

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM623190

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Gibbs & Cox, Inc.		12/23/2020	Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A.		
<b>Street Address:</b>	One Bryant Park		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10036		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5074713	DEFENDING AMERICA AT SEA	
<b>Registration Number:</b>	5138368	MARITIME INNOVATIONS FOR THE 21ST CENTUR	
<b>Registration Number:</b>	4205242	GIBBS & COX MARITIME SOLUTIONS	
<b>Registration Number:</b>	3037902	DESIGNING OUR NATION'S DEFENSES PAST, PR	
<b>Registration Number:</b>	2247773	G&C	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		
<b>SIGNATURE:</b>	/jep/		
<b>DATE SIGNED:</b>	01/29/2021		
<b>Total Attachments: 2</b>			
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**GRANT OF SECURITY INTEREST (TRADEMARKS)**

The undersigned, **GIBBS & COX, INC.**, a New York corporation (the "Grantor"), is obligated to **BANK OF AMERICA, N.A.** (the "Secured Party") under the Revolving Credit Agreement, dated as of December 23, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), between the Grantor and the Secured Party, and pursuant to which the Grantor has entered into the Security Agreement, dated as of December 23, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Indebtedness (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in, the Collateral to secure the prompt payment, performance and observance of the Indebtedness (as defined in the Security Agreement).

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: One Bryant Park, New York, New York 10036.

**IN WITNESS WHEREOF**, the Grantor has caused this Grant of Security Interest to be duly executed by its duly authorized officer as of the 23<sup>rd</sup> day of December 2020.

**GIBBS & COX, INC.**

  
By: \_\_\_\_\_  
Name: Kevin White  
Title: Chief Financial Officer

Schedule 1  
to  
Grant of Security Interest (Trademarks)  
by Gibbs & Cox, Inc.  
Dated as of December 23, 2020

<u>MARK</u>	<u>SERIAL NO.</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE/FILING DATE</u>
DEFENDING AMERICA AT SEA	86745214	5074713	November 1, 2016
MARITIME INNOVATIONS FOR THE 21ST CENTURY	86745274	5138368	February 7, 2017
GIBBS & COX MARITIME SOLUTIONS	85523597	4205242	September 11, 2012
DESIGNING OUR NATION'S DEFENSES PAST, PRESENT, & FUTURE	78505032	3037902	January 3, 2006
G&C	75477532	2247773	May 25, 1999