

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM614185

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
James R. Waters		09/04/2020	INDIVIDUAL:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Mather Group, LLC		
<b>Street Address:</b>	353 North Clark Street, Suite 2775		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60654		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2483496	PARTNERSINWEALTH	
<b>Registration Number:</b>	2476568		
<b>Registration Number:</b>	2483493	PARTNERSINWEALTH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3122757775		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-442-9076		
<b>Email:</b>	dmays@bealaw.com		
<b>Correspondent Name:</b>	Daniel J. Mays		
<b>Address Line 1:</b>	225 W. Washington St., Suite 1010		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60606		
<b>NAME OF SUBMITTER:</b>	Daniel J. Mays		
<b>SIGNATURE:</b>	/Daniel J. Mays/		
<b>DATE SIGNED:</b>	12/14/2020		
<b>Total Attachments: 4</b>			
source=2020.09.04 Assignment of Trademarks - Waters (FE)#page1.tif			
source=2020.09.04 Assignment of Trademarks - Waters (FE)#page2.tif			
source=2020.09.04 Assignment of Trademarks - Waters (FE)#page3.tif			
source=2020.09.04 Assignment of Trademarks - Waters (FE)#page4.tif			

OP \$90.00 2483496

## ASSIGNMENT AND ASSUMPTION OF TRADEMARKS

ASSIGNMENT AND ASSUMPTION OF TRADEMARKS made as of September 4, 2020, by **JAMES R. WATERS**, an individual (“Assignor”), to **THE MATHER GROUP, LLC**, a Delaware limited liability company (“Assignee”).

### WITNESSETH

Assignee and Assignor are parties to an Asset Purchase Agreement dated as of July 31, 2020 (the “Agreement”), pursuant to which Assignor has agreed to sell to Assignee and Assignee has agreed to buy from Assignor certain trademarks. Pursuant to the Agreement, Assignor has agreed to execute such instruments as the Assignee may reasonably request in order to more effectively assign, transfer, grant, convey, assure, and confirm to Assignee and its successors and assigns, or to aid and assist in the collection of or reducing to possession by the Assignee of, all of such trademarks.

In accordance therewith, Assignor wishes to transfer and assign to Assignee, and Assignee wishes to accept the transfer and assignment of, all of Assignor’s right, title, and interest in, to, and under the registered and unregistered service marks, trademarks, trademark applications, and trade names listed on **Schedule A** annexed hereto and incorporated herein by reference (all of the foregoing being referred to herein as the “Marks”).

NOW, THEREFORE, Assignor, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby transfer and assign to Assignee, and Assignee does hereby accept the transfer and assignment of all of Assignor’s right, title, and interest in, to and under the Marks, together with the goodwill associated therewith and which is symbolized thereby, all rights to sue for infringement of any Mark, whether arising prior to or subsequent to the date of this Assignment, and any and all renewals and extensions thereof that may hereafter be secured under the laws now or hereafter in effect, the same to be held and enjoyed by the said Assignee, its successors and assigns from and after the date hereof as fully and entirely as the same would have been held and enjoyed by the Assignor had this Assignment not been made.

Except to the extent that federal law preempts state law with respect to the matters covered hereby, this Assignment shall be governed by and construed in accordance with the laws of the State of Illinois without giving effect to the principles of conflicts of laws thereof.

[signatures on following pages]

IN WITNESS WHEREOF, Assignor has executed this Assignment as of the date first above written.

**ASSIGNOR:**



DocuSigned by:  
*James R. Waters*  
72D3199721FD448...  
James R. Waters

**ASSIGNEE:**

THE MATHER GROUP, LLC

By: Stewart Mather  
Stewart Mather, Manager

**ASSIGNMENT AND ASSUMPTION OF TRADEMARKS****SCHEDULE A**

<u>Mark</u>	<u>Assignor</u>	<u>Registration. No.</u>
PARTNERSINWEALTH	James R. Waters	2483496
	James R. Waters	2476568
	James R. Waters	2483493