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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM616964

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ONsite Mammography, LLC		12/28/2020	Limited Liability Company: CONNECTICUT

### **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Administrative Agent	
Street Address:	500 W. Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	Limited Partnership: DELAWARE	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4839397	MEDSHAWL
Registration Number:	4834640	MEDSHAWL

### **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932622

Email: gayle.grocke@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	057121-0560
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	12/28/2020

### **Total Attachments: 5**

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TRADEMARK SECURITY AGREEMENT dated as of December 28, 2020 (this "<u>Agreement</u>"), among ONsite Mammography, LLC (the "<u>Grantor</u>") and Antares Capital LP, as administrative agent (in such capacity, the "<u>Administrative Agent</u>").

Reference is made to (a) the Credit Agreement dated as of December 28, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among ONSITE PARENT LLC a Delaware limited liability company ("Holdings"), RCP ONSITE HOLDINGS, LLC, a Delaware limited liability company (the "Borrower"), Antares Capital LP, as Administrative Agent (in such capacity, the "Administrative Agent") and the Lenders party thereto, and (b) the Collateral Agreement dated of even date with the Credit Agreement (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Administrative Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

- SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the <u>Collateral Agreement</u>. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.
- SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application and shall not be deemed to grant a security interest in any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act but only to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark under applicable federal law.
- SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Administrative Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.
- SECTION 4. <u>Termination</u>. Upon the Termination Date, the Security Interest granted herein shall terminate and the Administrative Agent shall execute, acknowledge, and deliver to the Grantors, at the request of Grantors and at the Grantors' sole cost and expense, an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.
- SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when

taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Miscellaneous</u>. The terms and provisions of Sections 5.02 (Waivers; Amendments), 5.05 (Survival of Agreement), 5.07 (Severability), 5.09 (Governing Law; Jurisdiction; Consent to Service of Process; Appointment of Service of Process Agent), 5.10 (WAIVER OF JURY TRIAL), and 5.11 (Headings) of the Collateral Agreement are hereby incorporated herein by reference and shall apply to this Agreement mutatis mutandis as if fully set forth herein.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ONSITE MAMMOGRAPHY, LLC, as Grantor

By:

Name: Michael T. Rockwal

Title: Chief Financial Officer and Secretary

[Signature Page to Trademark Security Agreement]

# ANTARES CAPITAL LP, as Administrative Agent

Name: Richard Davidson

Title: Duly Authorized Signatory

# TRADEMARK COLLATERAL

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Status	Owner of Record
MEDSHAWL	United States of America	86353711 31-Jul-2014	4839397 27-Oct-2015	Registered	OnSite Mammography, LLC
MEDSHAWL and Design	United States of America	86353770 31-Jul-2014	4834640 20-Oct-2015	Registered	OnSite Mammography, LLC

**RECORDED: 12/28/2020**