

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM635600

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Waiakea, Inc.		03/30/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	NovaNatural, L.L.C.		
Street Address:	500 W. Overland		
Internal Address:	Suite 300		
City:	El Paso		
State/Country:	TEXAS		
Postal Code:	79901		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5213572	WAIAKEA HAWAIIAN VOLCANIC WATER	
Registration Number:	4560896	PREMIUM BY NATURE	
Registration Number:	4327612	WAIAKEA	
Registration Number:	4203078	BOTTLED WITH MOTHER EARTH IN MIND	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149994382		
Email:	ttran@foley.com		
Correspondent Name:	Jessica A. Gonzalez / Foley & Lardner LL		
Address Line 1:	1000 Louisiana Street		
Address Line 2:	Suite 2000		
Address Line 4:	Houston, TEXAS 77002		
NAME OF SUBMITTER:	Tuan Tran		
SIGNATURE:	/TUAN TRAN/		
DATE SIGNED:	03/30/2021		
Total Attachments: 4			

OP \$115.00 5213572

source=EXECUTED Waiakea Inc. - Grant of Security Interest to Novatural LLC (March 2021)#page1.tif
source=EXECUTED Waiakea Inc. - Grant of Security Interest to Novatural LLC (March 2021)#page2.tif
source=EXECUTED Waiakea Inc. - Grant of Security Interest to Novatural LLC (March 2021)#page3.tif
source=EXECUTED Waiakea Inc. - Grant of Security Interest to Novatural LLC (March 2021)#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Credit Agreement dated as of March 30, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among the undersigned, Waiakea, Inc., a Delaware corporation, (herein, the "Grantor" and the "Borrower"), and Novanatural, L.L.C., a Delaware limited liability company (herein, the "Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Lender for the ratable benefit of the holders of the Obligations (as defined in the Credit Agreement):

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
----------------------	--------------------------------------	--------------------------

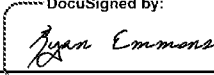
See Schedule 1 attached hereto

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WAIAKEA, INC., as Grantor

DocuSigned by:

By: 

Name: Ryan Emmons

Title: Chief Executive Officer

Acknowledged and Accepted:

NOVANATURAL, L.L.C., as Lender

By: _____

Name: Luis Fernandez

Title: Manager

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WAIAKEA, INC., as Grantor

By: _____

Name: Ryan Emmons

Title: Chief Executive Officer

Acknowledged and Accepted:

NOVANATURAL, L.L.C., as Lender

DocuSigned by:
By: Luis Fernandez

Name: Luis Fernandez

Title: Manager

Schedule 1

Waiakea, Inc.
(Delaware corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
WAIAKEA HAWAIIAN VOLCANIC WATER	5213572	5/30/2017
PREMIUM BY NATURE	4560896	7/1/2014
WAIAKEA	4327612	4/30/2013
BOTTLED WITH MOTHER EARTH IN MIND	4203078	9/4/2012