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ETAS ID: TM651265

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cloud9 Midco LLC		06/01/2021	Limited Liability Company: DELAWARE
Cloud9 Discovery LLC		06/01/2021	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as administrative agent			
Street Address:	10 South Dearborn St., Floor L2			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60603			
Entity Type:	National Banking Association: UNITED STATES			

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	88163507	CLOUDNINE
Serial Number:	78746779	CONCORDANCE
Serial Number:	78616139	PREDISCOVERY

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDocket@mayerbrown.com

Correspondent Name: William R. Siegel, Mayer Brown LLP

Address Line 1: P.O. BOX 2828

Address Line 4: CHICAGO, ILLINOIS 60690-2828

ATTORNEY DOCKET NUMBER:	21679518
NAME OF SUBMITTER:	William R. Siegel
SIGNATURE:	/william r siegel/
DATE SIGNED:	06/02/2021

**Total Attachments: 6** 

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TRADEMARK
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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 1, 2021, is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of JPMorgan Chase Bank, N.A. ("<u>J.P. Morgan</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of June 1, 2021 (as the same may be amended, restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among by Cloud9 Midco LLC, a Delaware limited liability company ("Holdings"), Cloud9 Discovery LLC, a Delaware limited liability company (the "Borrower"), the other Persons party thereto that are designated as Loan Parties, the Lenders from time to time party thereto and JPMorgan Chase Bank, N.A., as Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Administrative Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement); and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby pledges and grants to Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (which shall exclude all Excluded Property, including, without limitation, "intent to use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)) of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those United States Trademarks referred to on <u>Schedule 1</u> hereto; provided, however that no Lien on and security interest is granted on any "intent to use" Trademark applications for which a statement of use has

not been filed and accepted by the United States Patent and Trademark Office; provided, further, that upon such filing and acceptance by the United States Patent and Trademark Office, such "intent to use" Trademark applications shall be included in the Trademark Collateral and automatically subject to the Lien and security interest granted herein;

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Signature shall be as effective as delivery of a manually executed counterpart hereof.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.
- Section 7. Release and Termination. At the time provided in Section 9.02 of the Credit Agreement or upon the occurrence of an event expressly permitted by, or provided for, in the Credit Agreement or the Guaranty and Security Agreement that would result in the release of all or a portion of the Trademark Collateral, all or such applicable portion of the Trademark Collateral shall be immediately and automatically released from the Lien created hereby and this agreement and all obligations (other than those expressly stated to survive such termination) of the Administrative Agent and each Grantor hereunder shall immediately and automatically terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the

Trademark Collateral shall revert to the Grantors. At the request of any Grantor following any such termination, the Administrative Agent shall execute and deliver to such Grantor such documents as such Grantor reasonably requests to evidence such termination.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CLOUD9 DISCOVERY LLC, as a Grantor

By:

Name: Steve Johnson

Title: Executive Vice President

CLOUD9 MIDCO LLC, as a Grantor

By:

Name: Steve Johnson

Title: Executive Vice President

ACCEPTED AND AGREED as of the date first above written:

JPMORGAN CHASE BANK, N.A.,

as Administrative Agent

Ву: 💯

Name: Daniel J. Maniaci Title: Vice President

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# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

## 1. REGISTERED TRADEMARKS

Trademark	Jurisdiction	Application Number / Filing Application Date	Registration Number / Date	Status / Next Maintenance Filing Due Date	International Class(es)	Owner
CLOUDNINE	U.S. Federal	88163507 10/22/2018	5768532 6/4/2019	Registered 6/4/2025	45 (Personal, social and security services)	CLOUD9 DISCOVERY LLC
CONCORDANCE	U.S. Federal	78746779 11/3/2005	3241475 5/15/2007	Registered 5/15/2027	9 (Electrical and scientific apparatus)	CLOUD9 DISCOVERY LLC
PREDISCOVERY	U.S. Federal	78616139 4/25/2005	3432706 5/20/2008	Registered 5/20/2028	41 (Education and entertainment services)	CLOUD9 DISCOVERY LLC
CONCORDANCE	Canada	1299670 4/28/2006	TMA727624 11/3/2008	Registered 11/3/2023	9 (Electrical and scientific apparatus)	CLOUD9 DISCOVERY LLC
CONCORDANCE	United Kingdom	UK009050438 64 4/27/2006	UK009050438 64 9/25/2009	Registered 4/27/2026	9 (Electrical and scientific apparatus) 42 (Scientific and technological services)	CLOUD9 DISCOVERY LLC
CONCORDANCE	EU trade marks	5043864 4/27/2006	5043864 9/25/2009	Registered 4/27/2026	9 (Electrical and scientific apparatus) 42 (Scientific and technological services)	CLOUD9 DISCOVERY LLC
CONCORDANCE	Australia	1110846 4/27/2006	1110846 4/27/2006	Registered 4/27/2026	9 (Electrical and scientific apparatus)	CLOUD9 DISCOVERY LLC
CONCORDANCE	New Zealand	746970 4/27/2006	746970 11/9/2006	Registered 11/3/2025	9 (Electrical and scientific apparatus)	CLOUD9 DISCOVERY LLC

# 2. TRADEMARK APPLICATIONS

None.

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**RECORDED: 06/02/2021**