

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM667590

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SHAVELOGIC, INC.		08/10/2021	Corporation: TEXAS
SL IP Intermediate LLC		08/10/2021	Limited Liability Company: DELAWARE
SL IP Company LLC		08/10/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. BANK NATIONAL ASSOCIATION, as the Collateral Agent		
<b>Street Address:</b>	214 North Tryon Street - 27th Floor		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202-1078		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 25</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5324004	SHAVELOGIC	
<b>Registration Number:</b>	5317329	SHAVELOGIC	
<b>Serial Number:</b>	90009148	TRUE PERFORMANCE	
<b>Serial Number:</b>	90009171	SHAVELOGIC TRUE PERFORMANCE	
<b>Serial Number:</b>	90788751	5 IN 3	
<b>Serial Number:</b>	90788770	3 IN 2	
<b>Serial Number:</b>	90788794	SHAVELOGIC 5 IN 3	
<b>Serial Number:</b>	90788808	SHAVELOGIC 3 IN 2	
<b>Serial Number:</b>	88772517	SHAVELOGIC THE LAST RAZOR YOU WILL EVER	
<b>Serial Number:</b>	88853004	SHAVELOGIC	
<b>Serial Number:</b>	88873328	SHAVELOGIC	
<b>Serial Number:</b>	88884317	DEFY	
<b>Serial Number:</b>	88884338	DEFY	
<b>Serial Number:</b>	88884368	SHAVELOGIC DEFY	
<b>Serial Number:</b>	88884379	SHAVELOGIC DEFY	
<b>Serial Number:</b>	90324960	1 2 3 4	

CH \$640.00 5324004

Property Type	Number	Word Mark
Serial Number:	90527663	BEST SHAVE OF YOUR LIFE
Serial Number:	90767341	RESPECT THE SKIN YOU'RE IN
Serial Number:	88982215	SHAVELOGIC
Serial Number:	90359035	S5
Serial Number:	87719396	5 IN 3
Serial Number:	87719405	3 IN 2
Serial Number:	87719427	SHAVELOGIC 5 IN 3
Serial Number:	87719431	SHAVELOGIC 3 IN 2
Serial Number:	90864309	

**CORRESPONDENCE DATA**

**Fax Number:** 2125305219  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 2125305243  
**Email:** dcip@milbank.com, ehyla@milbank.com  
**Correspondent Name:** Eric Hyla, Esq.  
**Address Line 1:** 55 Hudson Yards  
**Address Line 2:** Milbank, LLP  
**Address Line 4:** New York, NEW YORK 10001-2163

<b>ATTORNEY DOCKET NUMBER:</b>	32643.00037
<b>NAME OF SUBMITTER:</b>	Eric Hyla
<b>SIGNATURE:</b>	/Eric Hyla/
<b>DATE SIGNED:</b>	08/13/2021

**Total Attachments: 4**

source=Jefferies - Shavelogic - Grant of Security Interest in Trademarks [Executed]#page1.tif  
source=Jefferies - Shavelogic - Grant of Security Interest in Trademarks [Executed]#page2.tif  
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GRANT OF A SECURITY INTEREST –TRADEMARKS

August 10, 2021

WHEREAS, the grantors listed on the signature pages to the Pledge and Security Agreement (as defined below) (each, a “Grantor” and, collectively, the “Grantors”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantors have entered into a Pledge and Security Agreement, dated as of August 10, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”), in favor of U.S. BANK NATIONAL ASSOCIATION, as the Collateral Agent for the Secured Parties (as defined in the Pledge and Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the “Grantee”); and

WHEREAS, pursuant to the Pledge and Security Agreement, the Grantors have granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Pledge and Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

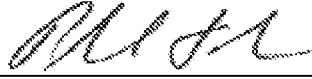
The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Pledge and Security Agreement. This Grant of a Security Interest – Trademarks is one of the Collateral Documents defined in the Financing Agreement.

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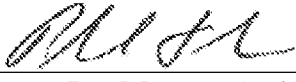
IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest – Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set above.

GRANTORS:

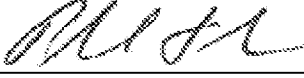
SHAVELOGIC, INC., a Texas Corporation

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SL IP INTERMEDIATE LLC, a Delaware limited liability company

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SL IP COMPANY LLC, a Delaware limited liability company

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST - TRADEMARKS

[See attached.]

SLIP COMPANY LLC	0017-023	GBE M2	United Kingdom	RBD	015452576	19-May-2016	015452576	01-Jun-2016	UK0009015452576	08-Sep-2016	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-023	EM2	European Community	TM	015452576	19-May-2016	015452576	01-Jun-2016	UK0009015452576	08-Sep-2016	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-023	KR1	Korea, Republic of	TM	4020110040500	26-Jul-2011				12-Oct-2012	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-030	US2	United States of America	TM	86/027785	02-Aug-2013			40-0937378	31-Oct-2017	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-031	TM3	United States of America	TM	90009148	18-Jun-2020			5.324.004		Allowed	TRUE PERFORMANCE
SLIP COMPANY LLC	0017-031	EM1	European Community	TM	90009171	30-Jan-2014					Granted	SHAVELOGIC TRUE PERFORMANCE
SLIP COMPANY LLC	0017-031	GBE M1	United Kingdom	RBD	12550547	30-Jan-2014			UK000912550547	23-Jun-2014	Granted	SHAVELOGIC TRUE PERFORMANCE
SLIP COMPANY LLC	0017-033	KR1	Korea, Republic of	TM	40-2014-0022051	02-Apr-2014			40-2015-001	14-Mar-2014	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-033	EM1	European Community	TM	12721866	24-Mar-2014			40-1113475	25-Feb-2015	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-033	GBE M1	United Kingdom	RBD	12721866	24-Mar-2014			UK000912721866	28-Apr-2014	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-033	US1	United States of America	TM	86/082393	03-Oct-2013			5.317.329	24-Dec-2013	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-038	EM2	European Community	TM	90788379	22-Jun-2021					Pending	SHAVELOGIC
SLIP COMPANY LLC	0017-038	US2	United States of America	TM	90788379	22-Jun-2021					Pending	SHAVELOGIC
SLIP COMPANY LLC	0017-038	EM2	European Community	TM	90788379	22-Jun-2021					Pending	SHAVELOGIC
SLIP COMPANY LLC	0017-038	US2	United States of America	TM	90788379	22-Jun-2021					Pending	SHAVELOGIC
SLIP COMPANY LLC	0017-067	TM1	United States of America	TM	88772517	24-Jan-2020					Allowed	SHAVELOGIC THE LAST RAZOR YOU WILL EVER WANT
SLIP COMPANY LLC	0017-068	TM1	United States of America	TM	88853004	30-Mar-2020					Allowed	SHAVELOGIC stylized
SLIP COMPANY LLC	0017-070	TM1	United States of America	TM	88873328	15-Apr-2020					Allowed	SHAVELOGIC and Razor and Double Line Design
SLIP COMPANY LLC	0017-071	TM1	United States of America	TM	88884317	23-Apr-2020					Pending	DEFY (in standard characters)
SLIP COMPANY LLC	0017-072	TM1	United States of America	TM	88884338	23-Apr-2020					Pending	DEFY and Design
SLIP COMPANY LLC	0017-073	TM1	United States of America	TM	88884368	23-Apr-2020					Allowed	SHAVELOGIC DEFY
SLIP COMPANY LLC	0017-074	TM1	United States of America	TM	88884379	23-Apr-2020					Allowed	SHAVELOGIC DEFY and Design
SLIP COMPANY LLC	0017-075	TM1	United States of America	TM	90324960	17-Nov-2020					Pending	Design of a Razor and Shifter
SLIP COMPANY LLC	0017-078	TM1	United States of America	TM	90527663	12-Feb-2021					Pending	THE BEST SHAVE OF YOUR LIFE
SLIP COMPANY LLC	0017-079	TM1	United States of America	TM	90767341	10-Jun-2021					Pending	RESPECT THE SKIN YOU'RE IN
SLIP COMPANY LLC	0017-070	TM2	United States of America	TM	88982215	15-Apr-2020					Pending	SHAVELOGIC
SLIP COMPANY LLC	0017-077	TM1	United States of America	TM	90359035	04-Dec-2020					Pending	SS
SLIP COMPANY LLC	0017-059	TM1	United States of America	TM	87719396	13-Dec-2017					Pending	3 IN 2
SLIP COMPANY LLC	0017-062	TM1	United States of America	TM	87719427	13-Dec-2017					Pending	SHAVELOGIC 5 IN 3
SLIP COMPANY LLC	0017-063	TM1	United States of America	TM	87719431	13-Dec-2017					Pending	SHAVELOGIC 3 IN 2
SLIP COMPANY LLC	0017-023	EM1	European Community	TM	009832205	23-Mar-2011			009832205	17-Oct-11	Granted	SHAVELOGIC
SLIP COMPANY LLC	0017-031	EM2	European Community	TM	009832205	23-Mar-2011			009832205		Pending	SHAVELOGIC and Razor and Double Line Design (design)

TRADEMARK

REEL: 007391 FRAME: 0844

RECORDED: 08/13/2021