

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM621344

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		01/19/2021	Statutory Trust:
RECEIVING PARTY DATA			
Name:	BIONPHARMA INC.		
Street Address:	600 Alexander Rd.		
Internal Address:	Suite 2-4B		
City:	Princeton		
State/Country:	NEW JERSEY		
Postal Code:	08540		
Entity Type:	Corporation: DELAWARE		
Name:	BIONPHARMA HEALTHCARE LLC		
Street Address:	600 Alexander Rd.		
Internal Address:	Suite 2-4B		
City:	Princeton		
State/Country:	NEW JERSEY		
Postal Code:	08540		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BIONPHARMA HEALTH INC.		
Street Address:	600 Alexander Rd.		
Internal Address:	Suite 2-4B		
City:	Princeton		
State/Country:	NEW JERSEY		
Postal Code:	08540		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5129561	BIONPHARMA	
Registration Number:	5904653	BIONAFEM	
Registration Number:	5928920	A+ HEALTH	
Serial Number:	88077790	BE HEALTH	

CH \$115.00 5129561

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024347300**Email:** JBForrest@mintz.com**Correspondent Name:** MINTZ**Address Line 1:** 701 PENNSYLVANIA AVENUE, NW**Address Line 2:** SUITE 900**Address Line 4:** WASHINGTON, D.C. 20004

NAME OF SUBMITTER:	JOHN B. FORREST
SIGNATURE:	/JOHN B. FORREST/
DATE SIGNED:	01/20/2021

Total Attachments: 3

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of January 19, 2021, is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust, (“**Agent**”), in favor of **BIONPHARMA INC.**, a Delaware corporation (“**Bion**”), **BIONPHARMA HEALTHCARE LLC**, a Delaware limited liability company (“**Bion Healthcare**”) and **BIONPHARMA HEALTH INC.**, a Delaware corporation (“**Bion Health**” and together with Bion and Bion Healthcare, the “**Grantors**” and each, a “**Grantor**”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of September 30, 2020 (as may have been further amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on October 9, 2020 at Reel/Frame No. 7073/0548 (Trademarks) and on October 9, 2020 at Reel/Frame No. 054036/0121 (Patents), each Grantor granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of such Grantor’s intellectual property, including those listed on Exhibits A through D thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets as more particularly described on Schedule A attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets as more particularly described on Schedule B attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the various intellectual property assets set forth in Sections (a) through (j) of the IP Security Agreement (together with the Released Patents and **Released Trademarks**, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantors’ sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Intellectual Property to be duly executed and delivered by its duly authorized officer as of the date first written above.

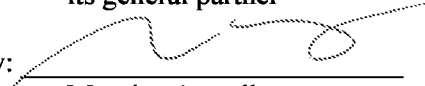
AGENT:

MIDCAP FINANCIAL TRUST

as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 

Name: **Maurice Amsellem**

Title: Authorized Signatory

Schedule B

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
BIONPHARMA (word mark)	US 86477035 Issued as Reg. No. 5129561	Dec 10, 2014 Reg. Date: Jan. 24, 2017
BIONAFEM (word mark)	US 88077760 Issued as Reg. No. 5904653	Aug. 14, 2018 Reg. Date: Nov. 5, 2019
A+ HEALTH (word mark)	US 88077777	Aug. 14, 2018
A+ HEALTH (word mark)	US 88976024 Issued as Reg. No. 5928920	Aug. 14, 2018 Reg. Date: Dec. 3, 2019
BE HEALTH (word mark)	US 88077790	Aug. 14, 2018