

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM667244

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest in Trademarks recorded at R/F 6632/0448

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HPS Investment Partners, LLC		08/12/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Sovos Compliance, LLC
Street Address:	200 Ballardvale Street
Internal Address:	4th Floor
City:	Wilmington
State/Country:	MASSACHUSETTS
Postal Code:	01887
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	5687707	INTELLIGENT COMPLIANCE
Registration Number:	5218973	SOVOS COMPLIANCE
Registration Number:	4989743	SOVOS COMPLIANCE
Registration Number:	5218959	SOVOS COMPLIANCE
Registration Number:	4989695	SOVOS COMPLIANCE
Registration Number:	4709628	TAXIFY
Registration Number:	4600669	SHIPCOMPLIANT
Registration Number:	1688323	TAXWARE
Registration Number:	1706425	VERAZIP
Registration Number:	2367409	WORLD TAX
Registration Number:	4497777	TAXPORT COMPASS
Registration Number:	4111499	TAXPORT A/P
Registration Number:	3019900	TAXPORT
Registration Number:	3017460	1099CONVEY
Registration Number:	3017457	CONVEY
Serial Number:	87564848	SOVOS
Serial Number:	87558614	INTELLIGENT COMPLIANCE CLOUD

CH \$465.00 5687707

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	78442371	CONVEY

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061216

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 1271 Avenue of the Americas

Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	050485-0169
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	08/12/2021

Total Attachments: 5

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RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 12, 2021 is made by HPS INVESTMENT PARTNERS, LLC, as Administrative Agent (“Assignee”), in favor of SOVOS COMPLIANCE, LLC and INVOICEWARE BRAZIL, LLC (each, individually, a “Grantor,” and collectively, the “Grantors”). Unless otherwise defined herein, terms defined in the Collateral Agreement (defined below) and used herein have the meaning given to them (including by reference) in the Collateral Agreement.

WHEREAS, the Grantors, the other grantors party thereto and Assignee entered into that certain Second Lien Guarantee and Collateral Agreement, dated as of April 29, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), pursuant to which each Grantor executed and delivered to Assignee that certain Second Lien Trademark Security Agreement, dated as of April 29, 2019 (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Collateral Agreement and the Trademark Security Agreement, each Grantor granted to Assignee, for the ratable benefit of the secured parties, a security interest in all of the following property then owned or at any time thereafter acquired by such Grantor or in which such Grantor then had or at any time thereafter may have acquired any right title or interest (collectively, the “Trademark Collateral”): (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, Internet domain names and other source or business identifiers, and all goodwill of such Grantor’s business associated therewith, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule A hereto, and (ii) the right to obtain all renewals thereof;


WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 30, 2019 at Reel/Frame 6632/0448 (Sovos Compliance, LLC); and

WHEREAS, the Grantors have requested that Assignee execute and deliver this Release to evidence the release of its security interest in the Trademark Collateral for recordation at the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee, without any representation, warranty or recourse of any kind or nature, hereby (a) releases, discharges and cancels its security interest in and to the Trademark Collateral, and (b) re-assigns and re-conveys to the applicable Grantor any and all right, title or interest Assignee may have in or to the Trademark Collateral.

IN WITNESS WHEREOF, Assignee has caused this Release to be executed and delivered by its duly authorized representative as of the date first set forth above.

HPS INVESTMENT PARTNERS, LLC,
as Administrative Agent

By: 
Name: Colbert Cannon
Title: Managing Director

[Signature Page to Second Lien Trademark Release]

TRADEMARK
REEL: 007389 FRAME: 0612

SCHEDULE A

<u>Group</u>	<u>Country Database</u>	<u>Trade</u>	<u>Status</u>	<u>Registration #</u>	<u>Registration Issue Date</u>	<u>Application No.</u>	<u>Application Date</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SOVOS</u>	<u>Pending</u>	<u>N/A</u>	<u>N/A</u>	<u>87564848</u>	<u>8/11/2017</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>INTELLIG ENT COMPLIANCE CLOUD</u>	<u>Pending</u>	<u>N/A</u>	<u>N/A</u>	<u>87558614</u>	<u>8/7/2017</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>INTELLIG ENT COMPLIANCE</u>	<u>Registered</u>	<u>5687707</u>	<u>2/26/2019</u>	<u>87558611</u>	<u>8/7/2017</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SOVOS COMPLIANCE</u>	<u>Registered</u>	<u>5218973</u>	<u>6/6/2017</u>	<u>86/571.426</u>	<u>3/20/2015</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SOVOS COMPLIANCE</u>	<u>Registered</u>	<u>4989743</u>	<u>6/28/2016</u>	<u>86/571.419</u>	<u>3/20/2015</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SOVOS COMPLIANCE</u>	<u>Registered</u>	<u>5218959</u>	<u>6/6/2017</u>	<u>86/561.206</u>	<u>3/11/2015</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SOVOS COMPLIANCE</u>	<u>Registered</u>	<u>4989695</u>	<u>6/28/2016</u>	<u>86/561.197</u>	<u>3/11/2015</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>TAXIFY</u>	<u>Registered</u>	<u>4709628</u>	<u>3/24/2015</u>	<u>86/291.828</u>	<u>5/27/2014</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>SHIPCOMPLIANT</u>	<u>Registered</u>	<u>4600669</u>	<u>9/9/2014</u>	<u>86/173.585</u>	<u>1/23/2014</u>
<u>Sovos Compliance, LLC</u>	<u>Canada</u>	<u>SOVOS COMPLIANCE</u>	<u>Registered</u>	<u>TMA979454</u>	<u>8/28/2017</u>	<u>1724051</u>	<u>4/16/2015</u>

Owner	Country Database	Title	Status	Registration #	Registration Issue Date	Application No.	Application Date
Sovos Compliance, LLC	Canada	SOVOS COMPLIANCE	Registered	TMA979448	8/28/2017	1724050	8/16/2015
Sovos Compliance, LLC	Canada	SOVOS	Pending	N/A	N/A	1852010	8/10/2017
Sovos Compliance, LLC	Canada	INTELLIGENT COMPLIANCE	Pending	N/A	N/A	1852011	8/10/2017
Sovos Compliance, LLC	Canada	INTELLIGENT COMPLIANCE CLOUD	Pending	N/A	N/A	1852012	8/10/2017
Sovos Compliance, LLC	OHIM	SOVOS	Pending	N/A	N/A	017096363	8/11/2017
Sovos Compliance, LLC	OHIM	SOVOS COMPLIANCE	Registered	14047468	9/16/2015	14047468	5/11/2015
Sovos Compliance, LLC	OHIM	SOVOS COMPLIANCE	Registered	14047492	9/14/2015	14047492	5/11/2015
Sovos Compliance, LLC	OHIM	TAXWARE	Registered	37432	3/13/1998	37432	4/1/1996
Sovos Compliance, LLC	U.S. Federal	TAXWARE	Registered	1688323	5/19/1992	74,064,177	5/30/1990
Sovos Compliance, LLC	Canada	TAXWARE	Registered	TMA398058	5/8/1992	0671888	12/5/1990
Sovos Compliance, LLC	OHIM	TAXWARE INTERNATIONAL INC.	Registered	1989698	1/7/2002	1989698	12/6/2000
Sovos Compliance, LLC	OHIM	UTIL	Registered	2135275	5/2/2002	2135275	3/19/2001
Sovos Compliance, LLC	U.S. Federal	VERAZIP	Registered	1706425	8/11/1992	75,204,010	9/16/1991
Sovos Compliance, LLC	OHIM	WORLDATA X	Registered	686972	6/5/2000	686972	11/24/1997
Sovos Compliance, LLC	U.S. Federal	WORLDATA X	Registered	2367409	7/18/2000	75,390,463	11/14/1997
Sovos Compliance, LLC	U.S. Federal	TAXPORT COMPASS	Registered	4497777	3/18/2014	86,030,562	8/6/2013
Sovos Compliance, LLC	U.S. Federal	TAXPORT A/P	Registered	4111499	3/13/2012	85,366,600	7/8/2011
Sovos Compliance, LLC	U.S.	CONVEY	Registered		2/17/2009	78,442,371	6/28/2004

<u>Owner</u>	<u>Country/ Database</u>	<u>Title</u>	<u>Status</u>	<u>Registration #</u>	<u>Registration/ Issue Date</u>	<u>Application No.</u>	<u>Application Date</u>
<u>LLC</u>	<u>Federal</u>	<u>(Stylize/ Design)</u>		<u>3577842</u>			
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>TAXPORT</u>	<u>Registered</u>	<u>3019900</u>	<u>11/29/2005</u>	<u>78/393.402</u>	<u>3/30/2004</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>1099CONV EY</u>	<u>Registered</u>	<u>3017460</u>	<u>11/22/2005</u>	<u>78/393.396</u>	<u>3/30/2004</u>
<u>Sovos Compliance, LLC</u>	<u>U.S. Federal</u>	<u>CONVEY</u>	<u>Registered</u>	<u>3017457</u>	<u>11/22/2005</u>	<u>78/393.386</u>	<u>3/30/2004</u>
<u>Invoiceware Brazil, LLC</u>	<u>Brazil</u>	<u>INVOICEW ARE</u>	<u>Registered</u>	<u>902895184</u>	<u>6/11/2013</u>	<u>902895184</u>	<u>8/25/2010</u>
<u>Invoiceware Brazil, LLC</u>	<u>Brazil</u>	<u>TRUST FILES</u>	<u>Registered</u>	<u>902895010</u>	<u>6/11/2013</u>	<u>902895010</u>	<u>8/25/2010</u>
<u>Sovos Compliance, LLC</u>	<u>Brazil</u>	<u>SOVOS</u>	<u>Registered</u>	<u>913217492</u>	<u>12/18/2018</u>	<u>913217492</u>	<u>8/15/2017</u>
<u>Sovos Compliance, LLC</u>	<u>Brazil</u>	<u>SOVOS</u>	<u>Registered</u>	<u>913217565</u>	<u>12/18/2018</u>	<u>913217565</u>	<u>8/15/2017</u>