# CH \$240.00 22602;

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM618368

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
FOX ENTERPRISES, LLC		01/05/2021	Limited Liability Company: FLORIDA

### **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Administrative Agent	
Street Address:	500 W. Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	Limited Partnership: DELAWARE	

### **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	2260226	FOX
Registration Number:	2260225	FOX ELECTRONICS
Registration Number:	2261901	FOXELECTRONICS
Registration Number:	2330526	
Registration Number:	2363798	FOXONLINE
Registration Number:	2437896	FOX
Registration Number:	3162083	FOXELECTRONICS
Registration Number:	5978878	FOXSELECT
Registration Number:	5978879	FOXSELECT

### **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 13129932622

Email:gayle.grocke@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:330 N. Wabash AvenueAddress Line 4:Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER: 057121-0318

TRADEMARK REEL: 007155 FRAME: 0092

900589359

NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	01/05/2021

### **Total Attachments: 11**

source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page1.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page2.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page3.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page4.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page5.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page7.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page8.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page9.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page9.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page10.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page10.tif source=Abracon - Fox Joinder - Trademark Security Agreement - January 5, 2021 (Executed)#page11.tif

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of January 5, 2021, by FOX ENTERPRISES, LLC, a Florida limited liability company ("Grantor"), in favor of ANTARES CAPITAL LP, in its capacity as Administrative Agent for the Lenders party to the Credit Agreement (defined below) (together with its successors and assigns, "Grantee"):

# WITNESSETH:

WHEREAS, pursuant to the terms of the Credit and Guaranty Agreement, dated as of July 18, 2018 (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among Abracon Group Holding, LLC, a Delaware limited liability company ("AGH"), Abracon Intermediate, LLC, a Delaware limited liability company ("Abracon Intermediate"), the Lenders party thereto and Grantee and certain other Security Documents now and/or hereafter executed by Grantor in favor of Grantee, Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including, among other things, all right, title and interest of Grantor in, to and under all now owned and hereafter acquired: (i) all United States federal trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and the goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith (other than "intent to use" applications until a verified statement of use is filed with respect to such applications), in the United States Patent and Trademark Office (the "USPTO") and (ii) all renewals thereof ((i) and (ii), collectively, the "Trademarks"), (iii) any agreement, written or oral, providing for the grant by or to a Grantor of any right to use any Trademark (collectively, the "Trademark Licenses"), (iv) the goodwill of the business symbolized by Grantor's Trademarks, and (v) all products and proceeds thereof, to secure the payment of all Obligations owing under the Financing Documents (in each case, other than Excluded Collateral (as defined in the Security and Pledge Agreement));

**NOW, THEREFORE**, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Documents</u>. The Credit Agreement and the Security Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, and without limiting any other grant of any security interest or lien in any assets of Grantor provided for or created under any other Security Document, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement and the other Security Documents of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property (excluding all Excluded Collateral (as defined in the

NAI-1515201335v3 -

Security and Pledge Agreement)) being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether now owned or existing and hereafter created, acquired or arising:

- (i) the Trademarks, including each Trademark License and Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; excluding United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.
- 3. Agreement to Deliver Supplements. Grantor hereby covenants and agrees that, in connection with the delivery by Grantor of the Compliance Certificate required to be delivered by Grantor under Section 4.1(c) of the Credit Agreement in connection with the financial statements of Grantor and its affiliates, Grantor shall (i) provide Grantee a listing of any new registered Trademark or Trademark License (including any new trademark application and any new trademark registered with respect to any trademark application previously listed on Schedule 1 hereto or on Schedule A to any other supplement delivered to Grantee in accordance with this paragraph, the "New Trademarks") acquired during the fiscal quarter corresponding to such financial statement and (ii) upon the request of Grantee, deliver to Grantee a duly executed supplement to this Agreement in the form of Exhibit A hereto, listing all such New Trademarks on Schedule A thereto, pursuant to which Grantor shall grant and reconfirm the grant of a security interest in such New Trademarks and the proceeds thereof to Grantee to secure the Obligations, which such supplement may be and is intended by the parties to be filed with the USPTO.

# 4. [Reserved].

- 5. <u>Events of Default and Remedies</u>. Upon the occurrence of and during the continuance of any Event of Default, Grantee, in addition to all other rights, options, and remedies granted to Grantee under the Credit Agreement or any other Financing Document, or otherwise available to Grantee at law or in equity, may exercise, either directly or through one or more assignees or designees, with respect to the Trademark Collateral all rights and remedies granted to it as a secured creditor under the Financing Documents or the Uniform Commercial Code as in effect in the State of New York from time to time.
- 6. <u>Governing Law.</u> THIS AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 7. <u>Miscellaneous</u>. The terms and provisions of Article 9 (*Expenses and Indemnity*), Sections 12.1 (*Survival*), 12.2 (*No Waivers*), 12.3 (*Notices*), 12.4 (*Severability*), 12.7 (*Headings*),

NAI-1515201335v3 -2-

12.10 (SUBMISSION TO JURISDICTION), 12.11 (WAIVER OF JURY TRIAL), 12.13 (Counterparts; Integration) and 12.14 (No Strict Construction) of the Credit Agreement and Section 11 (Continuing Agreement) of the Security and Pledge Agreement are hereby incorporated by reference and shall apply to this Agreement, mutatis mutandis, in each case, as if fully set forth herein.

8. <u>Financing Document</u>. This Agreement constitutes a "Financing Document" under and as defined in the Credit Agreement and is subject to the terms and provisions therein regarding Financing Documents.

(Signature Pages Follow)

NAI-1515201335v3 -3-

# (Signature Page to Trademark Security Agreement)

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the day and year first hereinabove set forth.

GRANTOR: FOX ENTERPRISES, LLC, a Florida limited liability company

Name: Jason Fultor

Title: Vice President

NAI-1515201335

# (Signature Page to Trademark Security Agreement)

Agreed and Accepted As of the Date First Written Above

GRANTEE: ANTAR

ANTARES CAPITAL LP, a Delaware limited

partnership

By: Kathleen O'Linn
Name: Kathleen O'Linn

Title: Duly Authorized Signatory

# Schedule 1

# **Trademark Applications**

None.

# Trademarks

Trademark	App. No.	Reg. No.	Reg. Date
FOX with design of fox head	75243213	2260226	07/13/1999
FOX ELECTRONICS	75241657	2260225	07/13/1999
FOXELECTRONICS	75256063	2261901	07/20/1999
Miscellaneous design	75260929	2330526	03/21/2000
FOXONLINE	75543331	2363798	07/04/2000
FOX	75545188	2437896	03/27/2001
FOXELECTRONICS and FOXElectronics	78678683	3162083	10/24/2006
FOXSELECT	87911935	5978878	02/04/2020
FOXSELECT & design  FOXSelect	87911965	5978879	02/04/2020

### EXHIBIT A

# **SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT**

THIS	<b>SUPPLEME</b>	NT TO	TRADEN	MARK S	SECURI	TY A	AGREE	MENT	(the
"Supplement"	) made as of th	is day of	·	, 20_	by <b>F</b> (	OX EN	NTERP	RISES,	LLC,
a Florida limi	ted liability co	mpany (" <u>Gr</u>	antor"), i	n favor o	f ANTA	RES	CAPITA	AL LP,	, in its
capacity as Ac	lministrative A	gent for the	e Lenders	party to 1	the Cred	lit Agr	eement (	(as defi	ned in
the Trademar	k Agreement	referenced	below)	(together	with it	ts suc	cessors	and a	ssigns,
"Grantee"):									

# $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, Grantor and Grantee are parties to that certain Trademark Security Agreement dated as of January 5, 2021 (as the same heretofore may have been and hereafter may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Trademark Agreement</u>"); capitalized terms used herein but not otherwise defined shall have the meanings given thereto in the Trademark Agreement); and

WHEREAS, pursuant to the Trademark Agreement, Grantor has agreed that in connection with the acquisition by Grantor of any Trademarks issued or applied for with the USPTO since the date of the Trademark Agreement or any prior supplement thereto (such Trademarks referred to herein as the "New Trademarks"), Grantor shall deliver to Grantee a Supplement to the Trademark Agreement in the form of Exhibit A to such Trademark Agreement pursuant to which Grantor shall grant and reconfirm the grant by them of a security interest in all such New Trademarks and the proceeds thereof, which such Supplement may be and is intended by the parties to be filed with the USPTO.

**NOW, THEREFORE**, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, and with the foregoing background and recitals incorporated by reference, Grantor agrees as follows:

1. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, and without limiting any other grant of any security interest or lien in any assets of Grantor provided for or created under the Credit Agreement or any other Security Document, Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement and the other Security Documents, specifically including the Trademark Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the New Trademarks listed on Schedule A to this Supplement, including any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, and all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark, and agrees that all such New Trademarks and the proceeds thereof shall be included in and be part of the Trademark Collateral and otherwise subject to all of the terms and provisions of the Trademark Agreement.

2. [Reserved].

Exhibit A – Page 1

- 3. <u>Incorporation of the Trademark Agreement</u>. The terms and provisions of the Trademark Agreement are hereby incorporated by reference and this Supplement shall be considered an amendment and supplement to and part of the Trademark Agreement, all of the provisions of which Trademark Agreement are and remain in full force and effect. Any reference after the date hereof in any Financing Document to the Trademark Agreement shall be a reference to the Trademark Agreement as amended and supplemented by this Supplement.
- 4. <u>Governing Law</u>. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 5. <u>Miscellaneous</u>. The terms and provisions of Article 9 (*Expenses and Indemnity*), Sections 12.1 (*Survival*), 12.2 (*No Waivers*), 12.3 (*Notices*), 12.4 (*Severability*), 12.7 (*Headings*), 12.10 (*SUBMISSION TO JURISDICTION*), 12.11 (*WAIVER OF JURY TRIAL*), AND 12.15 (*No Strict Construction*) of the Credit Agreement and Section 11 (*Continuing Agreement*) of the Security and Pledge Agreement are hereby incorporated by reference and shall apply to this Supplement, *mutatis mutandis*, in each case, as if fully set forth herein.
- 6. <u>Financing Document</u>. This Supplement constitutes a "Financing Document" under and as defined in the Credit Agreement and is subject to the terms and provisions therein regarding Financing Documents.

[Signatures on Following Page]

Exhibit A – Page 2

# (Signature Page to Supplement to Trademark Security Agreement)

**IN WITNESS WHEREOF**, the undersigned has duly executed this Supplement to the Trademark Security Agreement as of the day and year first hereinabove set forth.

GRANTOR:	FOX ENTERPRISES, LLC, a Florida limited liability company
	By:
	Name: Title:

Exhibit A – Page 3

# (Signature Page to Supplement to Trademark Security Agreement)

Agreed and Accepted
As of the Date First Written Above
GRANTEE:
ANTARES CAPITAL LP, as Administrative Agent
By: Name: Title:

Exhibit A – Page 4

NAI-1515201335v3

# SCHEDULE A TO SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT DATED \_\_\_\_\_

# **Trademark Applications**

Trademark/Service Mark	Serial Number	Filing Date	Goods/Services

# **Trademarks**

Trademark/Service Mark	Registration Number	Registration Date	Goods/Services

Exhibit A – Page 5

NAI-1515201335v3

**RECORDED: 01/05/2021**