

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM629503

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	FIRST LIEN TRADEMARK SECURITY AGREEMENT
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
INTEGRA OPTICS, INC.		03/02/2021	Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	JEFFERIES FINANCE LLC
Street Address:	520 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	4785590	SMARTER SOLUTIONS FOR A CONNECTED WORLD
Registration Number:	5202600	INTEGRAOPTICS
Registration Number:	5638694	I INTEGRA OPTICS
Registration Number:	5420145	THE MOST TRUSTED NAME IN UPTIME
Registration Number:	5788317	I
Registration Number:	5395766	SMARTCODER
Registration Number:	5519285	INTEGRA OPTICS
Registration Number:	5740868	CORE OPTICS
Registration Number:	5740894	CORE OPTICS
Registration Number:	4700679	INTEGRAOPTICS
Registration Number:	5638693	I INTEGRA OPTICS
Serial Number:	90225617	SMART CODER

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 701-3365

Email: ECarrera@cahill.com

OP \$315.00 4785590

Correspondent Name: Elaine Carrera
Address Line 1: 32 Old Slip
Address Line 2: Cahill Gordon & Reindel
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER: 1335739 TM B1

NAME OF SUBMITTER: Elaine Carrera

SIGNATURE: /Elaine Carrera/

DATE SIGNED: 03/03/2021

Total Attachments: 5

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FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of March 2, 2021 (this "Agreement"), between INTEGRA OPTICS, INC. (the "Grantor") and JEFFERIES FINANCE LLC, as First Lien Collateral Agent (in such capacity, the "First Lien Collateral Agent").

Reference is hereby made to that certain First Lien Credit Agreement, dated as of March 2, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"), among INFINITE HOLDCO LLC, a Delaware limited liability company ("Holdings"), INFINITE BIDCO LLC, a Delaware limited liability company (the "Initial Borrower"), the Lenders party thereto and JEFFERIES FINANCE LLC, as First Lien Administrative Agent and First Lien Collateral Agent, and that certain First Lien Collateral Agreement, dated as of March 2, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Collateral Agreement"), among Holdings, the Initial Borrower, the Grantors (as defined in the First Lien Collateral Agreement) from time to time party thereto and the First Lien Collateral Agent (together with its successors and assigns). The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the First Lien Credit Agreement, and the obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of the First Lien Collateral Agreement, pursuant to which the Grantor is required to execute and deliver this Agreement evidencing the Security Interest (as defined below) granted in, to and under the Trademark Collateral (as defined below). The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Credit Agreement and the First Lien Collateral Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under all Trademarks, including those listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any Trademark or Trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. Termination. Subject to Section 5.13 of the First Lien Collateral Agreement, upon the Termination Date, the security interest granted herein shall automatically terminate and be released, and the First Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. First Lien Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the First Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms

of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement. The words “execution,” “signed,” “signature” and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar state laws based on the Uniform Electronic Transactions Act.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

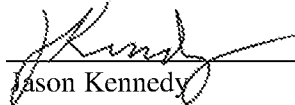
INTEGRA OPTICS, INC., as Grantor

By: Scott Rosner
Name: Scott Rosner
Title: Chief Financial Officer and
Secretary

[Signature Page to the First Lien Trademark Security Agreement]

TRADEMARK
REEL: 007209 FRAME: 0122

JEFFERIES FINANCE LLC, as First Lien
Collateral Agent

By: 
Name: Jason Kennedy
Title: Managing Director

[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 007209 FRAME: 0123

Schedule I

United States Registered and Applied-For Trademarks

Trademark	Application No. / Registration no.	Record Owner
Smarter Solutions for a Connected World	86478853 / 4785590	Integra Optics, Inc.
INTEGROPTICS	86722266 / 5202600	Integra Optics, Inc.
I INTEGRA OPTICS logo	87408536 / 5638694	Integra Optics, Inc.
THE MOST TRUSTED NAME IN UPTIME	87408564 / 5420145	Integra Optics, Inc.
I LOGO	87408599 / 5788317	Integra Optics, Inc.
Smart Coder logo	87528421 / 5395766	Integra Optics, Inc.
INTEGRA OPTICS	87722706 / 5519285	Integra Optics, Inc.
CORE OPTICS	87743207 / 5740868	Integra Optics, Inc.
CORE OPTICS logo	87753451 / 5740894	Integra Optics, Inc.
INTEGROPTICS	86042623 / 4700679	Integra Optics, Inc.
I INTEGRA OPTICS	87408515 / 5638693	Integra Optics, Inc.
SMART CODER	90225617	Integra Optics, Inc.