

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM641094

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TIGERCONNECT, INC.	FORMERLY TIGERTEXT, INC.	04/20/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CANADIAN IMPERIAL BANK OF COMMERCE, as successor in interest to WF Fund V Limited Partnership		
Street Address:	199 Bay St, 4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	88937430	TIGERSCHEDULE	
Serial Number:	90529095	TIGERTOUCH	
Serial Number:	90529166	TIGERTOUCH+	
Serial Number:	90531814	TIGERINSIGHTS	
Serial Number:	90532119	TIGERPAGE	
Serial Number:	90532135	TIGERTEXT ESSENTIALS	
Serial Number:	90067691	TIGERFLOW+	
Serial Number:	90630323	TIGERFLOW	
CORRESPONDENCE DATA			
Fax Number:	2028427899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-776-2046		
Email:	jmfitzpatrick@cooley.com		
Correspondent Name:	JENNIFER FITZPATRICK		
Address Line 1:	C/O COOLEY LLP		
Address Line 2:	1299 Pennsylvania Avenue, NW, Suite 700		
Address Line 4:	WASHINGTON, D.C. 20004-2400		

CH \$215.00 88937430

ATTORNEY DOCKET NUMBER:	313569-126
NAME OF SUBMITTER:	JENNIFER FITZPATRICK
SIGNATURE:	/JENNIFER FITZPATRICK/
DATE SIGNED:	04/21/2021
Total Attachments: 5 source=03 Third Amendment to IPSA - TigerConnect (04.20.2021)#page1.tif source=03 Third Amendment to IPSA - TigerConnect (04.20.2021)#page2.tif source=03 Third Amendment to IPSA - TigerConnect (04.20.2021)#page3.tif source=03 Third Amendment to IPSA - TigerConnect (04.20.2021)#page4.tif source=03 Third Amendment to IPSA - TigerConnect (04.20.2021)#page5.tif	

**THIRD AMENDMENT
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Third Amendment to Intellectual Property Security Agreement is entered into as of April 20, 2021 (the "Amendment") by and between CANADIAN IMPERIAL BANK OF COMMERCE, a Canadian Bank, as successor in interest to WF Fund V Limited Partnership ("Lender"), TIGERCONNECT, INC., a Delaware corporation (formerly known as TIGERTEXT, INC.) ("Grantor").

RECITALS

Grantor and Lender are parties to that certain Intellectual Property Security Agreement dated as of April 12, 2017, as amended from time to time (the "IPSA"). The parties are entering into a Fourth Amendment to Loan and Security Agreement dated as of even date hereof (the "Fourth Amendment"). In connection with the Fourth Amendment, the parties desire to amend the IPSA in accordance with the terms of this Amendment.

NOW, THEREFORE, the parties agree as follows:

1. Exhibit B (Patents) to the IPSA is hereby replaced in its entirety with that attached hereto as Exhibit B.
2. Exhibit C (Trademarks) to the IPSA is hereby replaced in its entirety with that attached hereto as Exhibit C.
3. Unless otherwise defined, all initially capitalized terms in this Amendment shall be as defined in the IPSA. The IPSA, as amended hereby, shall be and remain in full force and effect in accordance with its respective terms and hereby is ratified and confirmed in all respects. Except as expressly set forth herein, the execution, delivery, and performance of this Amendment shall not operate as a waiver of, or as an amendment of, any right, power, or remedy of Lender's under the IPSA, as in effect prior to the date hereof. Grantor ratifies and reaffirms the continuing effectiveness of all agreements entered into in connection with the IPSA.
4. This Amendment may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one instrument. Delivery of an executed counterpart of a signature page of this Amendment or any document delivered in connection therewith by electronic means including by email delivery of a ".pdf" format data file shall be effective as delivery of an original executed counterpart thereof.

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[SIGNATURE PAGE TO THIRD AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have executed this Amendment as of the first date above written.

GRANTOR:

TIGERCONNECT, INC.

Address of Grantor:

2110 Broadway
Santa Monica, CA 90404
Attention: Chief Financial Officer

By: 

Name: Brad Brooks

Title: Chief Executive Officer

[SIGNATURE PAGE TO THIRD AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]


IN WITNESS WHEREOF, the undersigned have executed this Amendment as of the first date above written.

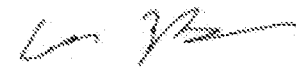
LENDER:

Address of Lender:

199 Bay St, 4th Floor
Toronto, Ontario, M5L 1A2 Canada
Attention: Jeff Chapman, Corey Perlmutter

CANADIAN IMPERIAL BANK OF COMMERCE

By: 
Name: Jeff Chapman
Title: Assistant General Manager, Authorized Signatory
CIBC Innovation Banking

By: 
Name: Corey Perlmutter
Title: Assistant General Manager, Authorized Signatory
CIBC Innovation Banking

**EXHIBIT B
Patents**

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Messaging system apparatuses circuits and methods of operation thereof	9,489,661	11/08/16
Method of sending messages to devices no configured to receive them	9,479,909	10/25/16
Messaging system apparatuses and methods of operation thereof	9,443,227	09/13/16
Method of facilitating object oriented ephemeral conversations	14/658,362 (Abandoned)	03/16/15
Method of escalating delivery of undelivered messages	14/659,512 (Abandoned)	03/16/15
Messaging system apparatuses and methods of operation thereof	10,257,125	04/09/19
Messaging system apparatuses circuits and methods of operation thereof	9,935,902	04/03/18
Method of sending messages to devices no configured to receive them	9,781,580	10/03/17
Method of sending messages to devices not configured to receive them	9,961,520	5/1/2015
Messaging system apparatuses circuits and methods of operation thereof	10,205,689	2/12/2019
Method of sending messages to devices not configured to receive them	15/927,525 10,362,457	3/21/2018 07/23/19
Messaging system apparatuses circuits and methods of operation thereof	10,263,923	04/16/19
Messaging system Apparatuses Circuits and Methods of Operation Thereof	16/232,160 10,581,768	12/26/18 03/03/20
Messaging System Apparatuses Circuits and Methods of Operation Thereof	16/288,864 10,819,665	02/28/19 10/27/20
Method of Sending Messages to Devices Not Configured to Receive Them	16/431/834 10,779,134	06/05/19 09/15/20
Power Headroom Report Method And Apparatus of UE	16/023,673 10,575,265	06/29/18 02/25/20
Messaging System Apparatuses Circuits and Methods of Operation Thereof	16/750,865 10,986,046	01/23/20 04/20/21 (est.)
Messaging System Apparatuses Circuits and Methods of Operation Thereof	17/030,896	09/24/20 01/21/21
Method of Sending Messages to Devices not Configured to Receive Them	16/990,530	08/11/20 11/26/20
Messaging System Apparatuses Circuits and Methods of Operation Thereof	17/202,725	03/16/2021

EXHIBIT C**Trademarks**

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
TIGERFLOW	5,217,388	06/06/17
ROLES	5,121,291	01/10/17
TIGERCONNECT	5,159,208	03/14/17
WORK SECURELY	4,721,864 (to be Abandoned)	04/14/15
FAST DEPLOY	4,512,835 (Abandoned)	04/08/14
SOXTEXT	4,228,158 (Abandoned)	10/16/12
TIGERTEXT	4,330,511	05/07/13
HIPAA TEXT	4,098,790 (Abandoned)	02/14/12
TIGERTEXT	87/773,817 5,810,050	1/29/18 07/23/19
TIGERCONNECT	87/773,794 6,008,465	1/29/18 03/10/20
TIGER TOUCH	88/143,631 6,262,351	10/04/18 02/02/21
TIGER SCHEDULE	88/937,430	05/28/20
TIGER TOUCH	90/529,095	02/15/21
TIGER TOUCH+	90/529,166	02/15/21
TIGER INSIGHTS	90/531,814	02/17/21
TIGER PAGE	90/532,119	02/17/21
TIGER TEXT ESSENTIALS	90/532,135	02/17/21
TIGERFLOW+	90/067,691	07/22/20
TIGERFLOW	90/630,323	04/07/21