

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM646980

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Second Lien Security Interest in Trademarks recorded at Reel 5946, Frame 0240

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Morgan Stanley Senior Funding, Inc.		05/14/2021	Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	USIC, LLC
Street Address:	9045 N. River Road, Suite 300
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46240
Entity Type:	Limited Liability Company: DELAWARE
Name:	USIC LOCATING SERVICES, LLC
Street Address:	9045 N. River Road, Suite 300
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46240
Entity Type:	Limited Liability Company: INDIANA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	3706580	USIC
Registration Number:	3633438	UNITED STATES INFRASTRUCTURE CORPORATION
Registration Number:	2174411	SM&P UTILITY RESOURCES, INC.
Serial Number:	86839179	UNITED STATES INFRASTRUCTURE CORPORATION
Serial Number:	85157247	RELIABLE CLAIMS RECOVERY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128192511

Email: iprecordations@whitecase.com

Correspondent Name: Kate Andes

CH \$140.00 3706580

Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER: 1417203-0014-CM65

NAME OF SUBMITTER: Kate Andes

SIGNATURE: /Kate Andes/

DATE SIGNED: 05/14/2021

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECOND LIEN SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Second Lien Security Interest in Trademarks (“Release”) is made as of May 14, 2021, by **MORGAN STANLEY SENIOR FUNDING, INC.**, as Collateral Agent (“Collateral Agent”) in favor of **USIC, LLC**, a Delaware limited liability company and **USIC LOCATING SERVICES, LLC**, an Indiana limited liability company (each a “Grantor” and collectively, the “Grantors”).

WITNESSETH:

WHEREAS, **USIC, LLC** and **USIC Locating Services, LLC** entered into that certain second lien trademark security agreement dated December 9, 2016 (the “Trademark Security Agreement”) with Collateral Agent, notice of which was recorded on December 12, 2016 at the United States Patent and Trademark Office at Reel 5946, Frame 0240.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, each Grantor granted the Collateral Agent, under the terms of the Trademark Security Agreement, a security interest (the “Security Interest”) in favor of the Collateral Agent, in all of its right, title and interest in or to all of the Owned Trademarks included in the Collateral, including without limitation the trademarks listed in **Schedule A** attached hereto (collectively, the “Trademark Collateral”).


WHEREAS, the Collateral Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Collateral Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the Trademark Collateral of each Grantor, and assigns, transfers and conveys to such Grantor any interest in such Trademark Collateral.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed as of the day and year first written above.

MORGAN STANLEY SENIOR FUNDING, INC.,
as Collateral Agent

By: 
Name: Jordan Ransom
Title: Authorized Signatory

[Signature Page to USIC Trademark Release (USIC)]

SCHEDULE A

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

<u>Debtor/Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Application/Registration No.</u>
USIC, LLC	United States Infrastructure Corporation	12/4/2015	86839179
USIC, LLC	Reliable Claims Recovery	10/20/2010	85157247
USIC, LLC	USIC	8/14/2008 / 11/3/2009	77547143 / 3706580
USIC, LLC	United States Infrastructure Corporation	8/14/2008 / 6/2/2009	77547150 / 3633438
USIC Locating Services, LLC (f/k/a SM&P Utility Resources, Inc.)	SM&P Utility Resources, Inc.	12/5/1996 / 7/21/1998	75209160 / 2174411