

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM653035

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SARATOGA INVESTMENT CORP., AS ADMINISTRATIVE AGENT		06/07/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MODERN CAMPUS USA INC. (f/k/a OmniUpdate, Inc.)		
<b>Street Address:</b>	1320 Flynn Road, Suite 100		
<b>City:</b>	Camarillo		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	93012		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5797403	OU CAMPUS	
<b>Registration Number:</b>	3439879	OMNIUPDATE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2165790212		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2165863939		
<b>Email:</b>	tsinger@jonesday.com, pcyngier@jonesday.com		
<b>Correspondent Name:</b>	Tyler D. Singer/Jones Day		
<b>Address Line 1:</b>	901 Lakeside Avenue		
<b>Address Line 4:</b>	Cleveland, OHIO 44114-1190		
<b>ATTORNEY DOCKET NUMBER:</b>	560255-062013		
<b>NAME OF SUBMITTER:</b>	Tyler D. Singer		
<b>SIGNATURE:</b>	/Tyler D. Singer/		
<b>DATE SIGNED:</b>	06/10/2021		
<b>Total Attachments: 3</b>			
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**RELEASE AND TERMINATION  
OF SECURITY AGREEMENT (TRADEMARKS)**

THIS RELEASE AND TERMINATION OF SECURITY AGREEMENT (TRADEMARKS), dated as of June 7, 2021 (this "Release"), is made by SARATOGA INVESTMENT CORP., a Delaware corporation acting in its capacity as administrative agent (in such capacity, the "Grantee") under that certain Security Agreement (TRADEMARKS), dated as of October 24, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Trademark Agreement"), by and among MODERN CAMPUS USA INC. (f/k/a OmniUpdate, Inc.), a California corporation (the "Grantor") and the Grantee.

WHEREAS, pursuant to the Trademark Agreement which was recorded in the records of the United States Patent and Trademark Office on October 24, 2019 at reel 6778, frame 0836, the Grantor granted to the Grantee a security interest in all of the Grantor's right, title and interest in, to and under its owned or thereafter acquired trademarks, including those set forth on the attached Schedule I (the "Trademark Collateral");

WHEREAS, pursuant to that certain Payoff Letter, dated as of June 4, 2021 by and between the Grantor, the other signatories party thereto and the Grantee, the Grantor has requested and the Grantee has agreed to (a) release any and all security interests it may have in the Trademark Collateral pursuant to the Trademark Agreement and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest created under the Trademark Agreement in the Trademark Collateral, (b) release and relinquish its security interest in the Trademark Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to the Grantee in the Trademark Collateral. The Grantee agrees, or authorizes the Grantor, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Grantee's security interests in the Trademark Collateral.


THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

*[Signature page follows]*

IN WITNESS WHEREOF, the has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

**GRANTEE:**

SARATOGA INVESTMENT CORP.  
as Administrative Agent

By:   
Name: Michael J. Grisius  
Title: President

**SCHEDULE I**

**Trademark Collateral**

**UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS**

Trademark	Reg. Date	Reg. No.
OU CAMPUS	7/9/2019	5797403
OMNIUPDATE	6/3/2008	3439879