# CH \$390.00 572643

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM616107

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Quantum Health, Inc.		12/22/2020	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Credit Suisse AG, Cayman Islands Branch	
Street Address:	11 Madision Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10010	
Entity Type:	Bank: SWITZERLAND	

### **PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark
Registration Number:	5726435	QUANTUM HEALTH
Registration Number:	4986444	QUANTUM HEALTH
Registration Number:	on Number: 4986445 QUANTUM HEALTH	
Registration Number:	5365701	MYQHEALTH
Registration Number:	5713870	MYQHEALTH
Registration Number:	4991563	EARLY STEPS
Registration Number:	5338294	MOTIVIZE
Serial Number:	90126180	WARRIOR
Serial Number:	90126183	HEALTHCARE WARRIORS
Serial Number:	90126185	NAVIGATION IS ESSENTIAL
Serial Number:	90126188	HEALTHCARE NEEDS AN INTERVENTION
Serial Number:	90126191	REAL-TIME INTERCEPT
Serial Number:	90126193	THE QUANTUM HEALTH EFFECT
Serial Number:	90126177	REMARKABLE RESULTS
Serial Number:	90327932	NAVIGATION INSIDER

### **CORRESPONDENCE DATA**

**Fax Number:** 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Phone: 3128622000

Email: rob.soneson@kirkland.com

Correspondent Name: ROB SONESON Address Line 1: 300 N LASALLE

Address Line 2: KIRKLAND & ELLIS LLP
Address Line 4: CHICAGO, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	31223-495-RFS
NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	/rsoneson/
DATE SIGNED:	12/22/2020

### **Total Attachments: 6**

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### FIRST LIEN TRADEMARK SECURITY AGREEMENT

FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of December 22, 2020 (this "<u>Agreement</u>"), between QUANTUM HEALTH, INC. (the "<u>Grantor</u>") and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as First Lien Collateral Agent (in such capacity, the "<u>First Lien Collateral Agent</u>").

Reference is hereby made to that certain First Lien Credit Agreement, dated as of December 22, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"), among ZIGGY MERGER SUB, INC., a Delaware corporation (the "Initial Borrower" and, after giving effect to the Assumption and Release, together with QUANTUM HOLDCO, INC., a Delaware corporation, "Initial Holdings"), whose rights and obligations under the First Lien Credit Agreement and the other First Lien Loan Documents as the "Borrower" will be assumed by QUANTUM HEALTH, INC., a Delaware corporation (the "Company"), pursuant to Section 9.18 of the First Lien Credit Agreement immediately upon consummation of the Acquisition, the other GRANTORS from time to time party hereto and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as First Lien Administrative Agent and First Lien Collateral Agent, and that certain First Lien Collateral Agreement, dated as of December 22, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Collateral Agreement"), among Initial Holdings, the Initial Borrower, the Company and the Grantors (as defined in the First Lien Collateral Agreement) from time to time party thereto and the First Lien Collateral Agent (together with its successors and assigns). The Lenders have agreed to extend credit to the Initial Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement, and the obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of the First Lien Collateral Agreement, pursuant to which the Grantor is required to execute and deliver this Agreement evidencing the Security Interest (as defined below) granted in, to and under the Trademark Collateral (as defined below). The Grantor is an Affiliate of the Initial Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Credit Agreement and the First Lien Collateral Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under all Trademarks, including those listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any Trademark or Trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the First Lien Collateral Agreement, upon the Termination Date, the security interest granted herein shall automatically terminate and be released, and the First Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments

TRADEMARK REEL: 007143 FRAME: 0134 in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>First Lien Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the First Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

QUANTUM HEALTH, INC., as

Grantor

Name: Scott Doolittle

Title: Treasurer

# CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as First Lien Collateral Agent

By: Name: Whitney Gaston

Title: Authorized Signatory

By:

Name: Andrew Griffin Title: Authorized Signatory

Schedule I

<u>United States Registered and Applied-For Trademarks</u>

Trademark & Design	Registration / Application No.	Registration / Application Date	Registered Owner / Applicant
"Quantum Health"	5,726,435	Filed: 08/13/2018 Reg: 04/16/2019	Quantum Health, Inc.
"Quantum Health"	4,986,444	Filed: 04/15/2015 Reg: 06/28/2016	Quantum Health, Inc
"Quantum Health" (Logo)	4,986,445	Filed: 04/15/2015 Reg: 06/28/2016	Quantum Health, Inc
"MyQHealth"	5,365,701	Filed: 04/21/2016 Reg: 12/26/2017	Quantum Health, Inc
"MyQHealth" (Stylized In Color)	5,713,870	Filed: 08/13/2018 Reg: 04/02/2019	Quantum Health, Inc.
"Early Steps"	4,991,563	Filed: 07/10/2015 Reg: 07/05/2016	Quantum Health, Inc
"Motivize"	5,338,294	Filed: 11/08/2016 Reg: 11/21/2017	Quantum Health, Inc
"Warrior"	90/126,180	<b>Filed:</b> 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc
"Healthcare Warriors"	90/126,183	<b>Filed:</b> 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc.
"Navigation Is Essential"	90/126,185	Filed: 08/20/2020 Reg: Pending	Quantum Health, Inc.
"Healthcare Needs an Intervention"	90/126,188	<b>Filed</b> : 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc.

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Trademark & Design	Registration / Application No.	Registration / Application Date	Registered Owner / Applicant
"Real Time Intercept"	90/126,191	<b>Filed</b> : 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc
"The Quantum Health Effect"	90/126,193	<b>Filed</b> : 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc
"Remarkable Results"	90/126,177	<b>Filed</b> : 08/20/2020 <b>Reg:</b> Pending	Quantum Health, Inc
"Navigation Insider"	90/327,932	<b>Filed:</b> 11/18/2020 <b>Reg:</b> Pending	Quantum Health, Inc.