

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM611736

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF SECURITY INTEREST - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Grouper Blanking, LLC		11/30/2020	Limited Liability Company: DELAWARE
Grouper Casting, LLC		11/30/2020	Limited Liability Company: DELAWARE
Grouper Acquisition Company, LLC		11/30/2020	Limited Liability Company: DELAWARE
Grouper Stamping, LLC		11/30/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC, as collateral agent		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	4969448	BLANKLIGHT	
Registration Number:	4716501	BODY-IN-LIGHT	
Registration Number:	5125897	CASTLIGHT	
Registration Number:	5280882	CASTLIGHT	
Registration Number:	5101040	LIGHTWEIGHTING WITH BENEFITS	
Registration Number:	4577095	LIGHTWEIGHTING WITHOUT COMPROMISE	
Registration Number:	5124333	S	
Registration Number:	5188330	SAFE. SILENT. STRONG. SUSTAINABLE.	
Registration Number:	1883994	SHILOH	
Registration Number:	6019420	SHILOHCORE	
Registration Number:	5134730	STAMPLIGHT	
Registration Number:	5280884	STAMPLIGHT	
CORRESPONDENCE DATA			
TRADEMARK			

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1981
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NAME OF SUBMITTER:	Scott Kareff (014951-1981)
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SIGNATURE:	/kc for sk/
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DATE SIGNED:	12/01/2020
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Total Attachments: 3

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ASSIGNMENT OF SECURITY INTEREST - TRADEMARKS

November 30, 2020

WHEREAS, Grouper Blanking, LLC, Grouper Casting, LLC, Grouper Acquisition Company, LLC and Grouper Stamping, LLC (the “Assignors”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied-for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignors have entered into a Pledge and Security Agreement, dated November 30, 2020 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, the Assignors have assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

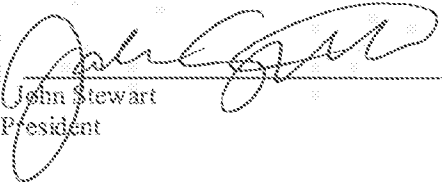
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignors do hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grant to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignors do hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

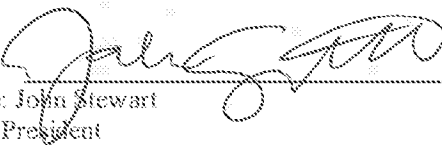
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IN WITNESS WHEREOF, the Assignors have caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

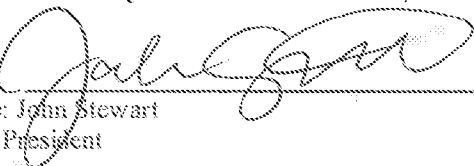
GROUPER BLANKING, LLC

By: 
Name: John Stewart
Title: President

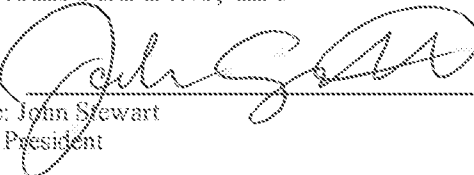
GROUPER CASTING, LLC

By: 
Name: John Stewart
Title: President

GROUPER ACQUISITION COMPANY, LLC

By: 
Name: John Stewart
Title: President

GROUPER STAMPING, LLC

By: 
Name: John Stewart
Title: President

SCHEDULE A TO ASSIGNMENT OF SECURITY INTEREST - TRADEMARKS

Trademarks and Trademark Applications

<u>Trademark</u>	<u>Appl. No.</u>	<u>Reg. No.</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Country</u>	<u>Owner</u>
BLANKLIGHT	86/366532	4969448	14-Aug-2014	31-May-2016	USA	Grouper Blanking, LLC
BODY-IN-LIGHT	86/419476	4716501	09-Oct-2014	07-Apr-2015	USA	Grouper Acquisition Company, LLC
CASTLIGHT	86/981024	5125897	26-Mar-2015	17-Jan-2017	USA	Grouper Casting, LLC
CASTLIGHT	87/331773	5280882	10-Feb-2017	05-Sep-2017	USA	Grouper Casting, LLC
LIGHTWEIGHTING WITH BENEFITS	86/568163	5101040	18-Mar-2015	13-Dec-2016	USA	Grouper Acquisition Company, LLC
LIGHTWEIGHTING WITHOUT COMPROMISE	85/928306	4577095	10-May-2013	29-Jul-2014	USA	Grouper Acquisition Company, LLC
S Design 	87/092942	5124333	05-Jul-2016	17-Jan-2017	USA	Grouper Acquisition Company, LLC
SAFE, SILENT, STRONG, SUSTAINABLE	87/054504	5188330	31-May-2016	18-Apr-2017	USA	Grouper Acquisition Company, LLC
SHILOH	74/418664	1883994	30-Jul-1993	14-Mar-1995	USA	Grouper Acquisition Company, LLC
SHILOHCORE	87/760176	6019420	18-Jan-2018	24-Mar-2020	USA	Grouper Blanking, LLC
STAMPLIGHT	86/981066	5134730	07-Nov-2016	31-Jan-2017	USA	Grouper Stamping, LLC
STAMPLIGHT	87/331781	5280884	10-Feb-2017	05-Sep-2017	USA	Grouper Stamping, LLC

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