

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM660248

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		06/01/2021	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	BRAINSCOPE COMPANY, INC.		
Street Address:	4300 EAST WEST HWY, SUITE 1000		
City:	BETHESDA		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	77857645	AHEAD	
Registration Number:	4064071	AHEAD	
Registration Number:	3645564	BRAINSCOPE	
CORRESPONDENCE DATA			
Fax Number:	4048708176		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-872-7000		
Email:	suzanne.skinner@wbd-us.com		
Correspondent Name:	Laura A. Kees, Esq.		
Address Line 1:	P.O. Box 7037		
Address Line 4:	Atlanta, GEORGIA 30357-0037		
NAME OF SUBMITTER:	Laura A. Kees		
SIGNATURE:	/Laura A. Kees/		
DATE SIGNED:	07/15/2021		
Total Attachments: 5			
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**RELEASE OF AMENDED AND RESTATED INTELLECTUAL PROPERTY
SECURITY AGREEMENT (TRADEMARKS)**

This **RELEASE OF AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (TRADEMARKS)** (“Trademark Release”) is made as of June 1, 2021 (“Effective Date”) executed by MidCap Financial Trust, a Delaware statutory trust, as Agent (the “Agent”) in favor of BrainScope Company, Inc., a Delaware corporation (“Grantor”). Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Amended Trademark Security Agreement referenced below or the Credit and Security Agreement (as defined in the Trademark Security Agreement), as applicable.

WHEREAS, pursuant to the terms and conditions of that certain Intellectual Property Security Agreement dated as of October 23, 2015 (the “Trademark Security Agreement”), as amended and restated by that certain Amended and Restated Intellectual Property Security Agreement dated as of June 24, 2016 (the “Amended Trademark Security Agreement”, and together with the Trademark Security Agreement, the “Trademark Security Agreements”), made by the Grantor in favor of the Agent, the Grantor granted to the Agent a security interest in and to all of the Grantor’s right, title and interest, in, to and under (i) each of the trademarks listed on the attached Schedule 1 (the “Trademarks”) and (ii) all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application referred to in Schedule 1 (the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 23, 2015 at Reel 5651 Frame 0971; and

WHEREAS, the Agent wishes to terminate the Trademark Security Agreements and release and restore all right, title and interest in, to and under the Trademark Collateral to the Grantor and to dissolve those liens and encumbrances created by the Trademark Security Agreement in respect of the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates the Trademark Security Agreement, (ii) terminates, cancels and releases any and all security interests or Liens it has and all of its right, title and interest in, to and under the Trademark Collateral, whether now owned or hereafter created or acquired by the Grantor, and (iii) reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by the Agent, any and all of the Agent’s right, title and interest in, to and under the Trademark Collateral.

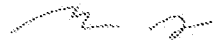
[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

MIDCAP FINANCIAL TRUST, as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By:  _____ (SEAL)

Name: Maurice Amsellem

Title: Authorized Signatory

SCHEDULE I

Trademarks

[See attached]

BrainScope, Inc. Trademark Inventory

Mark: All
Countries: All

Mark	Country	Status	Application	Registration	Classes	FHFGD Ref.
AHEAD	European Community	Registered	<u>9485632</u>	10/29/10	9485632	4/19/11 9 10329-3016.00337
Goods and Services	09-Computer software that provides web-based access to brain data applications and services through a web operating system or portal interface for data storage and analysis; 10-Medical apparatus and instruments; medical apparatus, namely, a portable neurological assessment device for indicating brain function to assess potential brain injury and to track and guide treatment					
AHEAD	United States of America	Pending	<u>77857645</u>	10/26/09	N/A	9 10329-3016.00000
Goods and Services	09-Computer software that provides web-based access to brain data applications and services through a web operating system or portal interface for data storage and analysis; 10-Medical apparatus and instruments; medical apparatus, namely, a portable neurological assessment device for indicating brain function to assess potential brain injury and to track and guide treatment					
AHEAD	United States of America	Registered	<u>77802658</u>	10/26/09	4064071	11/29/11 10 10329-3016.01000
Goods and Services	10-Medical apparatus, namely, a portable neurological assessment device for indicating brain function to assess potential brain injury and to track and guide treatment					
BRAINSCOPE	Canada	Pending	<u>1404075</u>	7/21/08	N/A	9 10329-3012.00131
Goods and Services	09 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP), automated auditory evoked potential (AEP) computer program used in analyzing neurological and hearing assessment; automated electroencephalogram (EEG) computer program used in analyzing neurological assessment; computer software for use in connection with a neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP); recorded computer database of electroencephalographic (EEG) and evoked potential (EP) records of patients with no known neurologic abnormalities and of patients with distinct known and demonstrated neurologic abnormalities; signal processing technology for acquisition and analysis of brain electrical signals, comprising electrodes, analog hardware, digital hardware, storage, and signal processing software.					
BRAINSCOPE	China (Peoples Republic)	Pending	<u>IR984867</u>	7/22/08	N/A	9 10329-3012.00139
Goods and Services	09 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (dsp) of either the surface electroencephalogram (eeg) and/or auditory evoked potential (aep).					
BRAINSCOPE	Denmark	Registered	<u>A0013231</u>	7/22/08	984867	7/22/08 10329-3012.00149
Goods and Services	09 Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP)					
BRAINSCOPE	Germany	Registered	<u>A0013231</u>	7/22/08	IR984867	7/22/08 9 10329-3012.00147
Goods and Services	09 Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP)					
BRAINSCOPE	India	Registered	<u>1713388</u>	7/21/08	1713388	8/24/11 9 10329-3012.00187
Goods and Services	09 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP) automated auditory evoked potential (AEP) computer program used in analyzing neurological and hearing assessment; automated electroencephalogram (EEG) computer program used in analyzing neurological assessment; computer software for use in connection with a neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP); recorded computer database of electroencephalographic (EEG) and evoked potential (EP) records of patients with no known neurologic abnormalities and of patients with distinct known and demonstrated neurologic abnormalities; signal processing technology for acquisition and analysis of brain electrical signals, comprising electrodes, analog hardware, digital hardware, storage, and signal processing software					
BRAINSCOPE	International	Registered	<u>984867</u>	7/22/08	984867	7/22/08 9 10329-3012.00183
Goods and Services	09 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (dsp) of either the surface electroencephalogram (eeg) and/or auditory evoked potential (aep).					
BRAINSCOPE	Israel	Registered	<u>213355</u>	7/20/08	213355	6/3/10 9 10329-3012.00186
Goods and Services	09 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP) automated auditory evoked potential (AEP) computer program used in analyzing neurological and hearing assessment; automated electroencephalogram (EEG) computer program used in analyzing neurological assessment; computer software for use in connection with a neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP); recorded computer database of electroencephalographic (EEG) and evoked potential (EP) records of patients with no known neurologic abnormalities and of patients with distinct known and demonstrated neurologic abnormalities; signal processing technology for acquisition and analysis of brain electrical signals, comprising electrodes, analog hardware, digital hardware, storage, and signal processing software					
BRAINSCOPE	Japan	Registered	<u>2010-759</u>	1/7/10	5352980	9/10/10 10 10329-3012.01195
Goods and Services	10 - Medical machines and apparatus					
BRAINSCOPE	Korea, Republic of	Registered	<u>IR984867</u>	7/22/08	984867	7/22/08 9 10329-3012.00202
Goods and Services	09 - Digital signal assessment tool for the surface electroencephalogram and/or auditory evoked potentials					
BRAINSCOPE	New Zealand	Registered	<u>793026</u>	7/22/08	793026	1/23/08 9 10329-3012.00234
Goods and Services	09 - Automated auditory evoked potential (AEP) computer program used in analyzing neurological and hearing assessment; automated electroencephalogram (EEG) computer program used in analyzing neurological assessment; computer software for use in connection with a neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP); recorded computer database of electroencephalographic (EEG) and evoked potential (EP) records of patients with no known neurologic abnormalities and of patients with distinct known and demonstrated neurologic abnormalities; signal processing technology for acquisition and analysis of brain electrical signals, comprising electrodes, analogue hardware, digital hardware, storage, and signal processing software; 10 - Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP)					

BRAINSCOPE	Spain	Registered:	<u>A0013231</u>	7/22/08	IR004867	7/22/08	9	10329-3012.00156
Goods and Services:	09-Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP)							
BRAINSCOPE	Sweden	Registered:	<u>A0013231</u>	7/22/08	984867	7/22/08		10329-3012.00253
Goods and Services:	09-Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (DSP) of either the surface electroencephalogram (EEG) and/or auditory evoked potential (AEP)							
BRAINSCOPE	United States of America	Registered:	<u>771378-176</u>	1/23/08	3645564	6/30/09	10	10329-3012.00000
Goods and Services:	10-Automated, handheld, functional neurological assessment tool based on advanced digital signal processing (dsp) of either the surface electroencephalogram (eeg) and/or auditory evoked potential (aep)							
BRAINSCOPE Logo	Australia	Registered:	<u>1355792</u>	4/13/10	1355792	11/22/10	10	10329-3019.00110
Goods and Services:	10-Medical devices; neurological medical devices including portable neurological assessment tools used to indicate brain function, to assess brain injury, and for tracking and guiding treatment, in International Class 10							
BRAINSCOPE Logo	European Community	Registered:	<u>010551042</u>	1/10/12	010551042	6/6/12		10329-3019.00337
Goods and Services:	09-Computer software that provides web-based access to brain data applications and services through a web operating system or portal interface for data storage and analysis; power adapters; 10-Medical apparatus; namely, a portable neurological assessment device for indicating brain function to assess potential brain injury and to track and guide treatment; and disposable single-use headsets featuring electrodes for use in connection therewith							

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