

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM642864

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LEGACY SEEDS ACQUISITION COMPANY, LLC		03/09/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	10 S. Dearborn Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	4506272	EARTHBUILDER
Registration Number:	4610948	FUMARAD
Registration Number:	4962739	HD
Registration Number:	4830250	INTEGRITY IN EVERY BAG
Registration Number:	4358087	LEGACY BRAND
Registration Number:	5122750	LEGACY SEEDS
Registration Number:	4426365	PILEDRIVER
Registration Number:	4819199	RATIONCHOICE
Registration Number:	4397811	STANDLIFE GENETICS
Registration Number:	5074967	IT'S ALL ABOUT MORE MILK!
Registration Number:	5434803	LEGACY SEEDS INTEGRITY. PERFORMANCE. SOL
Registration Number:	5644933	KLEAN SEED
Registration Number:	4458358	NON GMO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: tmadmin@reinhardtllaw.com

TRADEMARK

Correspondent Name: Daniel E. Kattman
Address Line 1: 1000 N. Water Street
Address Line 2: Suite 1700
Address Line 4: Milwaukee, WISCONSIN 53202

NAME OF SUBMITTER: Heidi R. Thole

SIGNATURE: /hrt/

DATE SIGNED: 04/28/2021

Total Attachments: 2

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated: March 9, 2021

United States Patent and Trademark Office


Ladies and Gentlemen:

Please be advised that pursuant to that certain Security Agreement dated as of the date hereof (as the same may hereafter be amended, modified, extended or restated from time to time, the "Security Agreement") by and among LEGACY SEEDS ACQUISITION COMPANY, LLC, a Delaware limited liability company, ("Grantor"), LEGACY SEEDS HOLDINGS, LLC, a Delaware limited liability company, , LEGACY SEEDS PROPERTIES, LLC, a Delaware limited liability company, and JPMorgan Chase Bank, N.A. (the "Lender"), Grantor has granted to Lender a continuing security interest in and continuing lien upon, among other things, each trademark set forth on Exhibit A hereto.

Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement, and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

LEGACY SEEDS ACQUISITION COMPANY, LLC

By: 

Mark Zenuk, President, Secretary and Assistant
Treasurer

EXHIBIT A

U.S. Trademark Registrations

Trademark	Registration Date	Registration Number
EARTHBUILDER	4,506,272	04/01/14
FUMARAD	4,610,948	09/23/14
HD	4,962,739	05/24/16
INTEGRITY IN EVERY BAG	4,830,250	10/13/15
LEGACY BRAND	4,358,087	6/25/13
LEGACY SEEDS	5,122,750	01/17/2017
PILEDRIVER	4,426,365	10/29/13
RATIONCHOICE	4,819,199	9/22/15
STANDLIFE GENETICS	4,397,811	9/3/13
IT'S ALL ABOUT MORE MILK!	5,074,967	11/01/16
LEGACY SEEDS INTEGRITY. PERFORMANCE. SOLUTIONS and Design	5,434,803	03/27/17
KLEAN SEED	5,644,933	01/01/19
NON GMO and Design	4,458,358	12/31/2013