

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617366

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PNC BANK NATIONAL ASSOCIATION		12/22/2020	National Banking Association:
RECEIVING PARTY DATA			
Name:	OMF HOLDING, LLC		
Street Address:	4930 STATE ROAD		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44134		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	THE ORIGINAL MATTRESS FACTORY, INC.		
Street Address:	4930 STATE ROAD		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44134		
Entity Type:	Corporation: DELAWARE		
Name:	OMF CLEVELAND, INC.		
Street Address:	4930 STATE ROAD		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44134		
Entity Type:	Corporation: DELAWARE		
Name:	OMF COLUMBUS, INC.		
Street Address:	4930 STATE ROAD		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44134		
Entity Type:	Corporation: DELAWARE		
Name:	OMF CINCINNATI, INC.		
Street Address:	4930 STATE ROAD		
City:	CLEVELAND		

OP \$365.00 2061989

State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF ATLANTA, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF ST. PAUL, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF RALEIGH, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF ORLANDO, INC.
Street Address:	4939 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF PITTSBURGH, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF VIRGINIA BEACH, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE

TRADEMARK

REEL: 007150 FRAME: 0112

Name:	OMF RICHMOND, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	OMF CHARLOTTE, INC.
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Corporation: DELAWARE
Name:	ORIGINAL MATTRESS COMPANY LLC
Street Address:	4930 STATE ROAD
City:	CLEVELAND
State/Country:	OHIO
Postal Code:	44134
Entity Type:	Limited Liability Company: OHIO

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2061989	THE ORIGINAL MATTRESS COMPANY
Registration Number:	2896751	THE ORIGINAL MATTRESS FACTORY
Registration Number:	3054570	THE ORIGINAL MATTRESS FACTORY
Registration Number:	4002101	
Registration Number:	4002102	
Registration Number:	4002100	
Registration Number:	4205917	
Registration Number:	4729972	
Registration Number:	4150195	WE MAKE MATTRESSES RIGHT...RIGHT IN OURS
Registration Number:	5245066	GENUINE VALUE FROM THE INSIDE OUT
Registration Number:	5245079	THOUGHTFULLY MADE. HONESTLY PRICED.
Serial Number:	87268151	GREAT BEDS. NO BULL.
Registration Number:	5245089	GET A GOOD NIGHT'S SLEEP. YOU'VE EARNED
Serial Number:	87547281	EXPERIENCE MORE THAN JUST A MATTRESS STO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

REEL: 007150 FRAME: 0113

Email: marianaespinosa@paulhastings.com
Correspondent Name: PAUL HASTINGS LP
Address Line 1: 71 South Wacker Drive, Suite 4500
Address Line 2: MARIANA ESPINOZA
Address Line 4: CHICAGO, ILLINOIS 60606

NAME OF SUBMITTER: TERRY A. GRAFFIS

SIGNATURE: /TERRY A. GRAFFIS/

DATE SIGNED: 12/30/2020

Total Attachments: 7

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of December 22, 2020 ("Effective Date"), by PNC BANK, NATIONAL ASSOCIATION, as Administrative Agent (in such capacity, the "Agent"), in favor of OMF HOLDING, LLC, a Delaware limited liability company ("Borrower"), THE ORIGINAL MATTRESS FACTORY, INC., a Delaware corporation ("Holdings"), OMF CLEVELAND, INC., a Delaware corporation ("Cleveland"), OMF COLUMBUS, INC., a Delaware corporation ("Columbus"), OMF CINCINNATI, INC., a Delaware corporation ("Cincinnati"), OMF ATLANTA, INC., a Delaware corporation ("Atlanta"), OMF ST. PAUL, INC., a Delaware corporation ("St. Paul"), OMF RALEIGH, INC., a Delaware corporation ("Raleigh"), OMF ORLANDO, INC., a Delaware corporation ("Orlando"), OMF PITTSBURGH, INC., a Delaware corporation ("Pittsburgh"), OMF VIRGINIA BEACH, INC., a Delaware corporation ("Virginia Beach"), OMF RICHMOND, INC., a Delaware corporation ("Richmond"), OMF CHARLOTTE, INC., a Delaware corporation ("Charlotte"), and ORIGINAL MATTRESS COMPANY LLC, an Ohio limited liability company ("OMC" and collectively with Borrower, Holdings, Cleveland, Columbus, Cincinnati, Atlanta, St. Paul, Raleigh, Orlando, Pittsburgh, Virginia Beach, Richmond and Charlotte, the "Grantors"). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Security Agreement (defined below)).

WHEREAS, pursuant to that certain Patent, Trademark and Copyright Security Agreement, dated as of July 31, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Grantors and Agent, each Grantor unconditionally granted, assigned, and pledged to Agent a continuing security interest in all of such Grantor's right, title and interest in and to the Trademarks (as defined in the Security Agreement);

WHEREAS, pursuant to the terms and conditions of that certain Notice of Security Interest U.S. Trademarks, dated as of July 31, 2017, by the Grantors, which was recorded with the United States Patent and Trademark Office on August 3, 2017, at Reel 006122, Frame 0331 (as amended, restated, supplemented, or otherwise modified and in effect from time to time, the "Trademark Security Agreement"), the Grantors gave notice regarding the Agent's security interest in such Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, Agent now desires to (1) release its security interest in the Trademark Collateral, including, without limitation, the trademark registrations and applications listed on Schedule 1 hereto, and (2) reassign all of its right, title, and interest in the Trademark Collateral, including, without limitation, the trademark registrations and applications listed on Schedule 1 hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby covenants and agrees as follows:

1. Without representation or warranty of any kind or nature, Agent hereby (a) terminates, releases, and discharges its security interest in all right, title or interest in or to the Trademark Collateral, including, without limitation, the trademark registrations and applications listed on Schedule 1 hereto, granted pursuant to the Trademark Security Agreement, and (b) reassigns to such applicable Grantor all right, title, and interest of Agent in the Trademark Collateral, including, without limitation, the trademark registrations and applications listed on Schedule 1 hereto, assigned pursuant to the Trademark Security Agreement.

2. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, in each case, at the Grantors' expense, as may be reasonably

necessary or reasonably requested by the Grantors, in each case to effect (a) the release of the security interest in the Trademark Collateral contemplated hereby and (b) reassignment of all right, title, and interest of Agent in the Trademark Collateral contemplated hereby.

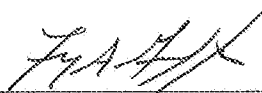
3. Agent hereby authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings necessary to evidence the release and termination of Agent's rights under the Security Agreement and/or Trademark Security Agreement with respect to the Trademark Collateral.

4. This release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.






PNC BANK, NATIONAL ASSOCIATION, as
Agent




By: 
Name: TERRY A. GRAFFIS
Title: SVP

[SIGNATURE PAGE TO TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 007150 FRAME: 0117

SCHEDULE 1
to
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

Grantor	Trademark	Serial No.	Trademark Registration Number	Date of Application	Date of Registration
Original Mattress Company LLC	<p>USPTO: THE ORIGINAL MATTRESS COMPANY LOGO</p> 	74663963	2061989	April 19, 1995	May 13, 1997
Original Mattress Company LLC	<p>USPTO: THE ORIGINAL MATTRESS FACTORY LOGO</p> 	76518224	2896751	May 21, 2003	October 26, 2004
Original Mattress Company LLC	<p>USPTO: THE ORIGINAL MATTRESS FACTORY</p> 	78557075	3054570	January 31, 2005	January 31, 2006
Original Mattress Company LLC	<p>USPTO: COIL GUY WITH HARD HAT</p> 	85195263	4002101	December 10, 2010	July 26, 2011
Original Mattress Company LLC	<p>USPTO: MODULE MAN</p> 	85195269	4002102	December 10, 2010	July 26, 2011

Original Mattress Company LLC	USPTO: PROFESSOR COIL 	85195256	4002100	December 10, 2010	July 26, 2011
Original Mattress Company LLC	USPTO: STUDENT COIL WITH POINTER DESIGN 	85538434	4205917	February 9, 2012	September 11, 2012
Original Mattress Company LLC	USPTO: RECLINING COIL GUY 	86054369	4729972	September 3, 2013	May 5, 2015
Original Mattress Company LLC	USPTO: WE MAKE MATTRESSES RIGHT...RIGHT IN OUR STORE!	85445753	4150195	October 12, 2011	May 29, 2012
Original Mattress Company LLC	USPTO: GENUINE VALUE FROM THE INSIDE OUT	87268070	5245066	December 14, 2016	July 18, 2017
Original Mattress Company LLC	USPTO: THOUGHTFULLY MADE. HONESTLY PRICED.	87268415	5245079	December 14, 2016	July 18, 2017
Original Mattress Company LLC	USPTO: GREAT BEDS. NO BULL.	87268151	N/A	December 14, 2016	N/A
Original Mattress Company LLC	USPTO: GET A GOOD NIGHT'S SLEEP. YOU'VE EARNED IT.	87268544	5245089	December 14, 2016	July 18, 2017

OMF Orlando, Inc.	<u>Florida:</u> THE ORIGINAL MATTRESS FACTORY	N/A	G95339900011	N/A	December 5, 1995
OMF Orlando, Inc.	<u>Florida:</u> THE ORIGINAL MATTRESS FACTORY	N/A	G95339900010	N/A	December 5, 1995
OMF St. Paul, Inc.	<u>Minnesota:</u> THE ORIGINAL MATTRESS FACTORY	N/A	147052	N/A	June 28, 1994
OMF Cincinnati, Inc.	<u>Ohio:</u> THE ORIGINAL MATTRESS FACTORY	N/A	FN61245	N/A	March 4, 1993
OMF Columbus, Inc.	<u>Ohio:</u> THE ORIGINAL MATTRESS FACTORY	N/A	FN58108	N/A	May 26, 1992
OMF Cleveland, Inc.	<u>Ohio:</u> THE ORIGINAL MATTRESS FACTORY	N/A	FN61246	N/A	March 4, 1993
OMF Cleveland, Inc.	<u>Ohio:</u> THE ORIGINAL MATTRESS FACTORY	N/A	1620853	N/A	May 5, 2006
OMF Pittsburgh, Inc.	<u>Pennsylvania:</u> THE ORIGINAL MATTRESS FACTORY	N/A	2958267	N/A	August 17, 2000
OMF Virginia Beach, Inc.	<u>Virginia:</u> THE ORIGINAL MATTRESS FACTORY	N/A	05528310	N/A	July 5, 2001

Original Mattress Company LLC	EXPERIENCE MORE THAN JUST A MATTRESS STORE, EXPERIENCE AN ORIGINAL	87547281	N/A	July 28, 2017	N/A
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