OP \$65.00 88873593

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM664569

| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
|-----------------------|--|--|--|
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type | |
|--------------------|----------|----------------|--|--|
| Luna Wellness, LLC | | 07/26/2021 | Limited Liability Company: NEW YORK | |

RECEIVING PARTY DATA

| Name: | 1940 Rebecca, LLC | | | |
|-----------------|-------------------------------------|--|--|--|
| Street Address: | 9903 Santa Monica Blvd. | | | |
| City: | Beverly Hills | | | |
| State/Country: | CALIFORNIA | | | |
| Postal Code: | 90212 | | | |
| Entity Type: | Limited Liability Company: DELAWARE | | | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark | | | |
|----------------------|----------|-----------|--|--|--|
| Serial Number: | 88873593 | LUNA | | | |
| Registration Number: | 5547535 | LUNA | | | |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8139990199

Email: rluxenberg@aegislaw.com
Correspondent Name: Rachael Beth Luxenberg
Address Line 1: 100 S. Ashley Drive

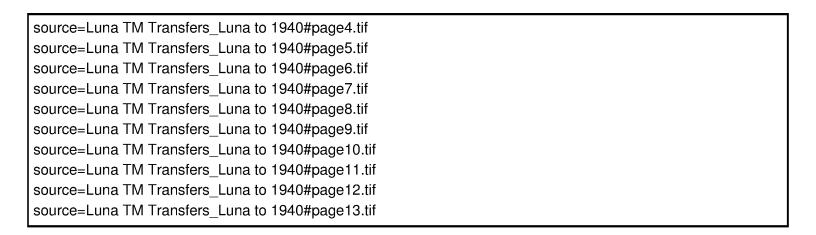
Address Line 2: Suite 620

Address Line 4: Tampa, FLORIDA 33602

| NAME OF SUBMITTER: | Rachael Beth Luxenberg | |
|--------------------|------------------------|--|
| SIGNATURE: | /RachaelLuxenberg/ | |
| DATE SIGNED: | 08/03/2021 | |

Total Attachments: 13

source=Luna TM Transfers_Luna to 1940#page1.tif source=Luna TM Transfers_Luna to 1940#page2.tif source=Luna TM Transfers_Luna to 1940#page3.tif



TRADEMARK ASSIGNMENT AGREEMENT

This Trademark Assignment Agreement (this "Assignment"), dated as of July 26, 2021 (the "Effective Date"), is made by Luna Wellness LLC, a New York limited liability company,

"Assignor"), in favor of 1940

Rebecca LLC, a Delaware limited liability company ("1940")

"Assignee").

WHEREAS, Assignee is the purchaser of all of the assets of Assignor pursuant to that certain Asset Purchase Agreement dated as of even date herewith by and between Assignor, Assignee, Edward Huai, Marital Trust U/W DTD 110915 of Reijane Huai, and Robin Zhao, as may be amended to date (collectively, the "Purchase Agreement");

WHEREAS, pursuant to the Purchase Agreement, Assignor has conveyed, transferred and assigned to Assignee, among other assets, certain intellectual property of Assignors; and

WHEREAS, Assignor owns all of the rights, title and interest in and to the Trademark Assets (as defined herein), and, pursuant to the Purchase Agreement, has agreed to execute and deliver this Assignment, for recording with the United States Patent and Trademark Office and corresponding entities or agencies in any applicable jurisdiction (collectively, the "Agencies").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Assignment</u>. Assignor hereby irrevocably conveys, transfers and assigns to Assignee, and Assignee hereby accepts from Assignor, all of Assignor's right, title and interest in and to the following:
- a. all trademark registrations and trademark applications, including, without limitation, those set forth on <u>Schedule 1</u>, attached hereto, and all issuances, extensions, and renewals thereof (collectively, the "**Trademark Assets**"), together with the goodwill of the business connected with the use of, and symbolized by, the Trademark Assets;
- b. all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions, and otherwise throughout the world;
- c. any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and
- d. any and all claims and causes of action with respect to any of the foregoing, whether accruing before, on or after the Effective Date, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 2. Recordation and Further Actions. Assignor hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office and the officials of other Agencies to record and register this Assignment upon request by Assignee. Following the Effective Date, upon Assignee's reasonable request, Assignor shall take such steps and actions, and provide such cooperation and assistance to Assignee and its successors, assigns and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be reasonably necessary to effect, evidence or perfect the assignment of the Trademark Assets to Assignee, or any assignee or successor thereto.

- 3. Terms of the Purchase Agreement. The parties hereto acknowledge and agree that this Assignment is entered into pursuant to the Purchase Agreement, to which reference is made for a further statement of the rights and obligations of Assignor and Assignee with respect to the Trademark Assets. The representations, warranties, covenants, agreements and indemnities contained in the Purchase Agreement shall not be superseded hereby but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Purchase Agreement and the terms of this Assignment, the terms of the Purchase Agreement shall govern and control. Each party agrees that any claim, controversy or dispute arising under or related to this Assignment shall be subject to and resolved in accordance with the Purchase Agreement.
- 4. <u>Counterparts</u>. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed one and the same agreement. A signed copy of this Assignment delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Assignment (including pdf or any electronic signature complying with the U.S. federal ESIGN Act of 2000, Uniform Electronic Transactions Act or other applicable law).
- 5. <u>Successors and Assigns</u>. This Assignment shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. Governing Law. This Assignment and any claim, controversy, dispute or cause of action (whether in contract, tort or otherwise) based upon, arising out of or relating to this Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the State of California, United States of America, without giving effect to any choice or conflict of law provision or rule.

(Signature Page Follows)

IN WITNESS WHEREOF, the undersigned have duly executed and delivered this Assignment as of the Effective Date.

ASSIGNOR:

Luna Wellness LLC, a New York limited liability

Company Paward Huai

Name: Edward Huai Title: Authorized Signatory



ASSIGNEE:

1940 Rebecca LLC, a Delaware limited liability company

By: Adam Patrin

Name: Adam Epstein

Title: Authorized Representative



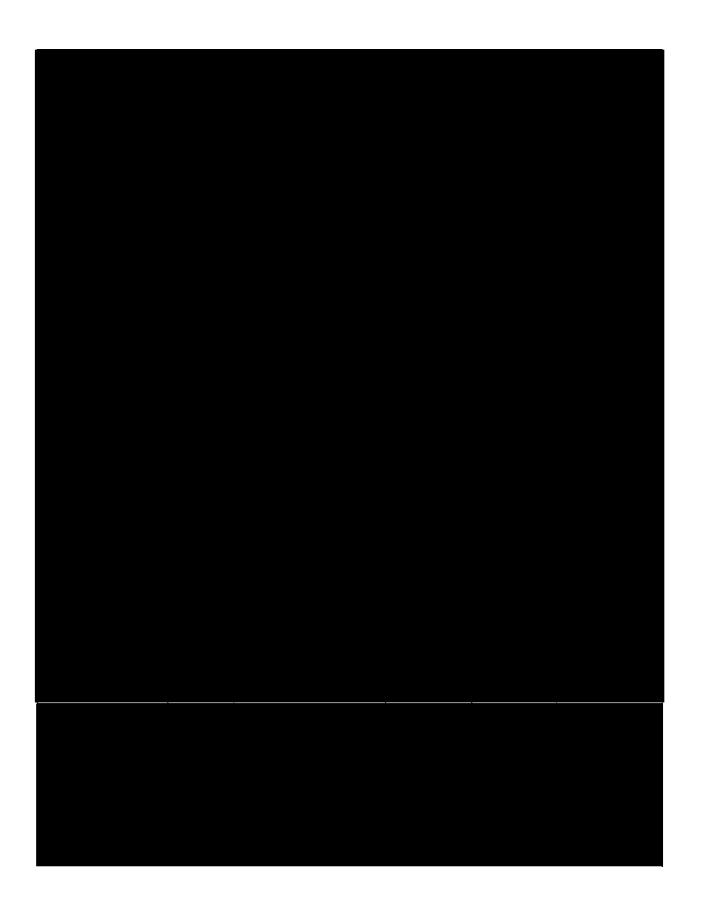
SCHEDULE 1

Trademark Assets

(attached)

| 2044-8 LUNA | Luna Weliness LLC | International Class 10: Eye masks for therapeutic purposes; pillows for therapeutic purposes; bed wedges | Appin. Serial No. 88/873,593 | Filed April 15, 2020 | Statement of Use filed 4/27/2021 |
|----------------|-------------------------|---|------------------------------------|-------------------------|--|
| 1940 | | for therapeutic purposes | | | |
| | | | | | |

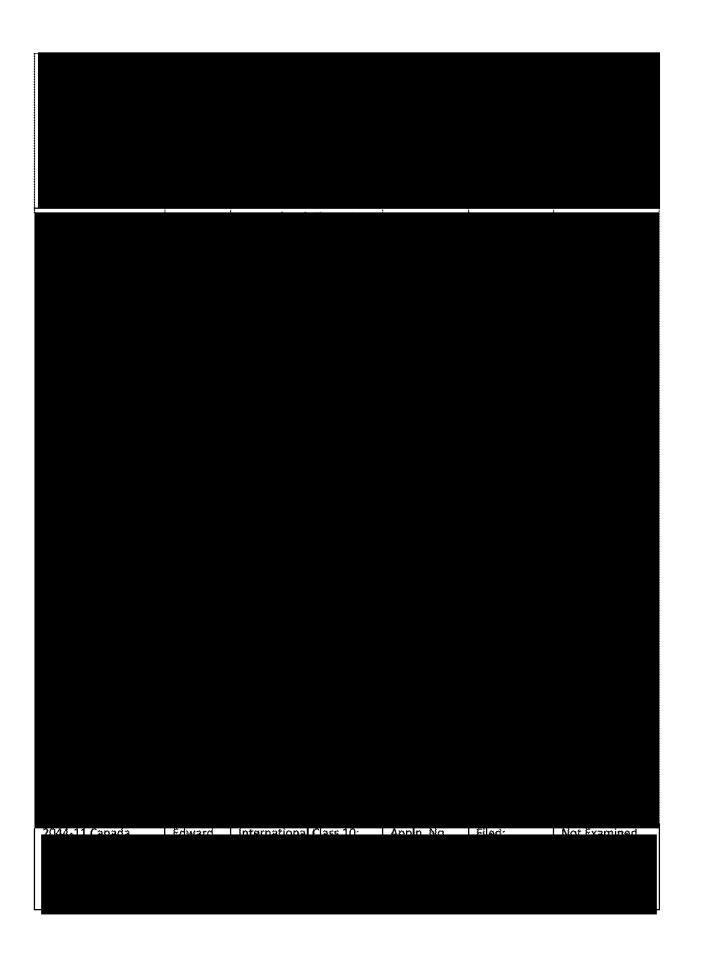
| 2044-8 Panada | fons i intere | national Class 10. | Application Ei | led: i Mo: | tavamined |
|---------------|---------------|--------------------|------------------|------------|-----------|
| | | | | | |
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| | | | | | |
| | | | | | |











| 2044-12 | Luna | International Class 10: | Registration | Registration | Registered: |
|---------|----------|---|--------------|--------------------|---|
| | Wellness | | No. | Date: | |
| 1940 | ЦС | Therapeutic weighted products, namely, weighted blankets, lap pads and vests designed for clinical and home use | 5,547,535 | August 21, 2018 | Section 8 & 15 due: August 21, 2024 |
| | | to provide proprioceptive input to | | | Renewal due: |
| | | the body | | | August 21, 2028 |
| | | | | | ungast et, evea |
| | | Date of first use: 4/16/2018 | | | |
| | | | | | |

