

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM618693

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OWL CYBER DEFENSE SOLUTIONS, LLC		12/28/2020	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	8300 GREENSBORO DRIVE		
City:	MCLEAN		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Corporation: VIRGINIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	90239888	SCOWT-COMPACT	
Serial Number:	90239872	SCOWT	
Serial Number:	90151837	OWL PACIT	
Registration Number:	6179694	CYBEER TECH TALKS	
Serial Number:	88580147	PACIT	
Serial Number:	88392216	OWL SCOWT-COMPACT	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutman.com		
Correspondent Name:	CHRISTOPHER CLOSE		
Address Line 1:	TROUTMAN PEPPER LLP		
Address Line 2:	600 PEACHTREE STREET NE, SUITE 3000		
Address Line 4:	ATLANTA, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	200207.000094		
NAME OF SUBMITTER:	Christopher C Close, Jr.		
SIGNATURE:	/Christopher C. Close Jr./		

CH \$165.00 90239888

DATE SIGNED:	01/06/2021
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

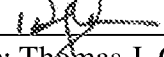
Please be advised that pursuant to the Second Amended and Restated Credit Agreement dated as of December 28, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Borrowers party thereto (each a “Borrower” and collectively, the “Borrowers”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Borrower has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Borrower and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: 
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: Monica Sevila
Title: Senior Vice President

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: _____
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Monica Sevila
Name: Monica Sevila
Title: Senior Vice President

Schedule 1

Trademarks and Trademark Applications:

Description	Serial Number	Registration Number
SCOWT-COMPACT	90/239,888 (10/07/2020)	
SCOWT	90/239,872 (10/07/2020)	
OWL PACIT	90/151,837 (09/01/2020)	
CYBEER TECH TALKS		6,179,694 (10/20/2020)
PACIT	88/580,147 (08/15/2019)	
OWL SCOWT-COMPACT	88/392,216 (04/18/2019)	