

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617340

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PCS WIRELESS LLC		12/29/2020	Limited Liability Company: NEW JERSEY
RECEIVING PARTY DATA			
Name:	WO ABL Domestic SPV, LLC, as Administrative Agent		
Street Address:	3 Embarcadero Center, Suite 550		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6111634	PCSWIRELESS	
Registration Number:	6111632	PCSWIRELESS	
Registration Number:	6060779	PCS WIRELESS	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637198		
Email:	nancy.brougher@goldbergekohn.com		
Correspondent Name:	Nancy J. Brougher, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	7473.001		
NAME OF SUBMITTER:	Nancy Brougher		
SIGNATURE:	/njb/		
DATE SIGNED:	12/30/2020		
Total Attachments: 5			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

December 29, 2020

PCS WIRELESS LLC, a New Jersey limited liability company ("Debtor"), whose address is 11 Vreeland Road, Florham Park, NJ 07932 hereby acknowledges that it has granted to WO ABL Domestic SPV, LLC, as Administrative Agent, whose address is 3 Embarcadero Center, Suite 550, San Francisco, CA 94111 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference (the "Trademarks"), together with the goodwill of the business associated therewith; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference (the "Copyrights"), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Amended and Restated Loan and Security Agreement dated as of October 11, 2018 (the "Agreement"), among, *inter alios*, the Debtor and the Secured Party as security for the Secured Obligations as set forth in the Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Memorandum and Notice of Security Interest in Intellectual Property to be duly executed and delivered as of the date first above written.

DEBTOR:

PCS WIRELESS LLC,
a New Jersey limited liability company

By: Nash PCS LLC Its: Manager
Its: Manager


By: 
Name: Chaim T. Nash
Title: Manager

EXHIBIT A
TRADEMARKS and TRADEMARK APPLICATIONS

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE	OWNER INFORMATION
PCSWIRELESS	88634489	Registered	6111634	07/28/20	PCS Wireless LLC
PCSWIRELESS	88634482	Registered	6111632	07/28/20	PCS Wireless LLC
PCS WIRELESS	88634480	Registered	6060779	05/19/20	PCS Wireless LLC

Exhibit A

TRADEMARK
REEL: 007149 FRAME: 0973

EXHIBIT B
PATENTS and PARENT APPLICATIONS

None.

Exhibit B

TRADEMARK
REEL: 007149 FRAME: 0974

EXHIBIT C
COPYRIGHTS and COPYRIGHT APPLICATIONS

None.

Exhibit C