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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM614891

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Lifetime Value Co. Inc.		12/16/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	The Lifetime Value Co. LLC	
Street Address:	48 West 38th Street, 8th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10018	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	88901044	LTV
Serial Number:	88901052	THE LIFETIME VALUE CO.

CORRESPONDENCE DATA

Fax Number: 6175265000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-526-6154

Email: janey.davidson@wilmerhale.com

Correspondent Name: Barbara A. Barakat, Esquire

Address Line 1: Wilmer Cutler Pickering Hale and DorrLLP

Address Line 2: 60 State Street

Address Line 4: Boston, MASSACHUSETTS 02109

ATTORNEY DOCKET NUMBER:	2213768.127
NAME OF SUBMITTER:	Barbara A. Barakat
SIGNATURE:	/barbara a. barakat/
DATE SIGNED:	12/16/2020

Total Attachments: 4

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TRADEMARK
REEL: 007137 FRAME: 0212

900586052

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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (this "Assignment"), effective as of December 16, 2020 (the "Effective Date"), is made and entered into by and between The Lifetime Value Co. Inc., a Delaware corporation ("Assignor"), and The Lifetime Value Co. LLC, a Delaware limited liability company ("Assignee"). Each of the parties hereto is referred to herein individually as a "Party," and collectively as the "Parties."

RECITALS

WHEREAS, Assignor desires to sell, transfer, convey, assign and deliver to Assignee, and Assignee desires to acquire and accept from Assignor, all of Assignor's right, title and interest in, to and under all of Assignor's registered trademarks, applications to register, and renewals of the foregoing listed on the attached Schedule A hereto (the "Trademarks"); and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency which are hereby acknowledged, the Parties agree as follows:

- 1. Assignment. Assignor hereby irrevocably, absolutely and unconditionally assigns, transfers, conveys and delivers to Assignee all of Assignor's rights, title and interests of every kind, nature and description in, to and under the Trademarks. The assignment of the rights, title or interests in the Trademarks pursuant to this Section 1 shall include (a) the assignment of Assignor's rights, title and interests in the Trademarks, (b) any and all goodwill connected with the use of and symbolized by such Trademarks; and (c) the rights, as applicable: (i) to sue and recover damages and obtain other equitable relief for present and future infringement, dilution, misappropriation or other violation or conflict associated with such Trademarks, (ii) to claim priority based on such Trademarks under the laws of any jurisdiction and/or under international conventions or treaties, (iii) to prosecute, register, maintain and defend such Trademarks before any public or private agency, office or registrar and (iv) to fully and entirely stand in the place of such Assignor and its affiliates, as applicable, in all matters related to such Trademarks as if this Assignment had not been made.
- 2. <u>Recordation</u>. Assignor hereby authorizes Assignee to record this Assignment with any relevant governmental authority so as to perfect its ownership of the Trademarks. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States and other empowered officials of the United States Patent and Trademark Office, officials of corresponding entities or agencies in any applicable jurisdictions, and any other relevant authority, to transfer all registrations and applications for the Trademarks to Assignee as assignee of Assignor's right, title and interest therein, in accordance with this Assignment, and to issue to Assignee all registrations which may issue with respect to any applications for intellectual property rights included in such Trademarks.
- 3. <u>Further Assurances.</u> From and after the Effective Date, upon Assignee's reasonable request and at Assignee's expense, Assignor shall cooperate with Assignee to (a) execute, acknowledge and deliver all instruments of transfer, conveyance, assignment and assumption, powers of attorney and any others documents or instruments; (b) file or cause to be filed all filings with the appropriate governmental authorities and/or domain name registrars; and (c) take or cause to be taken all actions as may be reasonably

required to convey and transfer to and vest in Assignee and protect its right, title and interest in, to and under all of the Trademarks, and as otherwise may be appropriate to carry out the transactions contemplated by this Assignment.

4. <u>Governing Law.</u> This Assignment and all claims or causes of action (whether in contract or tort) that may be based upon, arise out of or relate to this Assignment, or the negotiation, execution or performance of this Assignment shall be governed by and construed in accordance with the internal laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of laws of any jurisdiction other than those of the State of Delaware.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Parties have caused this Trademark Assignment to be duly executed and delivered as of the date first above written.

ASSIGNOR:

THE LIFETIME VALUE CO. INC.

By:_

Name: Ash Levy

Title/Chief Executive Officer

ASSIGNOR:

THE LIFETIME VALUE CO. LLC

By: LTV Intermediate Co. LLC

Its Sole Member

By:

Name Josh Levy

Tiple Chief Executive Officer

SCHEDULE A

<u>Mark</u>	Application No.	Filing Date
LTV and Design	88901044	May 5, 2020
	00001072	N. 7. 2020
THE LIFETIME VALUE CO.	88901052	May 5, 2020

RECORDED: 12/16/2020