

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM670920

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITE OAK HEALTHCARE FINANCE, LLC, as administrative agent		08/27/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	VERITY PHARMACEUTICALS INC.		
Street Address:	2560 Matheson Blvd. E.		
City:	Mississauga, Ontario		
State/Country:	CANADA		
Postal Code:	L4W 4Y9		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	90311864	V VERITY PHARMACEUTICALS	
Serial Number:	90311863	V VERITY PHARMACEUTICALS	
Serial Number:	88666761	IVOZFO	
Serial Number:	87447270	V VERITY PHARMACEUTICALS	
CORRESPONDENCE DATA			
Fax Number:	4045228409		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4044205527		
Email:	rjk@phrd.com		
Correspondent Name:	Rhonda J. Kenyeri, Paralegal		
Address Line 1:	303 Peachtree Street, Suite 3600		
Address Line 4:	Atlanta, GEORGIA 30308		
NAME OF SUBMITTER:	Douglas A. Nail		
SIGNATURE:	/DAN/		
DATE SIGNED:	08/28/2021		
Total Attachments: 3			
source=trademark release#page1.tif			

CH \$115.00 90311864

source=trademark release#page2.tif

source=trademark release#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

August 27, 2021

FOR VALUE RECEIVED, the undersigned, **WHITE OAK HEALTHCARE FINANCE, LLC**, as administrative agent ("Assignor"), does hereby bargain, sell, assign, transfer and convey to **VERITY PHARMACEUTICALS INC.**, a Canadian corporation having its principal place of business at 2560 Matheson Blvd. E., Mississauga, Ontario 64W 4YD ("Assignee"), without recourse and without any representation or warranty of any kind, all of Assignor's entire right, title, and interest in and to the trademarks listed on Schedule A attached hereto, arising under that certain Intellectual Property Security Agreement dated as of January 8, 2021, among Assignor and Assignee, as recorded in the United States Patent and Trademark Office on January 14, 2021, at Reel 7162 Frame 0492 (as at any time amended, the "IP Agreement").

This Release of Security Interest in Trademarks is intended to operate as a release of all liens and security interests granted and conveyed by Assignee to Assignor pursuant to the terms of the IP Agreement and to reassign to Assignee all of Assignor's right, title, and interest acquired pursuant to the terms of such IP Agreement, in each case without any representation, warranty, recourse or undertaking by Assignor.

[Remainder of page intentionally left blank;
signature appears on the following page]

IN WITNESS WHEREOF, Assignor has caused this Agreement to be signed by its duly authorized officer on the date first written above.

WHITE OAK HEALTHCARE FINANCE, LLC, as
agent
(* Assignor*)

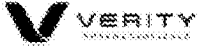
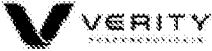
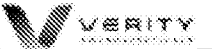
By:

Name: **Jason Dufour**

Title: Executive Vice President, Chief Credit Officer

SCHEDULE A

U.S. Trademarks

<u>Trademark</u>	<u>Serial Number & File Date</u>	<u>Registration Number & Date</u>	<u>Owner</u>
V VERITY PHARMACEUTICALS 	90311864 November 11, 2020	N/A	Verity Pharmaceuticals Inc., a Canadian corporation
V VERITY PHARMACEUTICALS 	90311863 November 11, 2020	N/A	Verity Pharmaceuticals Inc., a Canadian corporation
IVOZFO IVOZFO	88666761 October 24, 2019	N/A	Verity Pharmaceuticals Inc., a Canadian corporation
V VERITY PHARMACEUTICALS 	87447270 May 12, 2017	N/A	Verity Pharmaceuticals Inc., a Canadian corporation

Canadian Trademarks

<u>Trademark</u>	<u>Registration Date or Filing Date</u>	<u>Registration Number</u>	<u>Application Number</u>	<u>Owner</u>
VERITY PHARMACEUTICALS & Design	2019-08-11	TMA1024650	1830269	Verity Pharmaceuticals Inc., a Canadian corporation
IVOZFO	Filed 2019-04-26	-	1959583	Verity Pharmaceuticals Inc., a Canadian corporation
IVOZFO Design	Filed 2019-04-26	-	1959600	Verity Pharmaceuticals Inc., a Canadian corporation
V VERITY PHARMACEUTICALS & Design	Filed 2020-11-10	-	2062890	Verity Pharmaceuticals Inc., a Canadian corporation