

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM657624

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Blue Ridge Debtco, LLC		06/28/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Transition Finance Strategies, LLC		
Doing Business As:	Blue Ridge ESOP Associates		
Street Address:	154 Hansen Road, Suite 102		
City:	Charlottesville		
State/Country:	VIRGINIA		
Postal Code:	22911		
Entity Type:	Limited Liability Company: VIRGINIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4734957	BLUE HORIZON	
Registration Number:	6157071	BLUE RIDGE ESOP ASSOCIATES THE LEADER IN	
Registration Number:	3452757	ESOPCONNECTION	
Registration Number:	4735384	ESOPHORIZON	
CORRESPONDENCE DATA			
Fax Number:	7344184213		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7344184212		
Email:	trademark@honigman.com		
Correspondent Name:	Angela Alvarez Sujek		
Address Line 1:	39400 Woodward Ave, Suite 101		
Address Line 4:	Bloomfield Hills, MICHIGAN 48304		
NAME OF SUBMITTER:	Angela Alvarez Sujek		
SIGNATURE:	/angela alvarez sujek/		
DATE SIGNED:	07/02/2021		
Total Attachments: 3			
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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “**Release**”), dated as of June 28, 2021, is made by **BLUE RIDGE DEBTCO, LLC**, as Agent (the “**Agent**”), under the Note Purchase Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Note Purchase Agreement).

WHEREAS, in connection with that certain Note Purchase Agreement (as amended, restated, supplemented or otherwise modified, the “**Note Purchase Agreement**”), dated as of March 24, 2020, by and among Blue Ridge MidCo, LLC, a Delaware limited liability company (“**Holdings**”), Transition Finance Strategies, LLC, a Virginia limited liability company (“**TFS**”; and together with Holdings, jointly and severally, the “**Company**”), the Guarantors (together with the Company, each a “**Company Party**” and collectively, the “**Company Parties**”), the purchasers from time to time party thereto (each a “**Purchaser**” and collectively, the “**Purchasers**”), and Agent, the Purchasers extended certain financial accommodations to the Company Parties;

WHEREAS, in connection with the Note Purchase Agreement, and pursuant to that certain Trademark Security Agreement described on Annex I attached hereto (as amended, restated, supplemented or otherwise modified prior to the date hereof, the “**Trademark Security Agreement**”), TFS granted a lien on and security interest in the trademarks owned by TFS, including those items listed on Annex I attached hereto (collectively, the “**Trademark Collateral**”); and

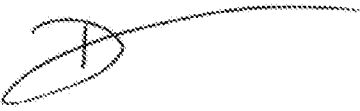
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, on behalf of itself and each other Purchaser, hereby **RELEASES**, terminates and discharges its liens and security interests in and to the Trademark Collateral and all goodwill associated therewith, and all other right, title and interest in and to the Trademark Collateral, and reassign to the Company Parties any and all such right, title and interest that it may have in the Trademark Collateral and the associated goodwill, without recourse or representation or warranty, express or implied, of any kind. The Agent agrees to execute, acknowledge, procure and deliver to the Company Parties any and all further documents or instruments and do any and all further acts which the Company Parties (or their respective agents, designees or assignees) reasonably request in order to confirm, effectuate or record this Release and the Company Parties’ (or their assignees’) right, title and interest in and to the Trademark Collateral.

The Agent agrees, at the Company Parties’ expense, to cooperate with the Company Parties and to provide the Company Parties with the information and additional authorization reasonably required or desirable to effect the release of the security interest in the released collateral described herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

BLUE RIDGE DEBTCO, LLC, as Agent

By: 
Name: David I. Wolmer
Title: Vice President

[Signature Page to Release of Security Interest in Trademark Collateral]

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TRADEMARK
REEL: 007344 FRAME: 0600

TRADEMARKS

Mark	Status	Registration/ Application No.	Registration/ Application Date	Jurisdiction
BLUE HORIZON	Registered	RN: 4734957 SN: 86404510	Reg. Date: 5/12/15 App. Date: 9/24/14	United States
BLUE RIDGE ESOP ASSOCIATES THE LEADER IN PROFESSIONAL ESOP ADMINISTRATION	Pending	RN: 6157071 SN: 88763306	Reg. Date: 9/22/20 App. Date: 1/17/20	United States
ESOP PLAN GOVERNANCE	Dead	SN: 88763541	App. Date: 1/17/20 Abandon Date: 5/6/21	United States
ESOPCONNECTION	Registered	RN: 3452757 SN: 77288896	Reg. Date: 1/24/08 App. Date: 9/25/07	United States
ESOPHORIZON	Registered	RN: 4735384 SN: 86462413	Reg. Date: 5/12/15 App. Date: 11/23/14	United States