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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM642625

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL AT REEL/FRAME NO. 6648/0607

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT		04/26/2021	Corporation:

RECEIVING PARTY DATA

Name:	MIDWEST GAMING & ENTERTAINMENT, LLC		
Street Address:	900 N. MICHIGAN AVE., SUITE 1900		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60611		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4246459	CUBE
Registration Number:	4529921	FLIPT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7145401235

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	042541-0073
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/KJA/
DATE SIGNED:	04/27/2021

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (the "Release"), dated as of April 26, 2021, is made by WELLS FARGO BANK, NATIONAL ASSOCIATION, as collateral agent (the "Agent") in favor of MIDWEST GAMING & ENTERTAINMENT, LLC, (the "Grantor").

WITNESSETH

WHEREAS, the Grantor entered into that certain Revolving Credit and Term Loan Agreement, dated as of December 15, 2016 (as amended by that certain First Amendment to Revolving Credit and Term Loan Agreement, dated as of October 31, 2018 and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, the banks, financial institutions and other entities from time to time party thereto in the capacity of lenders, and Wells Fargo Bank, National Association, as administrative agent;

WHEREAS, pursuant to the Credit Amendment, the Grantor executed the Amended and Restated Grant of Trademark Security Interest, dated as of March 6, 2019 (the "<u>Trademark Security Agreement</u>") and recorded with the U.S. Patent and Trademark Office on May 17, 2019 at Reel/Frame No. 6648/0607, pursuant to which the Grantor granted to the Agent a security interest in all of their right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement).

WHEREAS, the Grantor has requested that the Agent release its security interest in all of its right, title and interest in and to the Trademark Collateral.

NOW, THEREFORE, the Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty of any kind or nature, its security interest in and to all of the Trademark Collateral, including the trademark registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty of any kind or nature, any and all right, title and interest that the Agent may have obtained in and to all of its Trademark Collateral under the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

WELLS FARGO BANK, NATIONAL ASSOCIATION,

as Collateral Agent

Name: BRETT MCLAN

Title: VICE PRESIDENT

[Signature Page to Release of Security Interest in United States Trademarks]

SCHEDULE A TO AMENDED AND RESTATED GRANT OF TRADEMARK SECURITY INTEREST

Registered Trademarks:

<u>Trademark</u>	<u>Database</u>	Registration Number	Registration Date	Owner
MIDWEST GAMING & ENTERTAINMENT	State of Illinois	101636	April 29, 2010	Midwest Gaming & Entertainment, LLC
CUBE	USPTO	4246459	November 20, 2012	Midwest Gaming & Entertainment, LLC
	USPTO	4529921	May 13, 2014	Midwest Gaming & Entertainment, LLC

Trademark Applications:

None.

RECORDED: 04/27/2021

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