

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM638997

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BROADWAY PINE BRANDS LLC		04/12/2021	Limited Liability Company: DELAWARE
AQUAPAW BRANDS LLC		04/12/2021	Limited Liability Company: DELAWARE
PIKE BRANDS LLC		04/12/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	VICTORY PARK MANAGEMENT, LLC, as collateral agent		
Street Address:	150 North Riverside Plaza, Suite 5200		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5686260	UNOKKI	
Registration Number:	5552300	EPIQUEONE	
Registration Number:	3528611	BUTTERFLY CRAZE	
Registration Number:	5611043	SLOW TREATER	
Registration Number:	5312909	AQUAPAW	
Registration Number:	5475578	AQUAPAW	
Serial Number:	90478944	UNOKKI	
Serial Number:	90364950	UNOKKI	
Serial Number:	90256312	UNOKKI	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@katten.com		

CH \$240.00 5686260

Correspondent Name: Kristin Brozovic c/o Katten
Address Line 1: 525 W Monroe St
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 341307-210

NAME OF SUBMITTER: Kristin Brozovic

SIGNATURE: /Kristin Brozovic/

DATE SIGNED: 04/13/2021

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this “**Agreement**”), dated as of April 12, 2021, by BROADWAY PINE BRANDS LLC, a Delaware limited liability company (“**Broadway**”), AQUAPAW BRANDS LLC, a Delaware limited liability company (“**Aquapaw**”), and PIKE BRANDS LLC, a Delaware limited liability company (“**Pike**”; and together with Broadway and Aquapaw, each a “**Grantor**” and collectively the “**Grantors**”) in favor of VICTORY PARK MANAGEMENT, LLC, as collateral agent (the “**Collateral Agent**”) for the secured parties referred to below. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement, as defined below.

WHEREAS:

A. Reference is made to that certain (i) Pledge and Security Agreement, dated as of December 18, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), entered into by and among each Grantor, the Borrower, the other Guarantors party thereto, Collateral Agent and the other parties party thereto which secures certain now existing and future arising obligations owing to the Secured Parties (as defined in the Security Agreement) under the Transaction Documents as provided in the Security Agreement;

B. Pursuant to the Security Agreement, each Grantor is required to execute and deliver to the Collateral Agent this Agreement;

C. Pursuant to the terms of the Security Agreement, each Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in substantially all the assets of each Grantor, including all right, title and interest of each Grantor in, to and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof, to secure the payment of the Obligations (as defined in the Security Agreement).

NOW, THEREFORE, in consideration of the mutual agreements set forth herein and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, to secure the Obligations, a continuing security interest in all of each Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

1. all of its United States and foreign trademarks and trademark applications, including, without limitation, all United States federally registered trademarks and trademark applications referred to in Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;

2. all of its trademark licenses, including, without limitation, all of its trademark licenses listed on Schedule 1 annexed hereto, together with all goodwill associated therewith;

3. all products and proceeds of the foregoing, including, without limitation, any claim by each Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or other impairment of any trademark, including, without limitation, any of the

trademarks referred to in Schedule 1 annexed hereto, any trademark issued pursuant to a trademark application referred to in Schedule 1 and any trademark licensed under any trademark license listed on Schedule 1 annexed hereto (items 1 through 3 being herein collectively referred to as the “**Trademark Collateral**”).

This security interest is granted in conjunction with the security interests granted to the Collateral Agent, for itself and on behalf of the other Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Security Agreement.

This Agreement shall be a contract made under, and governed and enforced in every respect by, the laws of the State of New York (including §5-1401 and 5-1402 of the New York General Obligations Law). The parties hereto (a) agree that any legal action or proceeding with respect to this Agreement or any other agreement, document, or other instrument executed in connection herewith or therewith, shall be brought in any state or federal court located within the City of New York, New York, (b) irrevocably waive any objections which either may now or hereafter have to the venue of any suit, action or proceeding arising out of or relating to this Agreement, or any other agreement, document, or other instrument executed in connection herewith, brought in the aforementioned courts and (c) further irrevocably waive any claim that any such suit, action, or proceeding brought in any such court has been brought in an inconvenient forum.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

Each Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

BROADWAY PINE BRANDS LLC,
a Delaware limited liability company

By: Cap Hill Brands Inc., its sole member

DocuSigned by:
Jason LeeKeenan
90EF968CEAD74C4...

By: _____

Name: Jason LeeKeenan

Title: Co-Chief Executive Officer and Secretary

AQUAPAW BRANDS LLC,
a Delaware limited liability company

By: Pike Brands LLC, its sole member

By: Cap Hill Brands Inc., its sole member

DocuSigned by:
Jason LeeKeenan
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By: _____

Name: Jason LeeKeenan

Title: Co-Chief Executive Officer and Secretary

PIKE BRANDS LLC,
a Delaware limited liability company

By: Cap Hill Brands Inc., its sole member

DocuSigned by:
Jason LeeKeenan
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By: _____

Name: Jason LeeKeenan

Title: Co-Chief Executive Officer and Secretary

Acknowledged:

VICTORY PARK MANAGEMENT, LLC,
as Collateral Agent

By: 

Name: Scott R. Zernick

Title: Manager

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

Trademark Collateral

Trademark Registrations and Applications:

Name of Owner	Trademark	Reg./Serial #	Reg. Date
Pike Brands LLC	<i>“UNOKKI”</i>	5686260	2/26/2019
Pike Brands LLC	<i>“UNOKKI”</i>	90478944	1/27/2021
Pike Brands LLC	<i>“UNOKKI”</i>	90364950	12/7/2020
Pike Brands LLC	<i>“UNOKKI”</i>	90256312	10/15/2020
Pike Brands LLC	<i>“EPIQUEONE”</i>	5552300	8/28/2018
Broadway Pine Brands LLC	<i>“Butterfly Craze”</i>	3528611	11/4/2008
AquaPaw Brands LLC	Slow Treater	5611043	11/20/2018
AquaPaw Brands LLC	aquapaw	5312909	10/17/2017
AquaPaw Brands LLC	aquapaw	5475578	5/22/2018