

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM627399

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900588277

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
First Eagle Alternative Capital Agent, Inc., as collateral agent for the Secured Parties	FORMERLY THL Corporate Finance, Inc.	12/04/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	ESK KHM OPCO, LLC
Street Address:	9350 South Dixie Highway, Suite 950
City:	Miami
State/Country:	FLORIDA
Postal Code:	33156
Entity Type:	Limited Liability Company: DELAWARE
Name:	ENDEAVOR SCHOOLS, LLC
Street Address:	9350 South Dixie Highway, Suite 950
City:	Miami
State/Country:	FLORIDA
Postal Code:	33156
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	3933986	KINDERHOUSE MONTESSORI SCHOOL
Registration Number:	5598496	ENDEAVOR SCHOOLS
Registration Number:	5447627	CAMP EXPLORER
Serial Number:	88329668	CREATIVE CHILD LEARNING CENTER THE SMART
Serial Number:	88329656	CREATIVE CHILD LEARNING CENTER THE SMART

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jackieserrano@goodwinlaw.com

Correspondent Name: Jackie Serrano

TRADEMARK

Address Line 1: 620 8th Avenue
Address Line 2: Goodwin Procter
Address Line 4: New York, NEW YORK 10018

NAME OF SUBMITTER:	Jackie Serrano
SIGNATURE:	/s/ Jackie Serrano
DATE SIGNED:	02/22/2021

Total Attachments: 5

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of December 4, 2020 by FIRST EAGLE ALTERNATIVE CAPITAL AGENT, INC., f/k/a THL CORPORATE FINANCE, INC., as collateral agent for the Secured Parties (in such capacity, the "Agent"), in favor of ESK KHM OPCO, LLC and ENDEAVOR SCHOOLS, LLC, (the "Grantors").

WHEREAS, Grantors and the Agent are party to that certain Trademark Security Agreement dated as of May 28, 2019 (the "Collateral Agreement"; capitalized terms not defined herein shall have the meanings assigned to such terms in the Collateral Agreement), pursuant to which Grantors granted to Agent, a continuing security interest in all of Grantors' right, title and interest in and to any of the following (excluding any "intent-to-use" application): (collectively, the "Trademark Collateral"):

(i) (x) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office ("USPTO") or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, any of the foregoing referred to in Schedule A (if any), and (y) the right to obtain all renewals thereof,

(ii) all income, royalties, damages and payments now or hereafter due and/or payable under any of the foregoing or with respect to any of the foregoing, including, without limitation, damages or payments for past, present and future infringements of any of the foregoing,

(iii) all rights corresponding to the foregoing throughout the world, and

(iv) to the extent not otherwise included, all proceeds and products of any and

all of the foregoing, all accessions to any of the foregoing and all collateral security and Supporting Obligations (as now or hereafter defined in the UCC) given by any Person with respect to any of the foregoing.

WHEREAS, Agent's lien and security interest in the Trademark Collateral was recorded with the United States Patent and Trademark Office on June 10, 2019 at Reel/Frame 6666/0492; and

WHEREAS, Agent wishes to terminate, cancel and release all liens and security interests it has in and to the Trademark Collateral.

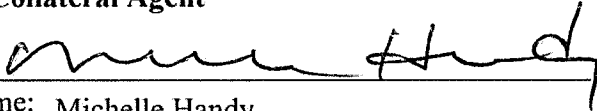
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby terminates, cancels, releases and conveys all liens and security interests it has in and to the Trademark Collateral to Grantor.

Agent shall take all further actions, and provide to Grantors, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Release.

[Signature Page to follow]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representatives as of the date first written above.

**FIRST EAGLE ALTERNATIVE CAPITAL
AGENT, INC., f/k/a THL CORPORATE FINANCE,
INC.,
as Collateral Agent**

By: 
Name: Michelle Handy
Title: Managing Director

ESK KHM OPCO, LLC

By: _____
Name:
Title:

ENDEAVOR SCHOOLS, LLC, as Guarantor

By: _____
Name:
Title:

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representatives as of the date first written above.

FIRST EAGLE ALTERNATIVE CAPITAL
AGENT, INC., f/k/a THL CORPORATE FINANCE,
INC.,
as Collateral Agent

By: _____
Name:
Title:

ESK KHM OPCO, LLC

By: RLC
Name: Ricardo Campo
Title: President

ENDEAVOR SCHOOLS, LLC, as Guarantor


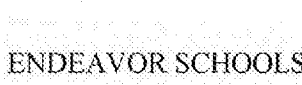
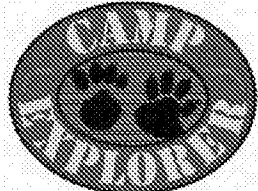
By: RLC
Name: Ricardo Campo
Title: President

[Signature Page to Trademark Release (ESK)]



TRADEMARK
REEL: 007198 FRAME: 0710

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

Registered Trademarks

Citation	Source	Image	Owner Name	Class	Application Number	Registration Number	Status
KINDERHOUSE MONTESSORI SCHOOL	USPTO		ES KHM OPCO, LLC	41	App 85021959	Reg 3933986	Registered
ENDEAVOR SCHOOLS	USPTO		ENDEAVOR SCHOOLS, LLC	35	App 87531613	Reg 5598496	Registered
CAMP EXPLORER	USPTO		ENDEAVOR SCHOOLS, LLC	41, 43	App 87591402	Reg 5447627	Registered

Pending Trademark Applications

Citation	Source	Image	Owner Name	Class	Application Number	Registration Number	Status
CREATIVE CHILD LEARNING CENTER THE SMART CHOICE FOR PRESCHOOL	USPTO		ENDEAVOR SCHOOLS, LLC	43	App 88329668	N/A	Applied
CREATIVE CHILD LEARNING CENTER THE SMART CHOICE FOR PRESCHOOL	USPTO		ENDEAVOR SCHOOLS, LLC	43	App 88329656	N/A	Applied