

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM640968

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILVERPEAK CREDIT PARTNERS LP		04/19/2021	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	CORE SCIENTIFIC, INC.		
Street Address:	2800 NORTHUPWAY, STE 220		
City:	BELLEVUE		
State/Country:	WASHINGTON		
Postal Code:	98004		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	5929809	HONEYMINER	
Serial Number:	88571825	AI LABS: CORE'S CLOUD FOR DATA SCIENTIST	
Serial Number:	87944149	C CORE SCIENTIFIC	
Serial Number:	88191911	BORN OF THE BLOCKCHAIN, INSPIRED BY AI	
Serial Number:	87944146	C CORE SCIENTIFIC	
Serial Number:	87944145	C	
Serial Number:	87944144	CORE SCIENTIFIC	
Serial Number:	87944148	C CORE SCIENTIFIC INFRASTRUCTURE & TECHN	
Serial Number:	88191906	MINDER	
Serial Number:	88191909	MINDEROS	
Serial Number:	88531490	MINDERSHELL	
Serial Number:	88613142	MINDER SATELLITE	
Serial Number:	87936919	FLUXPOOL	
Serial Number:	87928260	FLUXHOST	
Serial Number:	87912554	MINECO	
Serial Number:	87712647	MINECO	
Serial Number:	88698829	MINDER TERMINAL	
Serial Number:	88698839	MINDER DEEPMINE	
Serial Number:	88698846	MINDER DEEPINFRA	
TRADEMARK			

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Property Type	Number	Word Mark
Serial Number:	88803051	PLEXUS
CORRESPONDENCE DATA		
Fax Number:	4156932222	
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	4156932000	
Email:	crhem@cooley.com	
Correspondent Name:	Cooley LLP	
Address Line 1:	101 California Street, 5th Floor	
Address Line 4:	San Francisco, CALIFORNIA 94111	
ATTORNEY DOCKET NUMBER:	337412-100	
NAME OF SUBMITTER:	C. Rhem	
SIGNATURE:	/CR/	
DATE SIGNED:	04/21/2021	
Total Attachments: 3		
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RELEASE OF TRADEMARK SECURITY INTERESTS

THIS RELEASE OF TRADEMARK SECURITY INTEREST (this “**Release**”) is made and effective as of April 19, 2021 (the “**Effective Date**”) and granted by **SILVERPEAK CREDIT PARTNERS LP**, a limited partnership incorporated under the laws of Delaware, as “**Collateral Agent**”, in favor of **CORE SCIENTIFIC, INC.**, a Delaware corporation (“**Core Scientific**” or “**Grantor**”); and has reference to the following facts and circumstances (the “**Recitals**”):

A. **WHEREAS**, Core Scientific, as the “Borrower”, and certain subsidiaries of the Borrower party thereto (the Borrower together with the other Subsidiaries thereafter designated as Guarantors pursuant to Section 5.10 of the Credit Agreement, each a “Loan Party” and, collectively the “Loan Parties”), the lenders from time to time party thereto (each a “Lender” and, collectively, the “Lenders”) and the Collateral Agent, have entered into a Credit and Guaranty Agreement, dated as of May 19, 2020 (as amended, amended and restated, restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”);

B. **WHEREAS**, in connection with the Credit Agreement, the Loan Parties, including the Grantor, have entered into a Security Agreement, dated as of May 19, 2020 (as amended, amended and restated, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Collateral Agent, for the benefit of the Secured Parties;

C. **WHEREAS**, pursuant to the Security Agreement, Grantor pledged and granted to Collateral Agent a security interest in and to all of the right, title and interest of Core Scientific in, to and under its personal property, including all trademarks and trademark applications of Grantor including the trademarks and trademark applications therefor described in Exhibit A attached below (collectively, the “**Trademark Collateral**”), and a short form Trademark Security Agreement that was part of the Security Agreement was recorded with the United States Patent and Trademark Office on May 21, 2020, at Reel/Frame 6943/0797.

D. **WHEREAS**, as a result of paying off the loan associated with the Credit Agreement and Security Agreement, Core Scientific requested that the Collateral Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to Core Scientific of any and all right, title and interest Collateral Agent may have in the Trademark Collateral pursuant to the Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Collateral Agent states as follows:

1. Recitals. The Recitals are true and correct, and, together with the defined terms set forth herein, are incorporated herein by this reference.

2. Release of Security Interest. Collateral Agent terminates the Credit Agreement, the Security Agreement, and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreement in any and all right, title and interest of the Trademark Collateral and reassigns to Core Scientific any and all right, title and interest that it may have, in, to and under the Trademark Collateral.

3. Further Assurances. Collateral Agent agrees, at Core Scientific’s expense, to take all further actions, and provide to Core Scientific and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as Core Scientific and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

4. Governing Law. The validity and interpretation of this Release and the rights and obligations of Core Scientific and Collateral Agent shall be governed by and construed in accordance with the substantive laws of the State of New York (without reference to conflict of law principles).

Collateral Agent executed this Release in favor of Core Scientific as of the Effective Date.

[SIGNATURE PAGE FOLLOWS]

TRADEMARK
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SIGNATURE PAGE-

RELEASE OF TRADEMARK SECURITY INTEREST

Collateral Agent:

SILVERPEAK CREDIT PARTNERS, LP

By:  _____

Name: Vaibhav Kumar

Title: Partner

Exhibit A

Registered Trademarks

Registered Owner	Name of Grantor	Mark	Jurisdiction	Registration No.	Registration Date	Filing Date
Core Scientific, Inc.	Core Scientific, Inc.	HONEYMINER	USA	5929809	12/10/2019	4/10/2018

Pending Trademark Applications

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific, Inc.	AI Labs: Core's Cloud for Data Scientist	USA	88571825	Aug 8, 2019
Core Scientific, Inc.	C Core Scientific Side-By-Side Logo (inline)	USA	87944149	Apr 23, 2019
Core Scientific, Inc.	Born of the Blockchain, Inspired by AI	USA	88191911	Nov 13, 2018
Core Scientific, Inc.	C Core Scientific Stack Logo (stacked)	USA	87944146	Apr 16, 2019
Core Scientific, Inc.	C Logo (CL 9, 37 & 42)	USA	87944145	Apr 16, 2019
Core Scientific, Inc.	Core Scientific (CL 9, 37 & 42)	USA	87944144	Apr 16, 2019
Core Scientific, Inc.	Core Scientific Infrastructure & Technology and Design	USA	87944148	Apr 23, 2019
Core Scientific, Inc.	Minder	USA	88191906	May 28, 2019
Core Scientific, Inc.	MinderOS	USA	88191909	May 28, 2019
Core Scientific, Inc.	MinderShell	USA	88531490	Jul 23, 2019
Core Scientific, Inc.	Minder Satellite	USA	88613142	Sep 11, 2019
Core Scientific, Inc.	Fluxpool (Abandoned)	USA	87936919	May 25, 2018
Core Scientific, Inc.	Fluxhost (Abandoned)	USA	87928260	May 18, 2018
Core Scientific, Inc.	Mineco (standard word mark) (Abandoned)	USA	87912554	May 8, 2018
Core Scientific, Inc.	Mineco (blue) (Abandoned)	USA	87712647	May 8, 2018
Core Scientific, Inc.	MINDER TERMINAL	USA	88698829	Dec 10, 2019
Core Scientific, Inc.	MINDER DEEPMINE	USA	88698839	Nov 19, 2019
Core Scientific, Inc.	MINDER DEEPINFRA	USA	88698846	Nov 19, 2019
Core Scientific, Inc.	PLEXUS	USA	88803051	Feb 19, 2020

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RECORDED: 04/21/2021

REEL: 007265 FRAME: 0963