

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM616348

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CoolIT Systems Inc.		12/22/2020	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	ATB Financial		
Street Address:	600, 585 - 8th Avenue SW		
City:	Calgary		
State/Country:	CANADA		
Postal Code:	AB T2P 1G1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3274376	COOLIT	
Registration Number:	3520702	LI	
CORRESPONDENCE DATA			
Fax Number:	2148558200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2148558000		
Email:	chris.andersen@nortonrosefulbright.com		
Correspondent Name:	Chris R. Andersen		
Address Line 1:	2200 Ross Avenue, Suite 3600		
Address Line 2:	Norton Rose Fulbright US LLP		
Address Line 4:	Dallas, TEXAS 75201-7932		
ATTORNEY DOCKET NUMBER:	1001137784		
NAME OF SUBMITTER:	Chris R Andersen		
SIGNATURE:	/chris r andersen/		
DATE SIGNED:	12/23/2020		
Total Attachments: 20			
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page1.tif			
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page2.tif			
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page3.tif			

OP \$65.00 3274376

source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page4.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page5.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page6.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page7.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page8.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page9.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page10.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page11.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page12.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page13.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page14.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page15.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page16.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page17.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page18.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page19.tif
source=CAN_DMS_137106644_v1_US IP Security Agreement (CoolIT_ATB) (Executed)#page20.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Agreement"), is dated as of December 22, 2020, by and among COOLIT SYSTEMS INC., a corporation formed under the laws of the province of Alberta, Canada (the "Borrower"), each Subsidiary of the Borrower party hereto from time to time and any additional persons or entities from time to time party hereto (such additional persons or entities, together with the Borrower, each a "Grantor", and collectively, the "Grantors"), for the benefit of ATB FINANCIAL, as Lender (as defined in the Credit Agreement referred to herein) (the "Lender").

WITNESSETH:

WHEREAS, the Borrower, CoolIt Systems USA Inc., a Delaware corporation ("CoolIt USA"), and the Lender, have entered into that certain Commitment Letter, dated as of the date hereof, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"; all capitalized terms used herein but not otherwise defined herein shall be used as defined in the Credit Agreement); and

WHEREAS, it is a condition precedent to the Credit Agreement that the Grantors shall have executed and delivered this Agreement for recording with the U.S. Patent and Trademark Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Lender a security interest in all of such Grantor's right, title and interest in and to the following (the "Collateral"):

- a) all patents, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the patents and patent applications set forth in Schedule A hereto (the "Patents");
- b) all trademarks and service marks, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the trademark and service mark registrations and applications set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law), together with the goodwill symbolized thereby (the "Trademarks");
- c) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any

kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

- d) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- e) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.

SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Obligations and that would be owed by such Grantor to any Lender under the Loan Documents but for the fact that such Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. Recordation. Each Grantor authorizes and requests that the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 4. Execution in Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This Agreement has been entered into in conjunction with the provisions of the Credit Agreement and that certain U.S. Pledge and Security Agreement, dated as of the date hereof, by and among the Borrower, CoolIt USA and the Lender (the "U.S. Security Agreement"). Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Lender with respect to the Collateral are more fully set forth in the U.S. Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of California.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Grantors and the Lender have caused this Agreement to be executed by their duly authorized officers as of the date first above written.

GRANTORS:

COOLIT SYSTEMS INC., an Alberta corporation

By: 
Name: Ashlea Watts
Title: Vice President of Finance

COOLIT SYSTEMS USA INC., a Delaware corporation

By: 
Name: Ashlea Watts
Title: Vice President of Finance

LENDER:

ATB FINANCIAL

By: Reg Young
Name: Reg Young
Title: Director

By: Spencer Gunning
Name: Spencer Gunning
Title: Portfolio Manager

Schedule A

Patents and Patent Applications

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	15912478 Mar 5, 2018	10274266 Apr 30, 2019	<p>1. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>2.. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>3. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p>
AC TO DC INVERTER FOR USE WITH AC SYNCHRONOUS MOTORS	United States	CoolIT Systems Inc., a Canada Corporation	10016678 Dec 17, 2001	6687142 Feb 3, 2004	<p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p>
COMPUTER COOLING APPARATUS	United States	CoolIT Systems Inc., a Canada Corporation	10025846 Dec 26, 2001	6725682 Apr 27, 2004	<p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p>

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
INVERTER	United States	CoolIT Systems Inc., a Canada Corporation	10681225 Oct 9, 2003	6850097 Feb 1, 2005	<p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p>
HEAT SINK	United States	CoolIT Systems Inc., a Canada Corporation	10710792 Aug 3, 2004	6971243 Dec 6, 2005	<p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p>
COMPUTER COOLING APPARATUS	United States	CoolIT Systems Inc., a Canada Corporation	10757493 Jan 15, 2004	7174738 Feb 13, 2007	<p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020.</p>

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
COMPUTER COOLING APPARATUS	United States	CoolIT Systems Inc., a Canada Corporation	10483500 Nov 22, 2005	7739883 Jun 22, 2010	Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146 1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197 2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
THERMOSIPHON FOR LAPTOP COMPUTERS COMPRISING A BOILING CHAMBER WITH A SQUARE WAVE PARTITION	United States	CoolIT Systems Inc., a Canada Corporation	11904115 Sep 26, 2007	7770632 Aug 10, 2010	4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146 1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197
COMPUTER COOLING SYSTEM WITH PREFERENTIAL COOLING DEVICE SELECTION	United States	CoolIT Systems Inc., a Canada Corporation	7991515 Aug 2, 2011	11969766 Jan 4, 2008	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197 2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame :

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
ADJUSTABLE MOUNTING BRACKET FOR A COMPUTER COMPONENT	United States	CoolIT Systems Inc., a Canada Corporation	12646490 Dec 23, 2009	8120919 Feb 21, 2012	<p>047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p>
PUMP EXPANSION VESSEL	United States	CoolIT Systems Inc., a Canada Corporation	11745932 May 8, 2007	8382456 Feb 26, 2013	<p>047264/0570</p> <p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p>

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
FLUID HEAT EXCHANGER CONFIGURED TO PROVIDE A SPLIT FLOW	United States	CoolIT Systems Inc., a Canada Corporation	12189476 Aug 11, 2008	8746330 Jun 10, 2014	<p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p> <p>1. Comeria Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc .dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p>
ENSORS, COMMUNICATION TECHNIQUES, AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14210165 Mar 13, 2014	9052252 Jun 9, 2015	<p>1. Comeria Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501</p> <p>2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc .dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame :</p>

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
					047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
AIR CONDITIONING SYSTEM CONTROL	United States	CoolIT Systems Inc., a Canada Corporation	12813701 Jun 11, 2010	9055697 Jun 9, 2015	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197
					2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14183443 Feb 18, 2014	9057567 Jun 16, 2015	1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501
					2. Vistara Technology Growth Fund Iii Limited

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	13401618 Feb 21, 2012	9453691 Sep 27, 2016	<p>Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p> <p>1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197</p> <p>2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570</p> <p>3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966</p> <p>4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146</p> <p>1. Comerica Bank dated , Nov 7, 2012</p>
MODULAR HEAT-	United	CoolIT	13559340	9496200	1. Comerica Bank dated , Nov 7, 2012

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
TRANSFER SYSTEMS	States	Systems Inc., a Canada Corporation	Jul 26, 2012	Nov 15, 2016	Recorded: Apr 14, 2017 at Reel/Frame 042007/0501
					2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
FLUID HEAT EXCHANGER CONFIGURED TO PROVIDE A SPLIT FLOW	United States	CoolIT Systems Inc., a Canada Corporation	14283163 May 20, 2014	9603284 Mar 21, 2017	1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501
					2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
MANIFOLDED HEAT EXCHANGERS AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14217080 Mar 17, 2014	9943014 Apr 10, 2018	052820/0146 1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966 4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
COMPUTER DEVICE MOUNTING CLIP	United States	CoolIT Systems Inc., a Canada Corporation	29248900 Sep 8, 2006	D582918 Dec 16, 2008	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
HEAT SINK	United States	CoolIT Systems Inc., a Canada Corporation	11307089 Jan 23, 2006 Publication ¹ 20060196637 Sep 7, 2006	N/A N/A	None
COOLING DEVICE FOR ELECTRONIC COMPONENTS	United States	CoolIT Systems Inc., a Canada Corporation	11470578 Sep 6, 2006 Publication 20070102146 May 10, 2007	N/A N/A	None
COMPUTER COOLING APPARATUS	United States	CoolIT Systems Inc., a Canada Corporation	11673766 Feb 12, 2007 Publication 20080006037 Jan 10, 2008	N/A N/A	None
COMPUTER COOLING SYSTEM AND METHOD	United States	CoolIT Systems Inc., a Canada Corporation	12188065 Aug 7, 2008 Publication 20090040721 Feb 12, 2009	N/A N/A	None
CONNECTOR FOR A LIQUID COOLING SYSTEM IN A COMPUTER	United States	CoolIT Systems Inc., a Canada Corporation	12347309 Dec 31, 2008 Publication	N/A N/A	None

¹ Publication information is included only if application has not granted

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
			20100129140 May 27, 2010		
AIR CONDITIONING SYSTEM CONTROL	United States	CoolIT Systems Inc., a Canada Corporation	12368205 Feb 9, 2009	N/A N/A	None
			Publication 20090199580 Aug 13, 2009		
SENSORS, MULTIPLEXED COMMUNICATION TECHNIQUES, AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14777510 Sep 15, 2015	N/A N/A	None
			Publication 20160281704 Sep 29, 2016		
FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14924686 Oct 27, 2015	N/A N/A	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame 029586/0197
			Publication 20160146219 May 26, 2016		2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner Iii Inc .dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
COOLING SYSTEMS, CONTROLLERS AND METHODS	United States	CoolIT Systems Inc., a Canada Corporation	16158227	N/A	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 31, 2020 at Reel/Frame 051687/0530
			Oct 11, 2018	N/A	
SENSORS, MULTIPLEXED COMMUNICATION TECHNIQUES, AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	Publication 20190116694 Apr 18, 2019		2. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
			16523930	N/A	
MODULAR HEAT-TRANSFER SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	Jul 26, 2019	N/A	1. Comerica Bank dated , Nov 7, 2012 Recorded: Jan 31, 2020 at Reel/Frame 051687/0530
			Publication 20190345928 Nov 14, 2019		
MODULAR HEAT-TRANSFER SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	15351362	10820450	2. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
			Nov 14, 2016	Oct 27, 2020	
					1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501
					2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570
					3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
					4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
SYSTEM PROCESSOR HEAT DISSIPATION	United States	CoolIT Systems Inc., a Canada Corporation	09922380 Aug 3, 2001	6529376 Mar 4, 2003	<ol style="list-style-type: none"> 1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966 4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
PUMP EXPANSION VESSEL	United States	CoolIT Systems Inc., a Canada Corporation	13776673 Feb 25, 2013	8668476 Mar 11, 2014	<ol style="list-style-type: none"> 1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966 4. Kline Hill Partners Fund II LP dated Apr 21,

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security Interest
MOUNTING SYSTEM FOR FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	14080541 Nov 14, 2013	9534852 Jan 3, 2017	2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146 1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address Recorded: Oct 25, 2018 at Reel/Frame 047312/0966
FLOW-PATH CONTROLLERS AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	15354982 Nov 17, 2016	10365667 Jul 30, 2019	4. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146 1. Comerica Bank dated , Nov 7, 2012 Recorded: Apr 14, 2017 at Reel/Frame 042007/0501 2. Vistara Technology Growth Fund Iii Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame : 047264/0570 3. Corrective Assignment for #1 above correcting Receiving Party's (Vistara's) address

Title	Country	Record Owners	Application No./Date	Grant No./Date	Security/Interest
FLUID HEAT EXCHANGE SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	16297289 Mar 8, 2019	N/A	1. Comerica Bank dated, Nov 7, 2012 Recorded: Jan 31, 2020 at Reel/Frame 051687/0530
			Publication 20190204026 Jul 4, 2019	N/A	2. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146
FLOW-PATH CONTROLLERS AND RELATED SYSTEMS	United States	CoolIT Systems Inc., a Canada Corporation	16525303 Jul 29, 2019	N/A	1. Comerica Bank dated, Nov 7, 2012 Recorded: Jan 31, 2020 at Reel/Frame 051687/0530
			Publication 20190354121 Nov 21, 2019	N/A	2. Kline Hill Partners Fund II LP dated Apr 21, 2020. Recorded: Jun 3, 2020 2018 at Reel/Frame 052820/0146

Schedule B

Trademarks and Trademark Applications

Mark	Country	Record Owner	Application No./ Date	Registration No./ Date	Security Interest(s) – same for both	Status
COOLIT	United States	COOLIT Systems Inc., a Canada Corporation	78711417 Sep. 12, 2005	3274376 Aug. 07, 2007	1. Comerica Bank dated Nov 7, 2012 Recorded: Jan 8, 2013 at Reel/Frame : 4938/0151	Renewed Next renewal due: Aug. 09, 2027
	United States	COOLIT Systems Inc., a Canada Corporation	78961582 Aug. 28, 2006	3520702 Oct. 21, 200	2. Vistara Technology Growth Fund III Limited Partnership, By Its General Partner, Vistara General Partner III Inc. dated . Oct 19, 2018 Recorded: Oct 22, 2018 at Reel/Frame 6495/0540	Renewed Next renewal due: Oct. 23, 2028
LI (stylized)	United States	COOLIT Systems Inc., a Canada Corporation	78961582 Aug. 28, 2006	3520702 Oct. 21, 200	3. Corrective Assignment for #2 above correcting Receiving Party's (Vistara's) address Recorded: Dec 17, 2018 at Reel/Frame 6502/0006	

