

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM656133

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Xanitos, Inc.		06/25/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5104548	XANSTAFF	
Registration Number:	5104546	XANCHECK	
Registration Number:	5100352	XANAPPS	
Registration Number:	5100351	XANFIN	
Registration Number:	3968388	XANITOS ROOM OPTIMIZATION	
Registration Number:	3949771	XRO	
Registration Number:	3792734	XANITOS	
Registration Number:	3787373	XANITOS	
Registration Number:	3313764	ROOM OPTIMIZATION	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		

OP \$240.00 5104548

ATTORNEY DOCKET NUMBER:	036760.000297
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/25/2021

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 25, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest to the Administrative Agent for the benefit of the holders of the Secured Obligations in the trademarks and trademark applications set forth on Schedule 1.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

XANITOS, INC.

DocuSigned by:

By: _____
Name: Terence O'Hara
Title: Chief Financial Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: 

Name: Todd Huskinson

Title: Authorized Signatory

Schedule 1

**Xanitos, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
XANSTAFF	5104548	12/20/2016
XANCHECK	5104546	12/20/2016
XANAPPS	5100352	12/13/2016
XANFIN	5100351	12/13/2016
XANITOS ROOM OPTIMIZATION	3968388	05/31/2011
XRO	3949771	04/26/2011
XANITOS and Design	3792734	05/25/2010
XANITOS	3787373	05/11/2010
ROOM OPTIMIZATION	3313764	10/16/2007