

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM649487

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Global Agri-Trade		05/20/2021	Corporation: CALIFORNIA
Olera Ingredients & Distribution, Inc.		05/20/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	333 S. Hope Street		
Internal Address:	19th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	88825736	NURISOL	
Serial Number:	90538850	OLERA	
Serial Number:	88474093	COPIA	
Serial Number:	88111464	OLERA FLOW	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	lvincent@mcguirewoods.com		
Correspondent Name:	Stephanie A. Martinez		
Address Line 1:	800 East Canal Street		
Address Line 2:	#1800		
Address Line 4:	Richmond, VIRGINIA 23219		
NAME OF SUBMITTER:	Stephanie Martinez		
SIGNATURE:	/Stephanie Martinez/		
DATE SIGNED:	05/25/2021		

OP \$115.00 88825736

Total Attachments: 4

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

May 20, 2021

GLOBAL AGRI-TRADE, a California corporation ("GATC"), OLERA INGREDIENTS & DISTRIBUTION, Inc., a Delaware corporation ("Olera"; together with GATC, each a "Debtor" and collectively "Debtor"), hereby acknowledges that it has granted to BANK OF AMERICA, N.A., a national banking association ("Secured Party"), whose address is 333 South Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor's right, title and interest in and to the trademarks and trademark registrations and applications therefor owned by Debtor which are identified on Exhibit A attached hereto and herein incorporated by this reference (the "Trademarks"), together with the goodwill and assets of Debtor's business, as set forth in the Loan Agreement, and all actions for infringement concerning the foregoing.

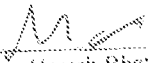
The terms and conditions of the aforementioned security interests are contained in that certain Amended and Restated Loan and Security Agreement, dated as of May 20, 2021 (as amended, restated, amended or restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Debtor, the financial institutions party thereto from time to time as Lenders and Secured Party, as security for the Obligations (as defined in the Loan Agreement) as set forth in the Loan Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Loan Agreement or otherwise.

[Signature page to follow.]

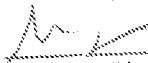
IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

GLOBAL AGRI-TRADE,
a California corporation

By: 
Name: Hareesh Bhatt
Title: President and Secretary

OLERA INGREDIENTS & DISTRIBUTION, INC.,
a Delaware corporation

By: 
Name: Hareesh Bhatt
Title: President and Secretary

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
(GLOBAL AGRI-TRADE)
SIGNATURE PAGE

SECURED PARTY:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: *Ron Bornstein*

Name: Ron Bornstein

Title: Senior Vice President

Address:

333 South Hope Street, 19th Floor

Los Angeles, California 90071

Attn: Global Agri-Trade Portfolio Management

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS AND/OR APPLICATIONS

Registered Owner	Jurisdiction	Serial No.	Registration No./ Application No.	Registration Date	Mark
Global Agri-Trade	United States	88825736	6157699	9/22/2020	NURISOL (Word Mark)
Global Agri-Trade	United States	90538850	N/A	N/A	OLERA (Word Mark)
Global Agri-Trade	United States	88474093	N/A	N/A	COPIA (Word Mark)
Global Agri-Trade	United States	88111464	N/A	N/A	OLERA FLOW (Word Mark)