900607141 04/05/2021

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM636904

Stylesheet Version v1.2

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	ENTITY CONVERSION
RESUBMIT DOCUMENT ID:	900602991

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Verata Analytics, LLC		06/10/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Verata Health, Inc.	
Street Address:	3600 American Blvd West #425	
City:	Bloomington	
State/Country:	MINNESOTA	
Postal Code:	55431	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5925569	FRICTIONLESS PRIOR AUTHORIZATION

CORRESPONDENCE DATA

Fax Number: 2028427899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3108836400

Email: trademarks@cooley.com

Correspondent Name: Bobby A. Ghajar

Address Line 1: 1299 Pennsylvania Avenue, NW

Address Line 2: Suite 700

Address Line 4: Washington, D.C. 20004-2400

ATTORNEY DOCKET NUMBER:	341226-20000
NAME OF SUBMITTER:	Eunice Yu
SIGNATURE:	/Eunice Yu/
DATE SIGNED:	04/05/2021

Total Attachments: 2

source=VERATA HEALTH INC - DE CC#page1.tif source=VERATA HEALTH INC - DE CC#page2.tif

TRADEMARK 900607141 REEL: 007249 FRAME: 0157 Delaware

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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE

LIMITED LIABILITY COMPANY UNDER THE NAME OF "VERATA ANALYTICS,

LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "VERATA

ANALYTICS, LLC" TO "VERATA HEALTH, INC.", FILED IN THIS OFFICE ON

THE TENTH DAY OF JUNE, A.D. 2019, AT 10:30 O'CLOCK A.M.

6372359 8100V SR# 20210275167

You may verify this certificate online at corp.delaware.gov/authver.shtml

Justing to Stations, Security of State >

Authentication: 202403879

Date: 01-29-21

TRADEMARK REEL: 007249 FRAME: 0158

CERTIFICATE OF CONVERSION FROM A LIMITED LIABILITY COMPANY TO A CORPORATION PURSUANT TO SECTION 265 OF THE DELAWARE GENERAL CORPORATION LAW

Verata Analytics, LLC (the "<u>Company</u>") hereby submits this Certificate of Conversion to the Delaware Secretary of State for filing pursuant to Section 265 of the General Corporation Law of the State of Delaware.

- 1. The jurisdiction where the Limited Liability Company first formed is Delaware.
- 2. The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3. The date the Limited Liability Company first formed is April 7, 2017 under Delaware.
- 4. The name of the Limited Liability Company immediately prior to the filing of this certificate of conversion was Verata Analytics, LLC.
- 5. The name of the corporation as set forth in its certificate of incorporation is Verata Health, Inc.

IN WITNESS WHEREOF, the undersigned, being duly authorized to sign on behalf of the converting Delaware limited liability company and the Corporation, has executed this Certificate of Conversion as of the date set forth below.

DocuSigned by:

Jeremy L. Friese

Incorporator

Dated: June 10, 2019.

State of Delaware Secretary of State Division of Corporations Delivered 10:30 AM 06/10/2019 FILED 10:30 AM 06/10/2019

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RECORDED: 03/17/2021 REEL: 007249 FRAME: 0159