

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM667544

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		08/02/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Chamberlain University LLC
Street Address:	500 W. Monroe Street, 28th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	5171752	EXTRAORDINARY CARE. EXTRAORDINARY NURSES
Registration Number:	4922763	CHAMBERLAIN CARE
Registration Number:	4614745	EXTRAORDINARY CARE. EXTRAORDINARY NURSES
Registration Number:	3986737	SIMCARE CENTER
Registration Number:	3897537	CHAMBERLAIN 1889
Registration Number:	3854035	CHAMBERLAIN
Registration Number:	3854034	CHAMBERLAIN COLLEGE OF NURSING
Registration Number:	3832237	CHAMBERLAIN 1889
Registration Number:	3680139	CHAMBERLAIN COLLEGE OF NURSING
Registration Number:	3680091	CHAMBERLAIN
Registration Number:	3591702	CHAMBERLAIN COLLEGE OF NURSING
Registration Number:	3591648	CHAMBERLAIN
Registration Number:	3591647	CHAMBERLAIN
Registration Number:	3587543	CHAMBERLAIN 1889
Registration Number:	3587541	CHAMBERLAIN
Registration Number:	3540636	CHAMBERLAIN 1889
Registration Number:	3540635	CHAMBERLAIN 1889

OP \$440.00 5171752

TRADEMARK

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750
Email: ipteam@coagencyglobal.com
Correspondent Name: Jennifer Tindie
Address Line 1: 1025 Connecticut Ave., NW, Suite 712
Address Line 2: COGENY GLOBAL INC.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1452077 BofA Release 5
NAME OF SUBMITTER:	Jenny Lim
SIGNATURE:	/Jenny Lim/
DATE SIGNED:	08/13/2021

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of August 2, 2021 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Chamberlain University LLC, a Delaware limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of April 13, 2018 (as amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on April 16, 2018 at Reel 6340 Frame 0862 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

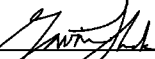
(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:  _____

Name: Gavin Shak

Title: Assistant Vice President

Schedule A

Chamberlain University LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Chamberlain University LLC
In Favor of Bank of America, N.A., as Administrative Agent
Recorded April 16, 2018 at Reel 6340 Frame 0862

Trademark Registrations

Mark	Reg. No.	Reg. Date
EXTRAORDINARY CARE. EXTRAORDINARY NURSES.	5171752	03/28/17
CHAMBERLAIN CARE	4922763	03/22/16
EXTRAORDINARY CARE. EXTRAORDINARY NURSES.	4614745	09/30/14
SIMCARE CENTER	3986737	06/28/11
CHAMBERLAIN 1889 and Design	3897537	12/28/10
CHAMBERLAIN	3854035	09/28/10
CHAMBERLAIN COLLEGE OF NURSING	3854034	09/28/10
CHAMBERLAIN 1889 and Design	3832237	08/10/10
CHAMBERLAIN COLLEGE OF NURSING	3680139	09/08/09
CHAMBERLAIN	3680091	09/08/09
CHAMBERLAIN COLLEGE OF NURSING	3591702	03/17/09
CHAMBERLAIN	3591648	03/17/09
CHAMBERLAIN	3591647	03/17/09
CHAMBERLAIN 1889 and Design	3587543	03/10/09
CHAMBERLAIN	3587541	03/10/09
CHAMBERLAIN 1889 and Design	3540636	12/02/08
CHAMBERLAIN 1889 and Design	3540635	12/02/08