services in the nature of development, creation, production, distribution, and post-production of motion pictures, television shows, multimedia entertainment content; Entertainment services in the nature of production of motion pictures, television shows, multimedia entertainment content; Production and distribution of motion pictures, Production and distribution of independent motion pictures; Production and distribution of television shows and movies.*

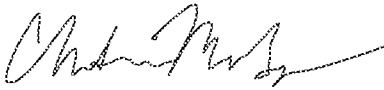
The Borrower has delivered to the Administrative Agent on the date hereof a certificate certifying that the assignment of the Mark pursuant to the Trademark Assignment, is permitted by the Credit Agreement and requesting the release of the security interest with respect to the Mark pursuant to the Security Agreement.

In consideration of the foregoing, the Administrative Agent confirms that upon the assignment of the Mark in accordance with the terms of the Trademark Assignment, the security interest of the Administrative Agent on behalf of the lenders and the other secured parties under the Credit Agreement and Security Agreement with respect to the Mark shall be automatically released pursuant to the terms of Section 7.12 of the Security Agreement. Nothing herein is intended to

release or discharge the Administrative Agent's security interest other than the trademark registration being released herein.

Very truly yours,

JPMorgan Chase Bank, N.A. *as*  
*Administrative Agent*

By: 

Name: Christina McGugan

Title: Vice President