

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM625429

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SHM IP, LLC		02/09/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CITIZENS BANK, N.A., as COLLATERAL AGENT		
Street Address:	28 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	4775783	MARINAS INTERNATIONAL	
Registration Number:	6187991	SAFE HARBOR MARINAS BREWER SERVICE	
Registration Number:	5351622		
Registration Number:	5351621	SAFE HARBOR MARINAS	
Registration Number:	5576404	SAFE HARBOR MARINAS	
Registration Number:	4379265	YACHT YARDS MARINAS BREWER	
Registration Number:	4375500		
Registration Number:	4375491	BREWER YACHT YARDS	
Registration Number:	2898185	MEGADOCK	
Registration Number:	3965078		
Registration Number:	3889023	NEWPORT SHIPYARD	
Registration Number:	4405734	SOUTH HARBOUR VILLAGE	
Registration Number:	4394836	SOUTH HARBOUR VILLAGE	
Registration Number:	4394835	SOUTH HARBOUR VILLAGE	
Registration Number:	5593453	BREWER YACHT SALES	
Registration Number:	4220416	RYBOVICH	
CORRESPONDENCE DATA			
Fax Number:	7045032622		

OP \$415.00 4775783

TRADEMARK

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600
Email: msheehan@kslaw.com
Correspondent Name: King & Spalding LLP
Address Line 1: 300 S. Tryon St., Ste 1700
Address Line 2: Attn: Moira Sheehan
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	18588.015254
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NAME OF SUBMITTER:	Moira Sheehan
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SIGNATURE:	/Moira Sheehan/
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DATE SIGNED:	02/09/2021
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Total Attachments: 6

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

February 9, 2021

United States Patent and Trademark Office

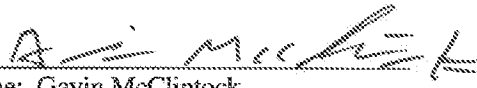
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Citizens Bank, N.A., as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

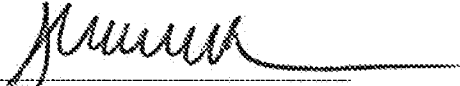
SHM IP, LLC

By: 
Name: Gavin McClintock
Title: Chief Financial Officer

SAFE HARBOR MARINAS, LLC
14785 Preston Rd, Suite 975
Dallas, TX 75254
Attention: Gavin McClintock, Chief Financial Officer
Tel: 972.488.1314
Fax: 972.406.5221

Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By: 
Name: Sealf McWhinnie
Title: Director


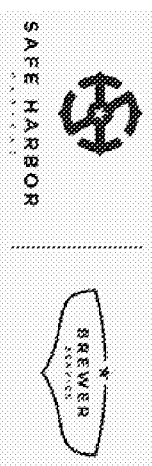
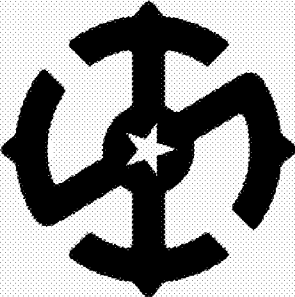

Citizens Bank, N.A.
Agency Services – CLO
1215 Superior Avenue – 6th Floor
Mailcode: OHS-675
Cleveland, Ohio 44114
Attention: Shelly Lyles, Vice President
Tel: 216-277-0166
Fax: 216-277-7106
Email: mlyles@citizensbank.com

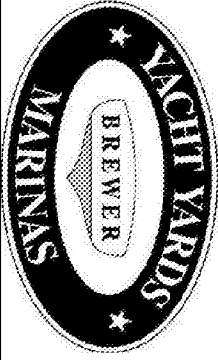
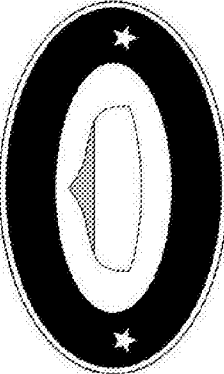
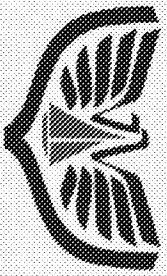
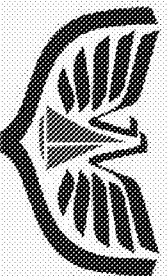

SUM IP, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS


TRADEMARK
REEL: 007185 FRAME: 0656

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	86400261 September 19, 2014	4775783 July 21, 2015	Registered	SHM IP, LLC
	88600331 August 30, 2019	6187991 November 3, 2020	Registered	SHM IP, LLC
	87168413 September 12, 2016	5351622 December 5, 2017	Registered	SHM IP, LLC
SAFE HARBOR MARINAS	87168407 September 12, 2016	5351621 December 5, 2017	Registered	SHM IP, LLC
	87161497 September 6, 2016	5576404 October 2, 2018	Registered	SHM IP, LLC
SAFE HARBOR MARINAS				

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	85790614 November 29, 2012	4379265 August 6, 2013	Registered	SHM IP, LLC
	85787039 November 26, 2012	4375500 July 30, 2013	Registered	SHM IP, LLC
BREWER YACHT YARDS	85786833 November 26, 2012	4375491 July 30, 2013	Registered	SHM IP, LLC
MEGADOCK	78214504 February 13, 2003	2898185 October 26, 2004	Registered	SHM IP, LLC
	85103879 August 10, 2010	3965078 May 24, 2011	Registered	SHM IP, LLC
	77931178 February 9, 2010	3889023 December 14, 2010	Registered	SHM IP, LLC
Newport Shipyard				
	85700505 August 10, 2012	4405734 September 24, 2013	Registered	SHM IP, LLC

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	85670210 July 6, 2012	4394836 September 3, 2013	Registered	SHM IP, LLC
SOUTH HARBOUR VILLAGE	85670206 July 6, 2012	4394835 September 3, 2013	Registered	SHM IP, LLC
BREWER YACHT SALES	87624414 September 27, 2017	5593453 October 30, 2018	Registered	SHM IP, LLC
RYBOVICH	85380926 July 26, 2011	4220416 October 9, 2012	Registered	SHM IP, LLC