

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM667236

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of First Lien Security Interest in Trademarks recorded at R/F 6906/0440		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HPS Investment Partners, LLC		08/12/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Booke Seminars, LLC		
Street Address:	100 North Main Street		
Internal Address:	Suite 2200		
City:	Winston-Salem		
State/Country:	NORTH CAROLINA		
Postal Code:	27101		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5321032	THE COMPLETE PACKAGE	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	1271 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	050485-0169		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	08/12/2021		
Total Attachments: 3			
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RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 12, 2021 is made by HPS INVESTMENT PARTNERS, LLC, as Administrative Agent (“Assignee”), in favor of BOOKE SEMINARS, LLC (the “Grantor”). Unless otherwise defined herein, terms defined in the Collateral Agreement (defined below) and used herein have the meaning given to them (including by reference) in the Collateral Agreement.

WHEREAS, the Grantor, the other grantors party thereto and Assignee entered into that certain First Lien Guarantee and Collateral Agreement, dated as of April 29, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), pursuant to which the Grantor executed and delivered to Assignee that certain First Lien Trademark Security Agreement, dated as of March 31, 2020 (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Collateral Agreement and the Trademark Security Agreement, the Grantor granted to Assignee, for the ratable benefit of the secured parties, a security interest in all of the following property then owned or at any time thereafter acquired by the Grantor or in which the Grantor then had or at any time thereafter may have acquired any right title or interest (collectively, the “Trademark Collateral”): (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, Internet domain names and other source or business identifiers, and all goodwill of the Grantor’s business associated therewith, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule A hereto, and (ii) the right to obtain all renewals thereof;


WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 2, 2020 at Reel/Frame 6906/0440; and

WHEREAS, the Grantor has requested that Assignee execute and deliver this Release to evidence the release of its security interest in the Trademark Collateral for recordation at the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee, without any representation, warranty or recourse of any kind or nature, hereby (a) releases, discharges and cancels its security interest in and to the Trademark Collateral, and (b) re-assigns and re-conveys to the Grantor any and all right, title or interest Assignee may have in or to the Trademark Collateral.

IN WITNESS WHEREOF, Assignee has caused this Release to be executed and delivered by its duly authorized representative as of the date first set forth above.

HPS INVESTMENT PARTNERS, LLC,
as Administrative Agent

By: 
Name: Colbert Cannon
Title: Managing Director

[Signature Page to First Lien Trademark Release]

TRADEMARK
REEL: 007389 FRAME: 0582

SCHEDULE A

Trademark	Jurisdiction	Serial #	Filing Date	Reg. #	Reg. Date	Status	Owner
THE COMPLETE PACKAGE	U.S. Federal	87,231,579	Registered	5,321,032	10/31/2017	Registered	Booke Seminars, LLC