

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM662199

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Open Presence, Inc.		07/23/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TC Lending, LLC		
Street Address:	2100 McKinney Avenue, Suite 1500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5271392	PRESENCE	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-969-3000		
Email:	ypan@proskauer.com		
Correspondent Name:	Hyun Seung Suh		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	Eleven Times Square		
Address Line 4:	New York, NEW YORK 10036-8299		
ATTORNEY DOCKET NUMBER:	74267-069		
NAME OF SUBMITTER:	Hyun Seung Suh		
SIGNATURE:	/Hyun Seung Suh/		
DATE SIGNED:	07/23/2021		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (“Agreement”), dated as of July 23, 2021, by and among Open Presence, Inc., a Delaware corporation (the “Grantor”), in favor of TC Lending, LLC (“TCL”), in its capacity as administrative agent for certain secured parties (“Administrative Agent”).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of June 8, 2021, by and among **DA PLEDGOR, LLC**, a Delaware limited liability company (“Holdings”), **DA MIDCO, LLC**, a Delaware limited liability company (“MidCo”), **DESTINY SOLUTIONS PARENT HOLDING COMPANY**, a Delaware corporation (“Parent”), **DESTINY SOLUTIONS HOLDING COMPANY**, a Delaware corporation (“Destiny”), **DESTINY SOLUTIONS INTERMEDIATE HOLDING COMPANY**, a Delaware corporation (“Intermediate Holdings”), **DESTINY SOLUTIONS U.S., INC.**, a Delaware corporation, (“Destiny Borrower”), **MODERN CAMPUS USA INC.**, a California corporation (“Modern Campus”), **NUCLOUD, LLC**, a South Carolina limited liability company (“nuCloud”; and, collectively with MidCo, Parent, Destiny, Intermediate Holdings, Destiny Borrower and Modern Campus, each a “Borrower” and individually and collectively, jointly and severally, the “Borrowers”), the other Loan Parties party thereto from time to time, Administrative Agent, and the Persons signatory thereto from time to time as Lenders (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), the Lenders have agreed to make Loans, from time to time, to Borrowers;

WHEREAS, pursuant to that certain Security Agreement dated as June 8, 2021, by and among Borrowers, Holdings, the other Loan Parties party thereto from time to time and Administrative Agent (as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”), as security for all Obligations, the Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all respective Trademarks of the Grantor, whether now owned or existing or hereafter acquired or arising but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver to Administrative Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

1. **DEFINED TERMS.** All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.** The Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and lien upon, all of the Grantor’s presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without

limitation, the Trademarks set forth on Schedule A hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing, but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement).

3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademarks and related Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

5. The terms of Sections 6.15 ("Termination") and 6.16 ("Release of Portions of Collateral") of the Security Agreement are incorporated herein by reference, *mutatis mutandis*.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

OPEN PRESENCE, INC., a Delaware corporation

By: Stephen Rice
Name: Stephen Rice
Title: Vice President and Secretary

ACCEPTED AND ACKNOWLEDGED BY:

TC LENDING, LLC,
as Administrative Agent

By:  _____

Name: Robert (Bo) Stanley

Title: President

[Signature page to Trademark Security Agreement]

TRADEMARK
REEL: 007363 FRAME: 0653

Schedule A
U.S. Trademarks

Trademarks

Loan Party	Trademark	Registration No.
Open Presence, Inc.	PRESENCE	5271392